

NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
US Dollars															
Albaraka	250	07-05-2013	7,75	100.000		BNP Paribas / Emirates / Nomura		EIB	250	28-09-2022	3	113.159		ING	
Apple	1.000	03-05-2016	FRN	100	3mL+5bp	Goldman Sachs/Deutsche Bank		Hellenic Petroleum	500	10-05-2017	8	100.000		Credit Suisse / HSBC / NBG / EFG	
Apple	2.000	03-05-2018	FRN	100	3mL+25bp	Goldman Sachs/Deutsche Bank		ICO	75	30-07-2017	4,875	Undisclosed		SCH	
Apple	1.500	03-05-2016	0,45	99.819		Goldman Sachs/Deutsche Bank		IDG	144.9	07-07-2017	4,335	100.000		BNP Paribas/IMI	
Apple	3.000	04-05-2043	3,85	99.418		Goldman Sachs/Deutsche Bank		JP Morgan	1.000	03-05-2016	FRN	99.849	3mE+40bp	JP Morgan	
Apple	4.000	03-05-2018	1	99.631		Goldman Sachs/Deutsche Bank		JP Morgan	250	03-05-2016	FRN	99.849	3mE+40bps	JP Morgan	
Apple	5.500	03-05-2023	2,4	99.867		Goldman Sachs/Deutsche Bank		LF Hypotek	500	07-05-2020	1,125	99.439		DANSKE / LBBW / RBS / UBS	
Barrick Gold Corp	650	01-05-2018	2,5	99.865		Morgan Stanley/Citi/JP Morgan/RBC CM		Mun Hyp	50	02-05-2032	2,668	100.000		DZ Bank	
Barrick Gold Corp	1.500	01-05-2023	4,1	99.797		Morgan Stanley/Citi/JP Morgan/RBC CM		NordLB	100	06-05-2018	2,42	98.920		NordLB	
Barrick North America Fin LLC	85001-05-2043	5,75	99.915			Morgan Stanley/Citi/JP Morgan/RBC CM		NRW	200	13-03-2020	1,25	100.957		Helaba / Natixis	
Batelco	650	01-05-2020	4,25	99.450		Citi/BNP Paribas		Portugal Telecom	1.000	08-05-2020	4,625	100.000		BAML / BES / BNP Paribas / CaixaBI / HSBC	
Batelco Intl Fin No 1 Ltd	650	01-05-2020	4,25	99.45		Citi/BNP Paribas		Scania	300	14-09-2015	FRN	100.000	3mE+43bp	BNP Paribas/Nordea	
BBVA	1.500	Perpetual	9	100		BBVA/Bofa Merrill Lynch/Goldman Sachs/UBS		Volkswagen Bank	500	08-02-2018	1,125	99.482		Barclays / BLB / CMZ / Santander	
Beijing Enterprises Water Cap	5000 06-05-2018	4,625	100		Agricultural Bank of China/DBS/Deutsche Bank/HSBC/Standard Chartered		Volkswagen Bank	750	09-05-2016	FRN	99.910	3mE+43bps	Barclays / BLB / CMZ / Santander		
China Development Bank Corp	86508-05-2018	FRN	1003m	USL+125bp	Agricultural Bank of China/Industrial & Comm Bank China										
Cnococ Finance 2013 Limited	5000 09-05-2043	4,25	98.515		Bank of China Ltd/BofA Merrill Lynch/China International Capital/Citi		Sterling								
Consorcio TransMantaro	450 07-05-2023	4,375	99.002		Credit Suisse/Deutsche Bank/BBVA/BCP Securities		EIB	250	07-12-2016	3,25	108.830		Credit Suisse / Deutsche Bank / HSBC / RBS / Scotia Capital /		
Corporate Office Properties LP	35015-05-2023	3,6	99.816		Wells Fargo Bank/JP Morgan		TD Securities								
