

NEW INTERNATIONAL BOND ISSUES									
Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner		
US Dollar									
AfDB	500	mar 2018	0,875	100,512		DB / TD			
Alliance Oil	500	maj 2020	7	99,32	MS+580.1 / CT7+600.9DB / GAZP / GS / Rai	K			
Daegu Bank	300	apr 2018	2,25	99,986	T+155	CA-CIB / DB / HSBC			
Eurofima	150	mar 2015		100,413	3mL+9	CS / TD			
FirstRand Bank	150	jun 2016	4,375	105,787	MS+195	BAML / HSBC			
KfW	1.000	nov 2014	0,283	100	MS-5	CITI / MS			
Panama, Republic Of	750	apr 1953	4,3	100	+139.7bp	BAML / CS			
Rwanda	400	maj 2023	6,625	98,213	UST+515.7 / MS+498.7	BNPP / CITI			
SEK	200	nov 2017		100,706	3mL+22	BAML / CS			
Türkiye Finans	500		3,95	100	MS+307.3bp	CITI / HSBC			
UniCredit SpA	750	maj 2023	6,375	100	0,06375	BNPP / CITI / UNI			
Euro									
Anglo American	750	apr 2021	2,25	99,379	MS+133	BBVA / BNPP / CA-CIB / Lloyds / Santander			
APRR	300	jan 2016		99,995	3mE+87	BBVA / Lloyds / Medio / MUSI / Natixis / CA-CIB / ING			
BayernLB	200	apr 2020	1,5	100,26		BLB			
Belgium	2.500	maj 2018		99,899	3mE+14.5	BARC / CITI / CA-CIB / DB			
BHP Billiton	750	apr 1933	3,125	98,543	MS+108	BNPP / DB / GS			
Bremer LB	50	apr 2016	2,37	99,98		BremLB			
EFSE	2.000	jan 2020	1,5	101,599	MS+19	BAML / CITI / DZ			
ESFG	200	jun 2015	5,25	99,74	MS+497	BES / CS			
FADE	1.800	sep 2016		99,971	SPGB+28	BARC / BBVA / LaCaixa / SCH			
GE Capital		maj 2016		100	3mE+45	BNPP / DB / ING / Santander			
GE Capital	1.250	maj 2017	1	99,553	MS+50	BNPP / DB / ING / Santander			
Indesit	300	apr 2018	4,5	99,453	0,04625	IMI / BNPP / CITI / HSBC / UNI			
KEXIM	750	apr 2020	2	99,774	MS+95	BARC / CA-CIB / DB / StCh / UBS			
La Mondiale	332	apr 1944	6,75	100	0,0675	DB / HSBC / BNPP			
Land Niedersachsen	100	apr 2019		99,95		W&Z			
LBW	50	mar 2023		100	6mE flat	LBBW			
Lower Saxony	400	sep 2020		99,49	3mE+12	HSBC / HSH Nord / LBBW / Nord/LB			
LRP	250	apr 2021	1,25			HSN Nord			
LSH	250	apr 2020		99,93	3mE+11	HSN Nord			
LVMH	500	nov 2019	1,25	99,473	MS+32	BAML / CA-CIB / MS / SG			
Nestle	500	maj 2020	1,25	99,953	MS+17	CITI / JPM / Santander / SG			
NRW	500	apr 2016	0,5			UNI			
NRW	750	okt 2025	2	99,83	MS+20	DB / DZ / HSBC / LBB / UNI			
Nykredit	500	apr 2018	1,75	77,782	MS+102	BNPP / DZ / Nyk / UNI			
Rallye	150	okt 2018	5	106,038	MS+290	CA-CIB / CM-CIC / ING / Rabo / SCH / UBS			
Sparkasse Koelnbonn	500	apr 2020	1,125	99,713	MS+9	DB / DZ / Helaba / LBBW / RBS			
Swedbank	1.000	maj 2020	1,125	99,386	MS+13	DANSKE / LBBW / RBS / SG / Swed			
Unedic	1.500	apr 2016	0,375	99,751	OAT+15	CA-CIB / CITI / DB / HSBC			
Wells Fargo									
Wendel	100	sep 2019	5,875	109,779	MS+310	BNPP / CM-CIC / HSBC / Natixis / SG			
Wendel	200	apr 2018	6,75	113,292	MS+300	BNPP / CM-CIC / HSBC / Natixis / SG			
Sterling									
Aareal	200	maj 2016		99,852	3mL+40	BNPP / DB / HSBC			
EIB	600	jan 2016		99,87	3mL+12	DB / HSBC / RBS			
EIB	200	feb 2017		100,113	3mL+17	HSBC			
Swiss Franc									
Banco de Chile	200	maj 2018	1,125	100,194	MS+72	CS			
Canton Geneva	130	maj 1934	1,75	101,239	MS+20	CS			
EIB	60	feb 2028	1,375	99,514	MS+5	BNPP / SVR			
Stadt Biel	80	mar 2026	2,625	114,465					

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/SP Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/SP Ratings	Book-runner
US Dollar															
AfDB	500	mar 2018	0,875	100,512		DB / TD		Wells Fargo	12.500		2,25	99,805		MS+77BARC / DB / JPM / WFS	
Alliance Oil	500	maj 2020	7	99,32	MS+580.1 / CT7+600.9	DB / GAZP / GS / Rai/K		Wendel	100	sep 2019	5,875	109,779		MS+310BNPP / CM-CIC / HSBC / Natixis / SG	
Daegu Bank	300	apr 2018	2,25	99,986		T+155CA-CIB / DB / HSBC		Wendel	200	apr 2018	6,75	113,292		MS+300BNPP / CM-CIC / HSBC / Natixis / SG	
