

NEW INTERNATIONAL BOND ISSUES															
Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
US Dollars															
Alam Synergy Pte. Ltd.	235	mar 2020	6.95	98.376			Morgan Stanley/UBS	IBB	250	25/01/2017	FRN	99.805	3mE+5bps	IBB	
American Honda Finance	100	mar 2018	FRN	100.000	3mL+55bps		Deutsche Bank	Immobel	60	mar 2018	5.5	undisclosed		FORTIS / KBC	
ANZ National Intl Ltd	750	mar 2016	1,125	99.965			ANZ Securities/Citi/JP Morgan	LBW	100	22/03/2023	FRN	100.000	6mEbps	LBWW	
Asya Katilim Bankasi	250	mar 2023	7.5	100.000			BofA Merrill Lynch/Emirates/HSBC/National Bank of Abu Dhabi	NRW	175	15/09/2022	1.875	100.895		HSBC	
Avis Budget Car Rental LLC	500	apr 2023	5.5	100.000			Barclays/BofA Merrill Lynch/Morgan Stanley/RBS/Scotia	OSEO	750	27/03/2015	FRN	100.000	3mE+10bps	BNP Paribas / Natixis	
Bank Asya	250	mar 2023	7.5	100.000			BAML / Emirates / HSBC / NBAD	Storebrand	300	apr 1943	6.875	100	MS+51.9	4CITI / JPM / Nordea	
Bank Muscat	500	mar 2016	2.5	99.302			CITI / CA-CIB / DB / HSBC / NBAD / Standard Chartered	Total	250	15/03/2023	2.125	100.240		BAML / Barclays	
BAT International Finance	300	mar 2016	1,125	99.695			"Deutsche Bank/Barclays/HSBC	Volkswagen	500	mar 2033	3.3	undisclosed		Credit Suisse/Goldman Sachs	
Barclays"							Deutsche Bank/BofA Merrill Lynch/JP Morgan/UBS	Volkswagen	1250	okt 2016	1	99.812		MS+37BAML / BNPP / DANSKE / DB	
Cooper-Standard Holdings	175	apr 2018	7,375	99.500			BoFA ML/JPM/Suntrust Robinson Humphrey/WFC/PNC	Volkswagen	750	mar 2021	2	99.423		MS+67BAML / BNPP / DANSKE / DB	
Corrections Corp of America	325	apr 2020	4,125	100.000				Ziggo	750	27/03/2020	3,625	99.8		MS+240GS / JPM / ABN / BNPP / CS / ING / MS / Rabo / SG	
Capital Markets								Sterling							
Corrections Corp of America	350	may 2023	4,625	100.000			BofA ML/JPM/Suntrust Robinson Humphrey/WFC/PNC	EIB	100	feb 2019	1,5	100.868		Deutsche Bank/RBC CM	
Capital Markets								Municipality Finance	100	dec 2017	1,125			G+42DB / RBS / SCOTIA	
Digicel Ltd	300	apr 2021	6	100.000			Citi/JP Morgan/Credit Suisse/Barclays/Deutsche Bank	Rentenbank	75	jun 2016	0,5	99.731		Deutsche Bank	
EBRD	1.000	jun 2018	1	99.934			Barclays / Credit Suisse/Deutsche Bank / Morgan Stanley	Swiss Francs							
Federal Home Loan Banks	1.000	apr 2014	0,25	100.000			Morgan Stanley	Aryzta AG	300	Perpetual	4	101.000		Credit Suisse/UBS	
Federal Home Loan Banks	1.000	apr 2016	0,6	100.000			Morgan Stanley	Balaise Holding	225	apr 2023	1,75	100.137	MS+63	UBS	
Filinvest Development Cayman	300	apr 2020	4,25	100.000			UBS/HSBC	Geneva	150	apr 2023	1,125	100.164		ZKB	
FMS-WM	150	26/01/2015	FRN	100.148	1mL+10bps		Deutsche Bank/Goldman Sachs	Slovakia	400	16/10/2019	1,375	100.427		BNP Paribas / UBS	
Healthcare Trust of America	250	apr 2023	3,7	99.186			"JP Morgan/Wells Fargo/US Bancorp"	Slovakia	175	okt 2023	2,125	100.411		BNP Paribas / UBS	
IDBI Bank	500	jan 2019	3,75	99.786			HSBC / Standard Chartered	Stadt Winterthur	40	27/03/2015	0,25	100.015		ZKB	
IDBI Bank-DIFC Branch	500	jan 2019	3,75	99.786			HSBC/Standard Chartered	Stadt Winterthur	80	27/03/2017	0,25	99.811		ZKB	
Intelsat	500	jun 2018	6,75	100.000			Goldman Sachs/Morgan Stanley/JP Morgan	Valiant Bank	135	24/04/2023	4	101.000		CS / UBS / ZKB	
Intelsat	1.000	jun 2023	8,125	100.000			Goldman Sachs/Morgan Stanley/JP Morgan	Valiant Bank	15	apr 2023	4	100	MS+355,25CS / UBS / ZKB		
Intelsat	2.000	jun 2021	7,75	100.000			Goldman Sachs/Morgan Stanley/JP Morgan								
Jefferies Finance LLC	600	apr 2020	7,375	100.000			Jefferies	Japanese Yen							
