

NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
US Dollars															
ABN AMRO	750	okt 2018	2.50	100.289			"Barclays/Citi/Goldman Sachs/HSBC/Morgan Stanley"	LB Saar	50	jan 2020	1.75	100.500		SaarLB	
Bank of Baroda Ltd	750	jul 2019	4.88	99.757			"BoFA Merrill Lynch/Barclays/Citi/J.P. Morgan/Standard Chartered"	LB Saar	50	jan 2021	2	100.500		SaarLB	
Bank of China(Hong Kong)Ltd250	250	jan 2019	3.13	99.523			BOC	Lower Saxony	250	jan 2021	FRN	99.930	3Me+11bps	BLB / LBBW	
Bank of China(Hong Kong)Ltd250	250	jan 2019	3.13	99.523			Citi	Neckarpi GmbH	2,000	mar 2024	2.33	100.000		LBK	
Bank of China(Hong Kong)Ltd375	375	jan 2017	2.13	99.847			BOC	NordLB	100	jan 2028	3	99.500		NordLB	
Bank of China(Hong Kong)Ltd375	375	jan 2017	2.13	99.847			Citi	NRW	250	jan 2020	FRN	100.658	3Me+14bpsDeka	DZ / NordLB / UniCredit	
BFCM	400	jan 2019	2.75	99.791			"Barclays/Goldman Sachs/HSBC"	NRW Bank	500	jan 2019	1.125	99.797		DB Bank	
BFCM	500	jan 2017	1.10	99.893			"Barclays/Goldman Sachs/HSBC"	PBB	500	jan 2022	1.875	99.362		CMZ / CA-CIB / DANKSKE / LBBW / Nomura	
ICE SFH	1,500	jul 2024	5.13	99.015			"Natixis/HSBC/ING/J.P. Morgan/Morgan Stanley"	Rabobank	1,500	jan 2019	1.75	Unclosed		CS / HSBC / Nomura / Rabobank	
China Overseas Grand Oceans400	400	jan 2019	5.13	99.037			"BoFA Merrill Lynch/UBS/DBS/ICBC/Macquarie"	Snam	600	jan 2024	3.25	Unclosed		IMI / GS / HSBC / J.P. Morgan / Medio / Morgan Stanley	
EDF	700	jan 2014	6.00	99.953			Citi/CS/SoGen/DeutscheBk/GS/PM/Munro/MS/RBCOM/Lyds/RBS/Santander	UniCredit	500	jan 2017	FRN	99.940	3Me+57bpsCA-CIB / Credit Suisse / Danske / Natixis / UniCredit / ING		
EDF	1,000	jan 2017	1.15	99.561			Citi/CS/SoGen/DeutscheBk/GS/PM/Munro/MS/RBCOM/Lyds/RBS/Santander	UniCredit	1,000	jan 2024	3	99.990		CA-CIB / Credit Suisse / Danske / Natixis / UniCredit / ING	
EDF	1,000	jan 2044	4.88	96.726			Citi/CS/SoGen/DeutscheBk/GS/PM/Munro/MS/RBCOM/Lyds/RBS/Santander	UniCredit Bk Austria	500	jan 2024	2.375	99.272		BNP Paribas / CMZ / Lloyds / UBS / UniCredit	
EDF	1,250	jan 2019	2.15	98.852			Citi/CS/SoGen/DeutscheBk/GS/PM/Munro/MS/RBCOM/Lyds/RBS/Santander	Valeo	200	jan 2024	3.25	100.847		BNP Paribas / CITI / MIZ / Natixis / Societe Generale	
EDF	1,500	Perpetual	5.75	99.059			"Citi/Credit Suisse/Societe Generale"	VW	750	jan 2016	FRN	100.000	3Me+30bpsBAML / HSBC		
Fantasia Holdings	300	jan 2019	10.63	100.000			CITI / BAML / BNP Paribas / HSBC	WT Bank	1,500	jan 2020	FRN	100.000	3Me+10bps	UniCredit	
First Data Holdings	1,399	sep 2019	14.50	94.5			Goldman Sachs	Telecom Italia	2,000	jan 2021	4.5	99.447		Barclays / CA-CIB / GS / Societe Generale	
Harbinger Group	200	jan 2022	7.75	100			"Credit Suisse/Deutsche Bank/Jefferies"								
