

# NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner
<b>US Dollars</b>							
AfDB	200	mar 2017	1,125	100.791	Goldman Sachs / Standard Chartered		
Finnvera	300	jun 2017	FRN	100.000	3mUSL+5bps	Credit Agricole/HSBC	
Garda World Security Corp	50	mar 2017	9,75	105.75	BofA Merrill Lynch/RBC CM/TD Securities		
Groupe BPCE	30	jun 2014	FRN	100.000	3mUSL	RBS	
HudBay Minerals	150	okt 2020	9,5	102.000	Jefferies		
Kommunekredit	50	maj 2016	FRN	100.000	3mE+11bps	Deutsche Bank	
L-Bank	100	sep 2015	FRN	100.000	3mL+12bps	Barclays	
Quicksilver Resources	200	jun 2019	FRN	97.000	3m+575bps	Credit Suisse/Citi/Deutsche Bank/JPM/TD Secs/UBS	
Quicksilver Resources	325	jul 2021	11	94.928	Credit Suisse/Citi/Deutsche Bank/JPM/TD Secs/UBS		
Royal Bank of Canada	80	jun 2038	4,2	100.000	RBC CM		
Sanchez Energy Corp	400	jun 2021	7,75	100.000	RBC CM/Credit Suisse		
Summit Midstream Partners	300	jul 2021	7,5	100.000	Deutsche Bank/BofA Merrill Lynch/RBC CM/RBS		

<b>Euros</b>							
Air Liquide	200	jun 2016	FRN	100.000	3mL+20bps	Societe Generale	
Air Liquide	250	jun 2015	FRN	99.960	3mE+17bps	HSBC	
Air Liquide	250	jun 2019	1,5	99.602	MUSI / Mizuho		
Asfinag	750	jun 2033	2,75	99.878	CMZ / HSBC / JP Morgan / RBI		
BayernLB	200	jun 2018	2,25	99.650	BLB		
CADES	2.500	jan 2024	2,375	99.011	CA-CIB / Credit Suisse / Natixis / Societe Generale		
Coca Cola	800	jun 2020	2,375	99.466	CITI / Credit Suisse / Deutsche / ING		
EIB	250	mar 2040	2,75	99.987	CA-CIB / LBBW / Natixis / UniCredit		
FACC	90	jun 2020	4	99.253	ERSTE / RBI		
Land NRW	50	apr 2021	1,625	Undisclosed	NordLB		
Poste Italiane	750	jun 2018	3,25	99.660	Deutsche Bank / IMI / BNP Paribas / HSBC / UniCredit		
Rolls-Royce	750	jun 2021	2,125	99.557	Barclays / BNP Paribas / Goldman Sachs / HSBC		
SSE	600	jun 2020	2	99.349	BBVA / Lloyds / MUSI / Santander		
WGZ Bank	50	dec 2017	1,5	100.940	WGZ		
WM Morrison	700	jun 2020	2,25	99.374	Barclays / Lloyds / MUSI		

<b>Sterling</b>							
Rolls-Royce	375	jun 2026	3,375	99.097	Barclays / BNP Paribas / Goldman Sachs / HSBC		

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Swiss Francs							
Aevis Holding	65	jul 2018	3,5	100.000		UBS	
Banco De Chile	225	jul 2016	FRN	100.000	3mL+60bps	BNP Paribas/Deutsche Bank	
CRH	150	jun 2025	1,75	100.457		RBS/UBS	
SEK	160	jul 2023	1,25	100.029		Credit Suisse	
ZKB	135	jun 2015	FRN	100.000	3mL+9bps	ZKB	
Chinese Yuan							
UOB	500	jun 2016	2,5	99,713		UOB	
Norwegian Krone							
Rentenbank	500	jun 2020	2,625	98.590		JP Morgan	
Swedish Krona							
City of Orebro	270	jun 2018	FRN	100.000	3mStib+26.7bps	SEB / Handelsbanken	
City of Sodertalje	100	aug 2017	FRN	100.000	3mS+18bps	Swedbank	
Gothenburg	750	aug 2017	FRN	100.000	3mS+18bps	Handelsbanken / Swedbank	
Gothenburg	1.000	aug 2017	1,875	99.655		Handelsbanken / Swedbank	
City of Vasteras	150	jun 2017	FRN	100.000		SEB	
Turkish Lira							
EIB	50	nov 2017	5,5	98.198		RBC CM	

Bond issue details are online at [ft.com/bondissues](http://ft.com/bondissues). Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated. Source: Thomson Financial