Fannie Mae	250 21-05-2018	1	100		BNP Paribas/Credit Suisse/Deutsche Bank		KBN	100	15-12-2017	1,125	101.425		Deutsche Bank/Nomura		
Ineos Finance	678 15-08-2018	6,125	100		Citi/Goldman Sachs/UBS/BofA Merrill Lynch/Barclays/JP Morgan/Lloyds		General Electric	600	09-05-2016	FRN	100.000	3mL+55bps	Deutsche Bank / Lloyds / RBS		
KCA Deutag Fin	500 01-05-2018	9,75	96		BofA Merrill Lynch/HSBC/Lloyds Bank/Morgan Stanley		Svenska Handelsbanken	400	30-04-2016	FRN	100.000	3mL+40bps	HSBC/Nomura		
Landry's	235 01-05-2020	9,375	108,75		Jefferies & Co/Citi/Deutsche Bank		L-Bank	100	15/12/2017	0,875	100.096		Barclays/RBC CM/RBS		
Nord Gold	500 07-05-2018	6,375	100.000		CITI / GS / Jeff / Natixis / SBER / Societe Generale										
ONGC Videsh	300 07-05-2018	2,5	99.655		RBS/Citi/Deutsche Bank		Swiss Francs								
ONGC Videsh	500 07-05-2023	3,75	99.95		RBS/Citi/Deutsche Bank		Alpiq	650	Perpetual	5	100		CS/UBS/ZKB		
Pearson Funding Five	500 08-05-2023	3,25	99.873		Barclays/Deutsche Bank/HSBC		PFZ	425	05-11-2027	1,375	101.208		ZKB		
Royal Bank of Canada	1.150 01-05-2015	FRN	100	3mL+21bp	RBC CM		PFZ	147	13-02-2023	1	100.797		ZKB		
Royal Bank of Canada	350 01-05-2015	0,55	99.986		RBC CM		PFZ	205	02-05-2018	0,5	101.282		ZKB		
Sisecam	500 09-05-2020	4,25	99.265		BNP Paribas/Citi/HSBC/JP Morgan										
Slovenia	1.000 10-05-2018	4,75	99.124		BNP Paribas/Deutsche Bank/JP Morgan										
Slovenia	2.500 10-05-2023	5,85	98.884		BNP Paribas/Deutsche Bank/JP Morgan		BNG	50	06-03-2023	4,75	100.795		Deutsche Bank/NAB		
Sweden	1.500 13-11-2014	0,25	100		Goldman Sachs		Wells Fargo	150	07-09-2022	5,25	100.285		NAB		
Euros															
ANZ	1000 13/05/2020	1,125	99.586		ANZ/Barclays/Deutsche Bank/UBS		Swedish Krona								
Bankinter	500 26-07-2016	2,75	101.650		Barclays / Natixis / Nomura		Oresunds	500	08-05-2018	FRN	100.000		3mS	Nordea	
Caixa Bank	1.000 14-05-2018	3,125	99.708		Barclays / Natixis / Nomura		Landshypotek AB	950	08-05-2015	FRN	100.000			Swedbank	
Casino	250 25-01-2023	3,31	104.391		BAML / BNP Paribas / CA-CIB / Deutsche Bank / JP Morgan		Lunds Kommun	800	13-05-19	FRN	Undisclosed		3mS+40bp	Danske/SEB	
Casino	350 06-08-2019	3,15	106.778		BAML / BNP Paribas / CA-CIB / Deutsche Bank / JP Morgan		Lunds Kommun	200	14-05-18	FRN	Undisclosed		3mS+30bp	Danske/SEB	
CCE	350 07-05-2025	2,375	99.136		BAML / BNP Paribas / CITI / RBS										
EIB	250 15-09-2020	1,375	101.762		Deutsche Bank / HSBC / Nomura / Societe Generale										
Bond issue details are online at ft.com/bondissues . Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated. Source: Thomson Financial															