IADB	500	jan 2044	4.38	99.043			BAML/Deutsche Bank								
IBRD	550	jul 2015	FRN	100.000			3mL-6bpsBAML / GS / SEB								
IBRD	750	jan 2024	3.75	99.07			Barclays/BNP Paribas/Citi/HSBC/KDB/BoFA/ML/MS/Standard Chartered	Sterling							
KNW	4,000	apr 2019	8.88	99.667			"Barclays/Citi/Goldman Sachs/Morgan Stanley"	Abbey National	750	jan 2017	FRN	99.852	3mL+35bpsBNP Paribas / Lloyds / Santander / RBS		
KNOC	500	jan 2019	2.75	99.632			"Barclays/Citi/Deutsche/HSBC/KDB/UBS"	FMS	500	dec 2016	1.125	99.715		Deutsche Bank / HSBC / RBC CM	
KNOC	500	jan 2024	4.00	99.446			"Barclays/Citi/Deutsche/HSBC/KDB/UBS"	VW	300	jul 2019	2.625	99.508		RBC/RBS	
Laredo Petroleum	450	jan 2022	5.63	100			"BoFA Merrill Lynch/Citi/Credit Suisse/Wells Fargo/Goldman Sachs"	KBN	100	dec 2016	1.125	99.618		Barclays / Deutsche Bank / RBC CM	
Network Rail	1,000	jan 2019	1.75	99.539			Credit Suisse / Deutsche Bank / GS	BMW	100	jul 2015	FRN	100.000	3mL+26bps	RBC CM	
One gas	300	feb 2019	2.07	100			"RBS/Morgan Stanley/J.P. Morgan"	EDC	400	dec 2018	1.875	99.863		Deutsche Bank / HSBC / RBC CM	
One gas	300	feb 2024	3.61	100			"RBS/Morgan Stanley/J.P. Morgan"	EIB	500	feb 2017	FRN	Unclosed	3Me+38bpsCITI / Deutsche Bank / HSBC / RBS		
One gas	600	feb 2044	4.66	99.999			"RBS/Morgan Stanley/J.P. Morgan"	KfW	300	sep 2016	3.75	106.911		RBS	
PEMEX	500	jan 2019	3.13	100			"BoFA Merrill Lynch/Deutsche Bank/Goldman Sachs"	Swiss Francs							
PEMEX	500	jan 2024	4.88	99.453			"BoFA Merrill Lynch/Deutsche Bank/Goldman Sachs"	OKB	100	jul 2020	1.125	101.997		Credit Suisse	
PEMEX	3,000	jan 2045	6.38	99.252			"BoFA Merrill Lynch/Deutsche Bank/Goldman Sachs"	BFCM	125	feb 2019	1.125	100.585		BNP Paribas / RBS	
Poland	2,000	jan 2024	4.00	99.194			Barclays / CITI / GS	CBA	200	feb 2022	1.5	101.038		Deutsche Bank	
Rentenbank	200	dec 2018	FRN	100.005			3mL+11bpsCiti/Deutsche Bank	BCValais	50		FRN	100.000	3mL+18bps	UBS	
Romania	1,000	jan 2024	4.88	98.863			"BNP Paribas/Citi/J.P. Morgan"	Banco Santander Chile	300	jan 2017	1	100.341		BNP Paribas	
Romania	1,000	jan 2044	1.3	98.209			"BNP Paribas/Citi/J.P. Morgan"	Gazprombank	325	may 2024	5.125	100.000		UBS / CS / Gazprom	
Shimao Property Holdings	1,000	jan 2021	8.13	100			"HSBC Standard Chartered/Goldman Sachs/J.P. Morgan/UBS/Citi/Morgan Stanley"	Australian Dollars							
Societe Generale	600	jan 2024	5.00	99.093			"BoFA Merrill Lynch/BNP Paribas/Standard Chartered/SG"	Mercedes Benz	125	jan 2017	3.75	99.618		ANZ / TD Securities	
Westpac Banking Corp	1,250	jan 2019	2.25	99.864			"BoFA Merrill Lynch/Citi/Goldman Sachs"	KBN	250	jan 2019	4	99.563		ANZ / CBA / JP Morgan	
