

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	
US Dollars																
Abu Dhabi Commercial Bank PJSC		750mar 2018		2,5	99,636		ADCB/Barclays/ING/JPM/NBAD/RBS	EIB	350	jan 2020	FRN	99,965	3mE+18bps	Akros / CS / Helaba / Nomura / Rabo / UniCredit		
Abu Dhabi Commercial Bank PJSC		750mar 2023		4,5	99,127		ADCB/Barclays/ING/JPM/NBAD/RBS	IBB	500	feb 2017	FRN	100,800	3mE+30bps	IBB		
Associated Asphalt	185	feb 2018	8,5	100			GS/Keybanc CM/Suntrust Robinson Humphrey / JPM	Land NRW	250	jan 2020	FRN	100,212	3mE+22bps	SHS Nord / UniCredit		
Azure Orbit Intl Finance	500	mar 2023	3,75	99,678			BoComm-HK/HSBC/StanChart/UBS/MS/Bocom Intl Holdings	LSH	200	mar 2019	FRN	Undiscl	3mE+10bps	HSH		
CITIC Telecom Intl Finance	450	mar 2025	6,1	100			Deutsche Bank/Standard Chartered/UBS/CITIC Securities	MACIF	250	mar 2023	5,5	100,000		HSBC / Natixis		
Council of Europe	1,250	mar 2018	1	99,510			CA-CIB / Deutsche Bank / GS / TD Securities	NRW	125	maj 2019	1,75	Undiscl		Helaba		
DEWA	1,000	mar 2018	3	100,000			CITI / RBS / StCh / ADIB / DIB / Emirates	Peugeot	1,000	mar 2018	7,375	99,494		BNP Paribas/CA-CIB/Deutsche Bk/HSBC/Natixis/SocGen		
Dubai Electricity & Water	1,000	mar 2018	3	100			Citi/RBS/StanChart/Abu Dhabi Intl Bk/Dubai islamic Bk/	SAGESS	600	mar 2025	2,625	99,381		BNP Paribas / CA-CIB / HSBC / Natixis		
Emirates Bk Intl								Siemens	1,250	mar 2021	1,75	99,535		BAML / Deutsche Bank / HSBC / MS / RBS / Unicredit		
EAA	50	jan 2016	FRN	100,258	3mL+21,5bps	WestLB		Siemens	1,000	mar 2028	2,875	99,856		BAML / Deutsche Bank / HSBC / MS / RBS / Unicredit		
Emirates Airlines	149	feb 2024	2,341	100		JP Morgan		Tereos	500	mar 2020	4,25	99,260		BNP Paribas / CA-CIB / Natixis		
Erste Abwicklungsanstalt	50	jan 2016	FRN	100,258	3mUSL+30bps	WestLB		Swiss Francs								
Export Development Canada	100	mar 2014	FRN	100	3mUSL	Deutsche Bank		EGW	124	mar 2028	1,375	101,423		ZKB		
Export Development Canada	150	apr 2015	FRN	100	3mUSL+8bps	Barclays		EGW	94,4	mar 2023	0,875	99,710		ZKB		
Freddie Mac	250	sep 2016	0,65	100		Morgan Stanley		KLL	110	apr 2048	3	102,557		ZKB		
Freddie Mac	1,000	mar 2015	0,35	100		Deutsche Bank		Canton Geneva	275	mar 2033	1,75	101,007		Credit Suisse/UBS		
Glorious Property Holdings	250	mar 2018	13,25	100		Citi/Deutsche Bank/Haitong/ICBC Intl Secs/JPM/RBS/UBS		Canton Geneva	250	mar 2033	1,25	100,070		Credit Suisse/UBS		
HDFC Bank Ltd-Bahrain	500	mar 2018	3	99,687		BoFA Merrill Lynch/Citi/JP Morgan/Standard Chartered		UNB	100	mar 2018	FRN	100,000	3mL+98bps	Deutsche Bank		
KHFC	500	sep 2018	1,625	99,308		CITI / Nomura / Standard Chartered		Australian Dollars								
Korea Housing Finance Corp	500	sep 2018	1,625	99,308		Citi/Nomura Securities/Standard Chartered		EFIC	120	feb 2026	4,28	98,950		ANZ		
Nordrhein-Westfalen	500	mar 2015	FRN	100,03m	USL+13bps	Daiwa Securities SMBC Europe/Deutsche Bank		Total Capital	150	sep 2018	4	101,600		ANZ/TD Securities		
PepsiCo	625	feb 2016	0,7	100		BoFA Merrill Lynch/BNP Paribas/JP Morgan		Westpac	75,5	mar 2017	3,44	99,980		Daiwa Securities		
PepsiCo	1,250	mar 2023	2,75	99,904		BoFA Merrill Lynch/BNP Paribas/JP Morgan		Russian Roubles								
PepsiCo Inc	625	feb 2016	FRN	100	3m	BoFA Merrill Lynch/BNP Paribas/JP Morgan		CA-CIB	1,575	06/03.2023	0,5	56,600		CA-CIB		
Siemens	500	mar 2018	1,5	99,574		BAML / UBS / HSBC		Pennon Group	300	Perpetual	6,75	99,531		Barclays / BAML / HSBC / RBS		
Spectra Energy Capital LLC	650	mar 2023	3,3	99,677		Deutsche Bank/MS/RBS/SunTrust Robinson Humphrey		UK DMO	3,750	mar 2052	0,25	105,312		Morgan Stanley / GS / RBS / UBS		
TRW Automotive Inc	400	mar 2021	4,5	100		BoFA Merrill Lynch/JP Morgan/Goldman Sachs/UBS		EIB	300	jan 2016	FRN	99,861	3mE+12bps	Deutsche Bank/HSBC/Societe Generale		
United Republic of Tanzania	600	mar 2020	FRN	100	3mE+6bps	Standard Investment Bank		Swedish Krona								
Euros																
Aareal Bank	150	sep 2016	FRN	99,982	3mE+13bps	DZ Bank/Natixis/UniCredit		NCC Tsy	500	mar 2017	FRN	100,000	3mS+200bps	Handelsbanken / Swedbank		
Air Liquide	300	sep 2023														