Milacron LLC	465	feb 2021	7,75	100.000			BofA Merrill Lynch/JP Morgan/Barclays/Credit Suisse/RBC CM	MS	3122	mar 2019	0,5	100		MS	
Nationstar Mortgage LLC	200	jul 2021	6,5	100.000			BofA Merrill Lynch/Barclays/Credit Suisse/Wells Fargo	Australian Dollars							
Nederlandse Waterschapsbank	1.000														

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IDBI Bank-DIFC Branch	500	jan 2019	3,75	99.786			HSBC/Standard Chartered	Stadt Winterthur	80	27/03/2017	0,25	99.811		ZKB	
Intelsat	500	jun 2018	6,75	100.000			Goldman Sachs/Morgan Stanley/JP Morgan	Valiant Bank	135	24/04/2023	4	101.000		CS / UBS / ZKB	
Intelsat	1.000	jun 2023	8,125	100.000			Goldman Sachs/Morgan Stanley/JP Morgan	Valiant Bank	15	apr 2023	4	100	MS+355,25CS / UBS / ZKB		
Intelsat	2.000	jun 2021	7,75	100.000			Goldman Sachs/Morgan Stanley/JP Morgan	Japanese Yen							
Jefferies Finance LLC	600	apr 2020	7,375	100.000			Jefferies	MS	3122	mar 2019	0,5	100		MS	
Milacron LLC	465	feb 2021	7,75	100.000			BofA Merrill Lynch/JP Morgan/Barclays/Credit Suisse/RBC CM	Australian Dollars							
Nationstar Mortgage LLC	200	jul 2021	6,5	100.000			BofA Merrill Lynch/Barclays/Credit Suisse/Wells Fargo	BNG	75	jun 2023	4,75	97.104		Deutsche Bank/NAB	
Nederlandse Waterschapsbank	1.000	mar 2016	0,75	99.923			Citi/HSBC/RBC CM	Rabobank	100	apr 2019	4,625	99.708	ASW+90bps	ANZ / Rabo	
NRW Bank	170	mar 2043	Zero	29.105			Citi	New Zealand Dollars							
Offshore Group Investments Ltd		775 apr 2023		7,125	100,000	Citi/BofA Merrill Lynch/Credit Suisse/Deutsche Bank/Jefferies/RBC CM		BNG							
Province of Manitoba	500	jun 2018	1,125	99.900			CIBC Securities/HSBC/NBC/RBC CM								
Rentenbank	175	jun 2016	FRN	100.000			3mLMorgan Stanley								
Rexel	500	jun 2020	5,25	99.981			BNPP/JPM/CA/HSBC/ING/Natixis/SocGen/BofA ML/								
Barclays/CM-CIC								Norwegian Krone							
Sinclair Television Group Inc	600	apr 2021	5,375	100.000			JP Morgan/Deutsche Bank/RBC CM	Volkswagen FS	750	apr 2016	2,375	100.961		Danske	
Star Energy Geothermal Power	350	mar 2020	6,125	100.000			Barclays/DBS	Swedish Krona							
Sumitomo Mitsui Trust Bank	650	mar 2018	1,8	99.815			JP Morgan/Goldman Sachs/Citi	Lansforsakringar Bank	300	apr 2015	FRN	100,1833m	Stib+45 bps	Swedbank	
Swedbank AB	1.000	mar 2018	1,375	99.707			BofA Merrill Lynch/Barclays/Deutsche Bank/JP Morgan	Vasakronan	300	jan 2018	FRN	undisclosed	3mS+100bps	Swedbank	
Sweden	1.000	mar 2016	0,375	99.670			Barclays/Deutsche Bank/HSBC	BillrudKorsnas AB	1000	mar 2018	FRN	100	3mS+260	SEB / Sven	
UBS AG London	1.250	mar 2016	0,75	99.743			UBS/Barclays/Lloyds/RBC CM/Santander/Wells Fargo	BillrudKorsnas AB	500	mar 2018	4,375	99,67		SEB / Sven	
Ukrlandfarming	275	mar 2018	10,875	100.000			Citi/Deutsche Bank/Sberbank	Dt Pfandbriefbank	600	mar 2015	FRN	100	3mS+34		
Watco Cos LLC	400	apr 2023	6,375	100.000			Wells Fargo/JP Morgan/Barclays/BMO CM/US Bancorp	Lansforsakringar Bank	1100	mar 2023	FRN	100	3mS+250	Swed	
Euros								SBAB Bank	1650	sep 2015	FRN	100	3mStib+45	Nordea / SEB	
BAT	650	25/03/2025	2.75	99.748			CITI / CMZ / Deutsche Bank / RBS								
CRH	750	mar 2023	3,125	99.535			BNP Paribas / DANSKE / Lloyds / Santander								
DG Hypo	50	11/01/2016	FRN	100,06			DG Hypo								
EFSS	1.000	jul 2016	0,5	99.860			Barclays / Morgan Stanley / UniCredit								
EIB	250	jan 2022		102,005			3mE+27bpsBAML / CS / DZ / HSBC / Nomura / UNI								
Helaba	100	okt 2017	0,75	99,81			Helaba								
Bond issue details are online at ft.com/bondissues. Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated.															
Source: Thomson Financial															