Wharf Finance	400	jan 2019	3.50	99.419			BNP Paribas / DBS / HSBC / Standard Chartered	KfW	200	mar 2024	5	100.587		JP Morgan / Nomura	
Wharf Finance	400	jan 2019	3.50	99.419			"BNP Paribas/DBS/HSBC/Standard Chartered"								
Euros															
Aareal	500	jan 2019	FRN	99.686			Deka / DZ / HSBC / LBBW / UniCredit	Brazilian Real							
Aareal Bank	90	jan 2016	0.02	98.550			LBBW	KfW	100	may 2017	9.75	100.668		RBC CM	
ABN AMRO	1,500	jan 2024	2.375	99.569			ABN / BNP Paribas / CMZ / Deutsche Bank / Societe Generale	Chinese Yuan							
BASF	750	jan 2019	1.375	99.870			Credit Suisse / MIZ / RBS / Societe Generale								
BASF	500	jan 2024	2.5	99.424			Credit Suisse / MIZ / RBS / Societe Generale								
Belgium	5,000	jun 2024	2.6	99.657			BNP Paribas / CITI / CA-CIB / JP Morgan	South African Rand							
Bent Stabli	350	jan 2018	100.000				CA-CIB / JP Morgan / Medio / UniCredit	KfW	300	jan 2019	7	98.844		RBC CM	
Berlin	350	jan 2021	99.225				CMZ / Deka / DZ / UniCredit	Aareal Bank	90	jan 2016	0.02	98.550		LBBW	
BNG	500	feb 2017	FRN	100.000			3mE+6bpsBNP Paribas / Deutsche Bank / GS	Swedish Krona							
BP Vicenza	500	jan 2017	3.5	99.461			IMI / Deutsche Bank / RBS / UBS	BMW	500	jan 2016	FRN	100.000	3mS+22bps	Handelsbanken	
Bremer LB	50	jan 2024	2.62	100.280			Bremer LB	Stockholm Stad	700	jan 2019	2.35	Unclosed		Danske / Nordea / SEB / Swedbank	
Bureau Veritas	500	jan 2021	3.125				BNP Paribas / HSBC / SG / Natixis / RBS	Stockholm Stad	900	jan 2019	FRN	Unclosed	3mS+27bp	Handelsbanken / Nordea / SEB / Swedbank	
Daimler	750	jan 2022	2.25	99.408			BNP Paribas / CITI / DB / LBBW	BMW	500	jul 2016	FRN	100.000		SEB	
Diesle Credit Local	1,250	jan 2021	2	99.767			BBVA / Deutsche Bank / GS / Natixis	Skandiabanken AB	700	may 2019	FRN	100.000	3mS+39bps	Swedbank	
EFSS	8,000	jan 2019	1.25	99.865			HSBC / Morgan Stanley / RBS								
EIB	350	nov 2019	1.375	100.065			BAML / CMZ / CA-CIB / DZ / UniCredit								
EIB	250	jan 2019	FRN	101.702			3mE+4bpsDegroof / Credit Suisse / LBBW / Natixis / Nomura / RBS /								
UniCredit															
Deutsche Hypo	250	jan 2016	FRN	100.000			UniCredit	Turkish Lira							
HSBC	2,000	jan 2016	FRN	99.940			3mE+28bps	EIB	75	jul 2018	9.25	100.250		JP Morgan	
FGA Capital	750	jan 2021	2.875	99.911			IMI / BAML / CA-CIB / CITI / RBS								
Finmeccanica Finance	150	jan 2021	4.5	99.564			BNP Paribas / CITI / Credit Agricole / HSBC / Unicredit								
Helaba	200	jan 2024	FRN	100.000			3mE+5bps								
ICO	1,250	sep 2015	1	99.853			BARC / BBVA / DB / HSBC								
Intesa Sanpaolo	750	17/01/2022	3.5	99.712			IMI / CITI / DB / GS / MS								

Bond issue details are online at ft.com/bondissues. Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated.
Source: Thomson Financial