

# NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
<b>US Dollars</b>															
Asbury Automotive Group	100	nov 2020	8,375	109.75		BofA Merrill Lynch/JP Morgan/Wells Farg		Credit Agricole	13.500	jun 2018	0.94	100.000		CA-CIB / MUS / Nomura / SMBC Nikko	
Brookfield Ppty Corp-NA Div500		jul 2022	6,125	100		Credit Suisse/Citi/Deutsche Bank/Wells Farg		Credit Agricole	12.000	jun 2016	0.712	100.000		CA-CIB / MUS / Nomura / SMBC Nikko	
Freddie Mac	250	jun 2016	0.7	100		Morgan Stanley		Credit Agricole	22.400	jun 2015	0.6	100.000		CA-CIB / MUS / Nomura / SMBC Nikko	
Georgia-Pacific Finance	850	jul 2023	3,734	99.997		CS/JPM/BofA Merrill Lynch/Citi/Deutsche Bank/RBS		HSBC	37.000	jun 2018	0.65	100.000		HSBC / MUS	
Ingersoll-Rand Gbl Hldgs	350	jan 2019	2,875	99.85		Citi/GS/JPM/BofA MLDeutsche Bank/Mizuho		Pohjola Bank	2.000	jun 2018	FRN	100.000	3mL+27bps	Daiwa Securities / Nomura / SMBC Nikko	
Ingersoll-Rand Gbl Hldgs	500	jun 2043	5.75	99.59		Citi/GS/JPM/BofA MLDeutsche Bank/Mizuho		Pohjola Bank	6.900	jun 2018	0.698	100.000		Daiwa Securities / Nomura / SMBC Nikko	
Ingersoll-Rand Gbl Hldgs	700	jun 2023	4.25	99.815		Citi/GS/JPM/BofA MLDeutsche Bank/Mizuho		Pohjola Bank	21.100	jun 2016	0.519	100.000		Daiwa Securities / Nomura / SMBC Nikko	
Israel Electric Corp	500	jun 2023	6,875	100		Barclays/Citi									
Israel Electric Corp	600	jun 2018	5,625	100		Barclays/Citi									
Metropolitan Life Global Fund500		jun 2018	1,875	99.863		BofA Merrill Lynch/Morgan Stanley/US Bancorp		<b>Swedish Krona</b>							
L-Bank	100	sep 2015	FRN	100.000	3mL+12bps	Morgan Stanley		ICA Gruppen	1.500	jun 2015	FRN	100.000		Nordea / Handelsbanken	
Mylan	500	jun 2016	1.8	99.925		CS/GS/MS/Citi/JPM/BofA Merrill Lynch/PNC CM/RBS		ICA Gruppen	2.500	jun 2018	3.5	99.707		Nordea / Handelsbanken	
Mylan	650	jun 2018	2.6	99.791		CS/GS/MS/Citi/JPM/BofA Merrill Lynch/PNC CM/RBS		ICA Gruppen	1.500	jun 2018	FRN	100.0003mStib+168bps		Nordea / Handelsbanken	
NRW Bank	75.2	jun 2043	Zero	26.547		RBS		Sagax	200	jun 2018	FRN	100.000	3mS+310bps	Swedbank	
National Finl Partners Corp	300	jul 2021	9	100		Deutsche Bank/Morgan Stanley/UBS/Credit Suisse/MCS		Intrum Justitia	1.000	jun 2018	FRN	100.000	3mS+222bps	Nordea / Swedbank	
OAKTREE SERIES III	188.2	jun 2043	na	100		Wells Fargo/Mitsubishi UFJ/Greensledge CM		Oresundskonsortiet	600	jun 2018	3mS	100.000		Swedbank	
Rabobank	50	jul 2043	Zero	100		Morgan Stanley International		<b>Swiss Francs</b>							
Rite Aid Corp	400	mar 2020	6.75	100		Citi/BofA MLH/Wells Fargo/Goldman Sachs/MS		Deutsche Bank	275	jul 2023	1.375	101.026		CMZ / RBS / UBS	
Royal Bank of CA-London Branch	50	jul 2043	Zero	100	100		RBC CM	SPS	115	jul 2018	1.125	100.366		Credit Suisse / UBS / ZKB	
Service Corp International	425	jan 2022	5.375	100		JP Morgan/BofA Merrill Lynch/Wells Fargo		<b>Turkish Lira</b>							
Sweden	1500	jan 2015	0.25	100		Goldman Sachs		EIB	50	apr 2018	5.75	98.475		Nordea/TD Securities	
<b>Euros</b>															
Aareal Bank	500	jun 2018	1	99.488		BNP Paribas / Deutsche Bank / DZ / HSBC / LBBW		<b>Japanese Yen</b>							
