

NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
US Dollars															
ADB	2.500	jun 2016	0,5	99.883			BNP Paribas / CITI / HSBC / JP Morgan	Nationwide BS	1.250	mar 2023	4,125	99.566		BAML / JP Morgan / RBS / UBS	
AG Insurance	550	mar 2019	6,75	100.000			BNP Paribas / HSBC / JP Morgan / UBS	Philip Morris	1.250	mar 2020	1,75	99.356		CS / JPM / RBS / BNPP / Deutsche Bank	
Bank of England	2.000	mar 2016	0,5	99.964			Deutsche Bank/Goldman Sachs/HSBC/RBC CM	Prosegru	500	apr 2018	2,75	99.627		Barclays / BBVA / BNP Paribas / Santander	
BNG	1.750	mar 2018	1,375	99.918			CITI / Credit Suisse / HSBC / RBC CM	Ramirent Oyj	100	mar 2019	4,375	99.330		Danske/SEB	
BoE	2.000	mar 2016	0,5	99.964			Deutsche Bank / Goldman Sachs / HSBC / RBC CM	Telecom Italia	750	mar 2017	7,75	99.499		Barclays/JPM/IMI/BNP Paribas/Medio/CA-CIB/CITI/GS/SocGen	
Discovery Communications LLC	1.350	apr 2023	3,25	99.838			JP Morgan/BofA Merrill Lynch/Credit Suisse/Citi/RBS	Telefonica	1.000	mar 2021	3,961	100.000		BARC / BBVA / CITI / IMI / Lloyds / MUSI	
Discovery Communications LLC	1.350	apr 2023	4,875	99.888			JP Morgan/BofA Merrill Lynch/Credit Suisse/Citi/RBS	Thales	300	mar 2021	2,25	99.332		BNP Paribas / Deutsche Bank / HSBC / Societe Generale	
DNBNO	2.000	mar 2018	1,45	99.774			BAML / Goldman Sachs / JP Morgan / Morgan Stanley	Thales	500	mar 2018	1,625	99.824		BNP Paribas / Deutsche Bank / HSBC / Societe Generale	
Dubai Islamic Bank PSJ	1.000	perpetual	6,25	100			Dubai Islamic Bank / Emirates NBD / Emirates HSBC / NAB / Standard Chartered	Wolters Kluwer	700	mar 2013	2,875	99.709		ABN / Barclays / Rabo / RBS	
EEA	250	jan 2016	FRN	100.267	3mL+21bps		Credit Suisse								
Emirates	1.000	mar 2023	3,875	99.331			CITI / Standard Chartered / ADCB / ADIB / DIB / Emirates	Sterling							
FMS Wertmanagement	2.000	apr 2016	0,625	99.945			Citi/Deutsche Bank/Goldman Sachs/Morgan Stanley	FMS WM	150	dec 2015	1	101.053		Barclays / Deutsche Bank / HSBC	
GlaxoSmithKline Capital	500	mar 2043	0,7	98.672			Deutsche Bank/Goldman Sachs	NWEN Finance	180	mar 2021	5,875	100.000		Barclays/HSBC	
GlaxoSmithKline Capital	1.250	mar 2016	0,7	99.87			Deutsche Bank/Goldman Sachs	Provident Financial plc	65	sep 2021	6	100.000		Barclays / Lloyds / RBS	
Glorious Property Holdings	150	mar 2018	13,25	100			Deutsche Bank/Haitong Securities/ICBC/JP Morgan/RBS/UBS								
Goldcorp Inc	500	mar 2018	2,125	99.526			BofA Merrill Lynch/HSBC/Morgan Stanley	Swiss Francs							
Goldcorp Inc	1.000	mar 2023	3,769	99.431			BofA Merrill Lynch/HSBC/Morgan Stanley	BFCM	100	apr 2023	1,625	100.426		RBS	
Honduras	500	mar 2024	7,5	100			Deutsche Bank	Helvetia Holding	150	apr 2019	1,125	100.514		SVR/Vont	
Kaisa Group Holdings	550	mar 2018	8,875	100			Credit Suisse/JP Morgan/HSBC/ICBC	Lonza	300	apr 2019	1,75	100.000		Credit Suisse/UBS	
KfW Bankengruppe	2.000	maj 2015	0,375	99.98			Credit Suisse/Nomura Securities								
Levi Strauss	140	maj 2022	6,875	108			BofA Merrill Lynch/JP Morgan	Japanese Yen							
Metropolitan Edison	300	mar 2023	3,5	99.858			Barclays/Credit Suisse/Mitsubishi UFJ Securities	Foxconn	10.000	mar 2016	1,28	100		Mizuho	
Mizuho Corporate Bank	500	mar 2023	3,5	99.933			Mizuho / JP Morgan / GS / Deutsche Bank / BAML	Hon Hai	4.000	mar 2016	FRN	Undisclosed	3mL+110bps	Mizuho	
Mizuho Corporate Bank	1.000	mar 2018	1,85	99.62			Mizuho / JP Morgan / GS / Deutsche Bank / BAML	Hon Hai	10.000	mar 2016	1,28	Undisclosed		Mizuho	
NANA Development Corp	275	mar 2019	9,5	100			Goldman Sachs								
Nissan Motor Acceptance Corp	400	mar 2018	1,8	99.777			Citi/JP Morgan/BofA Merrill Lynch/Barclays	Australian Dollars							
