

NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner
US Dollars							
Longyuan Power	300	aug 2016	3,25	99,949		GS/Wing Lung Bank/CITIC/UBS/MS/ABC	
Euros							
BayernLB	200	aug 2021	1,8	99,850		BLB	
Berlin Hypo	250	nov 2016	FRN	100,000	3mE+5bps	Nord/LB / WGZ	
Brussels Airport Holding	200	sep 2025	3,3	99,028	MS+117.2	BNPP / ING / JPM / MS	
EIB	450	sep 2020	1,375	98,331	MS+2CA-CIB / CMZ / LBBW / Natixis / RBS		
EIB	250	mar 1935	2,625	97,106	MS / Nord/LB / RBS		
IADB	200	jul 2015		100,000	1mL flat	CS	
MunHyp	250	jul 2028	2,5	99,433	BNP Paribas / BLB / DZ / LBBW / Nord/LB / WGZ		
NordLB	200	aug 2023		100,000	6mE+58	Nord/LB	
Remy Cointreau	65	aug 2023	4	97,997	BAML / HSBC		
State of Brandenburg	100	aug 2017	FRN	100,000	3mE	LBBW	

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Sterling							
Deutsche Pfandbrief	50	maj 2016	FRN	99,852	3mL+45bps	Credit Suisse	
NAB	500	aug 2016	FRN	100,000	3mL+30bps	NAB / RBC CM / RBS	
Swiss Francs							
PSHypo	1.035	aug 2022	1,375	100,390		Credit Suisse / UBS	
DZ Bank	120	aug 2023	3,2	100,000		Deutsche Bank	
Australian Dollars							
IFC	200	aug 2023	4,25	98,064		Deutsche Bank/TD Securities	
NWB	30	apr 2023	4,75	98,926		Nomura	
Turkish Lira							
EIB	75	okt 2016	7,625	99,262		JP Morgan	
KfW	50	aug 2016	5	94,188		JP Morgan/TD Securities	

Bond issue details are online at [ft.com/bondissues](https://www.ft.com/bondissues). Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated.
Source: Thomson Financial