

NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner
US Dollars								Swiss Francs							
SEK	500	jan 2015	FRN	100.000	3mL+5bps	GS / HSBC / JP Morgan									
IFFIm	700	jul 2016	FRN	100.000	3mL+19bps	Daiwa / Deutsche Bank		SEK	50	jul 2023	1,25	99.300		Credit Suisse	
NWB	500	okt 2014	FRN	99.993	3mL+6bps	BAML / Barclays / TD Securities		OKB	225	jul 2020	1,125	99.772		Credit Suisse/UBS	
Federal Home Loan Banks	1.250	jul 2014	0,23	100		Morgan Stanley		Banco De Chile	125	jul 2017	1,125	100.277		BNP Paribas/Deutsche	
Gibson Energy	500	jul 2021	6,75	98.476		RBC CM/JP Morgan/BMO CM/CIBC/Citi/Credit Suisse/Nomura		EGW	70.7	jul 2028	1,75	100.442		ZKB	
Transdigm	500	jul 2021	7,5	100		UBS/Credit Suisse/Morgan Stanley/Citi/Barclays/RBC CM		EGW	31.6	jul 2023	1,35	100.518		ZKB	
UBRIR	68	dec 2018	12	100		BNP Paribas/Sberbank		EnBW	100	jul 2023	2,25	100.634		Credit Suisse / RBS	
Euros								EnBW	100	jul 2018	1,25	100.440		Credit Suisse / RBS	
Helaba	100	okt 2022	1,875	99.300		Helaba		EIB	75	apr 2023	1,125	97.177		BNP Paribas/SVR	
BayernLB	200	jun 2018	FRN	100.000	6mE+20bps	Undisclosed									
Brussels Airport Holding	500	jul 2020	3,25	99.803		CA-CIB / Lloyds / RBC CM / RBS / Societe Generale		Japanese Yen							
Strasbourg	65	jul 2023	3,5	100.000		HSBC		Svenska HB	3.100	jul 2018	FRN	100.000	3mL+20bps	BAML / MUSI / MIZ / Nomura	
Bund-Laender Anleihe	3.000	jul 2020	1,5	98.926		Barclays / CMZ / Deutsche Bank / DZ / HSBC		Svenska HB	17.500	jul 2016	0,45	100.000		BAML / MUSI / MIZ / Nomura	
City of Prague	200	jul 2013	3,125	99.417		KBC Unicredit		Svenska HB	15.800	jul 2018	0,667	100.000		BAML / MUSI / MIZ / Nomura	
MACIF	150	mar 2023	5,5	102.586		Natixis		Svenska HB	14.100	jul 2016	FRN	100.000	3ml+17bps	BAML / MUSI / MIZ / Nomura	
BayernLB	100	--/07/2020	FRN	100.000	6mE+4bps	BLB		Norwegian Krone							
LRP	125	jun 2020	0,6	93.760		UniCredit		Daimler	750	jul 2018	3	99.794		Danske / HSBC	
CM Arkea	500	jul 2023	2,375	99.115		Arkea / BAML / CA-CIB / Credit Suisse / DZ / UniCredit									
CRH	500	jan 2025	2,4	97.565		BNP Paribas / LBBW / Natixis / Societe Generale									
OeBB	1.000	jul 2023	2,25	99.593		CITI / GS / RBI / RBS									
MunHyp	500	jul 2028	2,5	99.125		BNP Paribas / BLB / DZ / NLB / WGZ / LBBW									
Telekom Austria	300	jul 2023	3,5	99.503		DZ / Lloyds / MUSI									
Sterling								South African Rand							
United Kingdom	5.000	jul 2068	3,5	100.000		Barclays/ Lloyds / Nomura / RBS		EIB	300	okt 2019	6	93.266		RBC CM	
KfW	250	jul 2017	FRN	100.000	3mL+5bps	RBS		EIB	300	okt 2019	6	91.666		RBC CM	
University of Manchester	300	jul 2053	4,25	97.982		Barclays / HSBC / RBS									
Network Rail	200	nov 2047	1,125	126.077		BAML									

Bond issue details are online at [ft.com/bondissues](https://www.ft.com/bondissues). Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated. Source: Thomson Financial