Nissan Motor Acceptance Corp	400	mar 2016	1	99.838			Citi/JP Morgan/BofA Merrill Lynch/Barclays	AFDB	200	jan 2018	3,5	98.566		DB / Nomura / RBC CM	
Noble Group	400	mar 2018	3,625	99.268			BAML / CITI / ING / JP Morgan / Societe Generale	CIBC	100	mar 2018	4,625	99.985		ANZ / CIBC	
OAO Severstal	600	mar 2018	4,45	100			Citi/JP Morgan/SIB Cyprus	GE Capital	200	mar 2017	4,25	99.647		HSBC/TD Securities	
Oshchadbank	500	mar 2018	8,875	100			Credit Suisse/Deutsche Bank/JP Morgan	Rabobank	650	mar 2017	FRN	100.000	3mBBSW+100bps	ANZ / CBA / NAB	
Rabobank International	1.500	mar 2018	1,7	99.781			Barclays/Credit Suisse/JP Morgan/BofA Merrill Lynch	Reutenbank	325	jan 2023	4,25	96.295		DB / Nomura / TD Securities	
SEB	1.250	mar 2018	1,75	99.425			BAML / Barclays / CITI / Deutsche Bank								
Steel Dynamics Inc	400	apr 2023	5,25	100			BofA ML / Goldman Sachs / JP Morgan / Deutsche Bank / Morgan Stanley	Brazilian Real							
The GEO Group Inc	300	apr 2023	5,125	100			BofA ML / Barclays / Suntrust Robinson Humphrey / Wells Fargo / JP Morgan	IFC	75	dec 2015	5	98.072		JP Morgan	
Viacom Inc	250	jun 2043	4,875	99.474			BNP Paribas/Goldman Sachs/JP Morgan/RBC CM	Canadian Dollars							
Viacom Inc	300	mar 2023	3,25	99.148			BNP Paribas/Goldman Sachs/JP Morgan/RBC CM	Daimler	100	apr 2017	2,125	99.693		TD Securities	
Westfarmers	750	mar 2018	1,874	100			BofA Merrill Lynch/Barclays/Goldman Sachs/JP Morgan								
Western Refining	350	apr 2021	6,25	100			Deutsche Bank/BofA Merrill Lynch/Credit Suisse/Goldman Sachs/RBS	South African Rand							
Wheelock Finance	500	mar 2018	3	99.371			DBS Bank Ltd/HSBC/Standard Chartered	EIB	300	okt 2019	6	99.047		RBC CM	
Euros															
3Cif	115	mar 2014	FRN	100.000	3mE+15bps		Societe Generale	Swedish Krona							
Amcor	300	mar 2023	2,75	99.629			BNP Paribas/Deutsche Bank	Clientis	110	apr 2018	1	100.209		UBS / ZKB	
Bank of Ireland	500	mar 2018	2,75	99.655			Deutsche Bank / Morgan Stanley / Natixis / RBS	Fortum	1.150	mar 2018	FRN	100.000	3mS+100bps	SEB / Sven / Swed	
BFCM	1.000	sep 2019	2	99.481			Barclays / CMZ / Natixis / Societe Generale	Fortum	1.150	mar 2018	2,75	100.000		SEB / Sven / Swed	
CaixaBank	1.000	mar 2018	3	99.858			BNP Paribas / CITI / Deutsche Bank / Societe Generale / La Caixa	Gothenberg	750	mar 2018	FRN	100.000	3mS+36bps	Deutsche Bank / SEB	
TD Pfandbriefbank	500	mar 2020	1,5	99.487			CMZ / DT / Goldman Sachs / LBBW / UniCredit	Gothenberg	1.500	mar 2018	2,125	99.368		Deutsche Bank / SEB	
EIB	300	jan 2021	FRN	99.844	3mE+22bps		Barclays / CA-CIB / Credit Suisse / LBB / LBBW / UniCredit	LF Hypo	125	apr 2023	1,125	100.468		Credit Suisse	
ELG	500	aug 2028	2,75	99.202			BNP Paribas / RBI / UniCredit	Swedavia	1.000	sep 2015	FRN	100.000	3mS+40bp	SEB	
Energia	500	mar 2020	3,25	99.704			BAML / BNP Paribas / HSBC	Vasakronan	160	jan 2018	FRN	Undisclosed	3mS+100bps	Swedbank	
FADE	1.500	mar 2018	3,875	99.800			BBVA / Credit Agricole / Goldman Sachs / HSBC								
Fiat F&T	1.250	mar 2018	6,625	100.000			IMI / Barclays / CA-CIB / Medio / RBS / Santander	Turkish Lira							
Hochtief	750	mar 2020	3,875	99.250			CMZ / DB / HSBC	KfW	100	22/03/2022`	5,75	101.413		BNPP / DB	
Ireland	5000	mar 2023	3,9	97.987			Barclays / Danske / Davy / Goldman Sachs / HSBC / Nomura								
LRP	1.000	mar 2015	FRN	100.000	3mE-7bps		BLB / LBBW / Nord/LB								
Luxembourg	750	mar 2028	2,25	99.560			BCEE / BIL / BNPP / Societe Generale								

Bond issue details are online at ft.com/bondissues. Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated. Source: Thomson Financial