

NEW INTERNATIONAL BOND ISSUES																
Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner	
Dollar																
Central Nippon Expressway	1.000	2,369	100	10-09-2018	Undisclosed	T+80	CITI / MUSI	Sterling								
EIB	3.000	1.125	99,981	15-12-2016	Undisclosed	MS+6	DB / HSBC / JPM	KBN	250	1,125	99,92	15-12-2016	Undisclosed	G+40	CITI / HSBC	
SEK	1.250	0.625	99,987		Undisclosed	MS+7	CS / GS / MS	Swiss Francs								
Euro																
ABN AMRO	1.500	2.5	99,494	05-09-2023	Undisclosed	MS+37	ABN / BARC / BNPP / DB / UNI	ABN Amro	100	1,5	100,095	27-12-2019	Undisclosed	MS+45	CS / UBS	
American Honda	750	1.875	99,871	04-09-2019	Undisclosed	MS+35	BAML / BNPP / MUSI / RBS	BCI	200	1,25	99,934	26-09-2016	Undisclosed	MS+90	CS	
ANZ	1.000	1.375	99,316	04-09-2018	Undisclosed	MS+17	ANZ / BARC / BNPP / UBS	CBA	200	1	100,243	25-09-2018	Undisclosed	MS+15	CS	
Areva	500	3,25	99,293	04-09-2020	Undisclosed		BNPP / HSBC / MUSI	ING	125	0,5	99,755	13-09-2016	Undisclosed	MS+20	UBS	
BMW	750	2	99,456	04-09-2020	Undisclosed	MS+35	CA-CIB / ING / MIZ / UNI	KoWePo	200	1,625	99,866	26-03-2019	Undisclosed	MS+72	BARC / UBS	
BMW	500		100	05-09-2016	Undisclosed	3mE+22	CA-CIB / ING / MIZ / UNI	Svenska Handelsbanken	400	1,25	99,965	20-12-2019	Undisclosed	MS+20	CS / DB	
BPCE	1.000		99,955	10-03-2015	Undisclosed	3mE+33		Australian Dollars								
Bremer LB	50	0,94	100	30-08-2016	Undisclosed		Natixis	ABN AMRO	75	5,25	100,284	23-07-2019	Undisclosed	ASW+138	ANZ / HSBC	
Bremer LB	50	0,75	100,15	05-09-2016	Undisclosed			BremLB	ADB	150	4,5	98,145	05-09-2023	Undisclosed	ACGB+785	ANZ / CBA / TD
Bremer LB	50	1,25	100	05-09-2017	Undisclosed			BremLB	ADB	250	3,5	98,726	25-07-2018	Undisclosed	ACGB+65	ANZ / CBA / TD
CADES	300	2,5	100,247	25-10-2022	Undisclosed	OAT+10.5	Natixis / SG	AfDB	100	4,75	99,144	06-03-2024	Undisclosed	ACGB+95.5	HSBC / Nomura / TD	
EFSF	3.000	3	99,733	04-09-1934	Undisclosed	MS+37	BARC / DB / RBS	CAF	75	4,25	99,443	01-09-2016	Undisclosed	ACGB+171.5	DB / WBC	
Finland	4.000	1,125	99,733	15-09-2018	Undisclosed	MS-16	BNPP / BAML / DANSKE / DB / JPM	IADB	150	3,5	99,943	26-09-2017	Undisclosed	ASW+18	HSBC	
HTM GMBH	45	5,25	100	26-09-2018	Undisclosed	MS+390		KfW	300	5,5	106,452	25-07-2016	Undisclosed	ACGB+45.75	DB / RBC	
ICO	2.000	2,375	99,759	31-10-2015	Undisclosed	SP+20	CS	NAB	100	4,75	99,692	10-09-2019	Undisclosed	MS+95	HSBC / TD	
KfW	3.000	2,143	99,841	15-08-2023	17.5c	MS-1	BEVA / CA-CIB / SCH / SG	Brazilian Real								
Orange SA	850	1,875	99,67	03-09-2018	Undisclosed	MS+60	BNPP / CMZ / JPM	IBRD	40	9,5	99,25	02-03-2017	Undisclosed		JPM	
Orange SA	650	3,125	99,376	09-01-2024	Undisclosed	MS+100	BAML / CA-CIB / RBC / RBS	New Zealand Dollar								
PfZ	212	0,25	100,205	21-10-2016	Undisclosed	MS-9	BAML / CA-CIB / RBC / RBS	ABN Amro	125	5,75	99,746	12-09-2018	Undisclosed	MS+138	ANZ / TD	
PfZ	179	1,5	95,404	21-06-2028	Undisclosed	MS+1		Swedish Krona								
PfZ	663	1,125	100,545	12-06-2020	Undisclosed	MS-4	ZKB	ZKB	1.000		100	04-03-2016	Undisclosed	3mS+15	Swed	
Rentenbank	1.000	0,625	99,953	05-09-2016	Undisclosed	MS-21	ZKB	SEB	1.000		100	02-09-2016	Undisclosed	3mS+15	SEB	
Sanofi	1.000	1,875	99,197	04-09-2020	Undisclosed	MS+27	BARC / CA-CIB / Nord/LB / UNI	Volvo Tsy	600	2,5	99,827	12-01-2016	Undisclosed	MS+78	Handelsbanken / SEB	
SBAB	750	2,375	99,796	04-09-2020	Undisclosed	MS+65	ING									

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SBAB	750	2,375	99,796	04-09-2020	Undisclosed	MS+65	BNPP / CITI / GS / UBS	Turkish Lira							
Schneider	600	2,5	99,749	06-09-2021	Undisclosed	MS+62	BNPP / HSBC / Natixis / SG	EIB	35	9,25	100,75	20-07-2018	25c		CITI / DANSKE
TeliaSonera	350	3,5	99,18	05-09-1933	Undisclosed	MS+85	BAML / BNPP / DB								
Wells Fargo	1.000	2,25	99,463	03-09-2020	Undisclosed	MS+60	BARC / CITI / JPM / WFS	Bond issue details are online at ft.com/bondissues . Final terms, non-callable unless stated. e) Spreads relate to German govt bonds unless stated. Source: Thomson Financial							