Eurofima	150	mar 2015		100,413	3mL+9	CS / TD									
FirstRand Bank	150	jun 2016	4,375	105,787		MS+195BAML / HSBC		Sterling							
KfW	1.000	nov 2014	0,283	100	MS-5	CITI / MS		Aareal	200	maj 2016		99,852		3mL+40BNPP / DB / HSBC	
Panama, Republic Of	750	apr 1953	4,3	100	+139.7bp	BAML / CS		EIB	600	jan 2016		99,87		3mL+12DB / HSBC / RBS	
Rwanda	400	maj 2023	6,625	98,213	UST+515.7 / MS+498.7	BNPP / CITI		EIB	200	feb 2017		100,113		3mL+17 HSBC	
SEK	200	nov 2017		100,706	3mL+22	BAML / CS									
Turkiye Finans	500		3,95	100	MS+307.3bp	CITI / HSBC		Swiss Franc							
UniCredit SpA	750	maj 2023	6,375	100	0,06375	BNPP / CITI / UNI		Banco de Chile	200	maj 2018	1,125	100,194		MS+72 CS	
								Canton Geneva	130	maj 1934	1,75	101,239		MS+20 CS	
								EIB	60	feb 2028	1,375	99,514		MS+5 BNPP / SVR	
								Stadt Biel	80	mar 2026	2,625	114,465		MS+15 ZKB	
								ZKB	140	maj 2021	0,875	100,731		MS+1 ZKB	
Euro															
Anglo American	750	apr 2021	2,25	99,379	MS+133	BBVA / BNPP / CA-CIB / Lloyds / Santander									
APRR	300	jan 2016		99,995	3mE+87	BBVA / Lloyds / Medio / MUSI / Natixis / CA-CIB / ING									
BayernLB	200	apr 2020	1,5	100,26		BLB									
Belgium	2.500	maj 2018		99,899	3mE+14.5	BARC / CITI / CA-CIB / DB		Brazilian Real							
BHP Billiton	750	apr 1933	3,125	98,543	MS+108	BNPP / DB / GS		KfW	50	mar 2015	7,5	103,5		JPM	
Bremer LB	50	apr 2016	2,37	99,98		BremLB									
EFSG	2.000	jan 2020	1,5	101,599	MS+19	BAML / CITI / DZ		New Zealand Dollar							
ESFG	200	jun 2015	5,25	99,74	MS+497	BES / CS		ADB	350	jul 2017	3,25	99,5396		ANZ / TD	
FADE	1.800	sep 2016		99,971	SPGB+28	BARC / BBVA / LaCaixa / SCH		Norwegian Krone							
GE Capital		maj 2016		100	3mE+45	BNPP / DB / ING / Santander		EIB	300	jan 2018	2,5	103,037		HSBC / TD	
GE Capital	1.250	maj 2017	1	99,553	MS+50	BNPP / DB / ING / Santander		KBN	500	maj 2018	2	100,688		RBC	
Indesit	300	apr 2018	4,5	99,453	0,04625	IMI / BNPP / CITI / HSBC / UNI		Rabobank	500	maj 2019	2,875	99,973		MS+43 ANZ	
KEXIM	750	apr 2020	2	99,774	MS+95	BARC / CA-CIB / DB / StCh / UBS									
La Mondiale	332	apr 1944	6,75	100	0,0675	DB / HSBC / BNPP		Swedish Krona							
Land Niedersachsen	100	apr 2019		99,95		WGZ		EIB	500	jul 2016	4	107,802		Nordea	
LBW	50	mar 2023		100	6mE flat	LBBW		EIB	150	jul 2016	4	107,973		Nordea	
Lower Saxony	400	sep 2020		99,49	3mE+12	HSBC / HSH Nord / LBBW / Nord/LB		Jyske Bank	100	maj 2016		100	3mS+100	Swed	
LRP	250	apr 2021	1,25			SHS Nord		Rentenbank	50	okt 2020	4,375	101,3327		ANZ	
LSH	250	apr 2020		99,93	3mE+11	SHS Nord									
LVMH	500	nov 2019	1,25	99,473	MS+32	BAML / CA-CIB / MS / SG		Swedish Krona							
Nestle	500	maj 2020	1,25	99,953	MS+17	CITI / JPM / Santander / SG		City of Norrkoping	250	apr 2018		100	3mStib+31	SEB	
NRW	500	apr 2016	0,5			UNI		EIB	500	apr 2019	3	100		BAML / SEB	
NRW	750	okt 2025	2	99,83	MS+20	DB / DZ / HSBC / LBB / UNI		Svaeskog	500	maj 2019		100	3mS+95bp	Swed	
Nykredit	500	apr 2018	1,75	77,782	MS+102	BNPP / DZ / Nyk / UNI									
Rallye	150	okt 2018	5	106,038	MS+290	CA-CIB / CM-CIC / ING / Rabo / SCH / UBS		Turkish Lira							
Sparkasse Koelnbonn	500	apr 2020	1,125	99,713	MS+9	DB / DZ / Helaba / LBBW / RBS		EIB	35	apr 2018	5,75	102,125		Nordea / TD	
Swedbank	1.000	maj 2020	1,125	99,386	MS+13	DANSKE / LBBW / RBS / SG / Swed		KfW	50	aug 2016	5	100,25		JPM / TD	
Unedic	1.500	apr 2016	0,375	99,751	OAT+15	CA-CIB / CITI / DB / HSBC									
Bond issue details are online at ft.com/bondissues . Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated.															
Source: Thomson Financial															