

NEW INTERNATIONAL BOND ISSUES																
Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	
US Dollars																
Boise Cascade	50	nov 2020	6.375	103.5			Wells Fargo/BofA Merrill Lynch/JP Morgan/US Bancorp	Euros								
Cenovus Energy	350	sep 2043	5.2	99.602			BofA ML/Barclays/JPM/MS/RBC CM/TD Securities	BNG	50	dec 2018	1.875	99.726		RBC / RBS		
Cenovus Energy	450	sep 2023	3.8	99.112			BofA ML/Barclays/JPM/MS/RBC CM/TD Securities	EIB	300	sep 2021	1.375	95.971		Helaba / RBC / Societe Generale / UniCredit		
Cogent Commun Group	65	feb 2018	8.375	109			Deutsche Bank/Citi/Jefferies/Morgan Stanley	EIB	350	mar 2040	2.75	97.090		BAML BNP Paribas/CMZ/Deutsche Bank/LBBW/GS/RBS		
IFC	500	aug 2015	FRN	100.000				FMS Wertmanagement	500	sep 2018	1.125	99.796		GS / JP Morgan / LBBW		
Jersey Central Power & Light	500	apr 2024	4.7	99.481			Barclays/BNPP/BofA ML/KeyBanc CM/SMBC Nikko/US Bancorp	Goldman Sachs	1.250	aug 2020	2.625	99.710		Goldman Sachs		
Komins	500	jun 2015	FRN	100.000			1mL+8bpsDeutsche Bank/HSBC/Mizuho	Lower Saxony	500	aug 2017	FRN	Undiscl		3mE Helaba		
Korea Finance Corp	500	aug 2018	2.875	99.456			BAML / CITI / Deutsche Bank / KDB / UBS	Sterling								
Meiya Power	350	aug 2018	4	99.686			Morgan Stanley / JP Morgan / CDB / ABC / ICBC	ADB	150	dec 2015	1	100.776		HSBC/RBC CM		
NAB	108	aug 2018	1.83	100			SMBC Nikko CM	BNG	50	dec 2018	1.875	99.726		RBC / RBS		
NRW Bank	129	aug 2043	Zero	23.138			Societe Generale	Network Rail	250	nov 2015	4.875	109.532		RBC CM / RBS		
T-Mobile	500	sep 2018	5.25	100			Deutsche Bank	Volkswagen	250	21/08/2017	1.75	100.000		GS/HSBC		
Tw Telecom Hldgs	350	sep 2023	6.375	100			Credit Suisse/Morgan Stanely/Wells Fargo	Swedish Krona								
Tw Telecom Hldgs	450	okt 2022	5.375	96.25			Credit Suisse/Morgan Stanely/Wells Fargo	DNB Bank	250	07/05/2018	FRN	Undisclosed	3mst+82bps	Nordea		
Windstream Corp	500	okt 2021	7.75	103.5			Goldman Sachs/JP Morgan/BNP Paribas/Citi/RBC CM/RBS	Turkish Lira								
								KfW	50	feb 2016	7.75	100.913		RBC CM		
Bond issue details are online at <a href="http://ft.com/bondissues">ft.com/bondissues</a> . Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated. Source: Thomson Financial																