Aktia Bank	500	jun 2018	1,125	99.797		CA-CIB / JP Morgan / Nordea / UniCredit		Credit Agricole	1.500	jun 2018	FRN	100.000	3mL+50bps	CA-CIB / MUS / Nomura / SMBC Nikko	
Bacardi	650	jul 2023	2.75	99.862		Lloyds / MUSI / Santander / Societe Generale		Credit Agricole	15.900	jun 2016	FRN	100.000	3mL+45bps	CA-CIB / MUS / Nomura / SMBC Nikko	
BayernLB	200	jun 2018	1.25	100.070		BLB		Credit Agricole	13.500	jun 2018	0.94	100.000		CA-CIB / MUS / Nomura / SMBC Nikko	
BayernLB	200	sep 2021	1.75	99.550		BLB		Credit Agricole	12.000	jun 2016	0.712	100.000		CA-CIB / MUS / Nomura / SMBC Nikko	
Bremer LB	50	jun 2015	0.5	99.980		Bremer LB		Credit Agricole	22.400	jun 2015	0.6	100.000		CA-CIB / MUS / Nomura / SMBC Nikko	
Commerzbank	500	jun 2018	1	99.660		CMZ / BNP Paribas / CA-CIB / Deutsche Bank		HSBC	37.000	jun 2018	0.65	100.000		HSBC / MUS	
Daimler AG	750	jun 2021	2	99.518		Barclays / BLB / CA-CIB / CMZ		Pohjola Bank	2.000	jun 2018	FRN	100.000	3mL+27bps	Daiwa Securities / Nomura / SMBC Nikko	
Danone	500	jun 2023	2.6	99.887		BNP Paribas / CA-CIB / ING / MUSI / Natixis		Pohjola Bank	6.900	jun 2018	0.698	100.000		Daiwa Securities / Nomura / SMBC Nikko	
DONG	700	jun 3013	6.25	99.444		BNP Paribas / Deutsche Bank / Morgan Stanley / RBS		Pohjola Bank	21.100	jun 2016	0.519	100.000		Daiwa Securities / Nomura / SMBC Nikko	
EIB	1.000	apr 2023	2	99.562		JP Morgan									
FMS Wertmanagement	250	okt 2015	0.7	100.665		UniCredit		<b>Swedish Krona</b>							
Helaba	500	jun 2018	1	99.971		CITI/CMZ/DANSKE/DZ/Helaba/HSBC/RBS/SocGen/UniCredit		ICA Gruppen	1.500	jun 2015	FRN	100.000		Nordea / Handelsbanken	
Helaba	500	jun 2023	1,875	99.675		CITI/CMZ/DANSKE/DZ/Helaba/HSBC/RBS/SocGen/UniCredit		ICA Gruppen	2.500	jun 2018	3.5	99.707		Nordea / Handelsbanken	
KfW	4.000	jun 2018	0,875	99.669		Deutsche Bank / HSBC / Societe Generale		ICA Gruppen	1.500	jun 2018	FRN	100.0003mStib+168bps		Nordea / Handelsbanken	
Lower Saxony	500	jun 2018	FRN	99.849	3mE+3bps	HSBC / LSH Nord / UniCredit		Sagax	200	jun 2018	FRN	100.000	3mS+310bps	Swedbank	
NordLB	200	jun 2023	2.5	99.310		Nord LB		Intrum Justitia	1.000	jun 2018	FRN	100.000	3mS+222bps	Nordea / Swedbank	
NordLB	100	jun 2026	2.95	98.040		Nord LB		Oresundskonsortiet	600	jun 2018	3mS	100.000		Swedbank	
Paccar	300	jun 2016	FRN	100.000	3mE+38bps	Barclays / BNP Paribas / ING		<b>Swiss Francs</b>							
Rentenbank	500	jul 2020	FRN	100.147	3mE+5bps	JP Morgan / Nord/LB / UniCredit		Deutsche Bank	275	jul 2023	1.375	101.026		CMZ / RBS / UBS	
<b>Australian Dollars</b>															
Linde	100	jun 2019	4,25	99.660		Deutsche Bank		SPS	115	jul 2018	1.125	100.366		Credit Suisse / UBS / ZKB	
<b>Japanese Yen</b>															
Credit Agricole	1.500	jun 2018	FRN	100.000	3mL+50bps	CA-CIB / MUS / Nomura / SMBC Nikko		<b>Turkish Lira</b>							
Credit Agricole	15.900	jun 2016	FRN	100.000	3mL+45bps	CA-CIB / MUS / Nomura / SMBC Nikko		EIB	50	apr 2018	5.75	98.475		Nordea/TD Securities	

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Source: Thomson Financial