

NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
US Dollars															
AFD	1.000	mar 2019	2	99.597		BNP Paribas / Daiwa / Deutsche Bank / Societe Generale		John Deere	300	mar 2019	FRN	100.000	3mE+48bps	Barclays / BNP Paribas / HSBC	
Avinor	300	mar 2021	1,75	99.661		BNP Paribas / DANSKE / Nordea		KfW	5.000	mar 2019	0,875	99.699		Barclays / LBWW / RBS	
Azerbaijan	1.250	mar 2024	4,75	98.051		"Barclays/Citi/Deutsche Bank"		LF Hypotek	500	mar 2021	1,5	99.546		BNP Paribas / Nordea / RBS / UniCredit	
Banco Daycoval	500	mar 2019	5,75	99.465		BBrad / Itau / Sar / Standard Chartered		Mediobanca	750	mar 2019	2,25	99.888		BNP Paribas / CMZ / Medio / Santander	
Banco Internacional del Peru	300	mar 2029	6,625	100		"Bofa Merrill Lynch/Citi"		NordLB	100	mar 2021	FRN	99.860	6mE+37bps	NordLB	
Bank of England	2.000	mar 2017	0,875	99.976		"Barclays/Credit Suisse/J.P. Morgan/RBC CM"		OP Mortgage Bank	1.000	mar 2021	1,5	99.960		BNP Paribas / DZ / JP Morgan / Pohjola	
BNZ International Funding Ltd	100	mar 2019	FRN	99.114	3mUSL+32	RBC CM		Pernod Ricard	850	jun 2022	2	99.589		BNP Paribas / Deutsche Bank / WBC / BNP Paribas/Rabobank	
CADES	3.000	mar 2024	3,375	99.647		BNP Paribas / Credit Suisse / Goldman Sachs / JP Morgan		Rabobank	1.000	mar 2019	FRN	99.901	3mE+52bps	GS / Rabo / RBC CM	
CNIH Industrial	1.000	mar 2019	2,75	99.471		IMI / CMZ / Medio / Santander / Societe Generale / UBS		Republic of Italy	4.500	sep 2024	2,35	99.755		Banca IMI/Barclays/CITI/GS/SG CIB	
Denmark	1.500	mar 2017	0,875	99.920		BNP Paribas / HSBC / JP Morgan / Nordea		Rhineland-Palatinate	250	mar 2016	FRN	99.919	3mE-3bps	UniCredit	
EIB	3.000	apr 2021	2,5	99.885		"BNP Paribas/Deutsche Bank/J.P. Morgan"		Rhineland-Palatinate	750	mar 2016	FRN	99.919	3mE-3bps	UniCredit	
Franshion Brilliant Limited	500	mar 2019	5,75	100		"RBS/DBS/Deutsche Bank/Goldman Sachs/HSBC/J.P. Morgan"		Santander	1.500	mar 2017	1,375	99.778		BNP Paribas / CMZ / HSBC / ING / Santander	
Hercules Offshore	300	apr 2022	6,75	100		Deutsche Bank/Credit Suisse/Goldman Sachs/UBS/Cosco CM		Swedbank	750	mar 2019	1,5	99.776		BNP Paribas / Deutsche Bank / HSBC / Nomura / Swedbank	
Hyundai Capital Services	500	~03/2017	FRN	100.000	3mL+80bps	BAML / BNP Paribas / CITI / HSBC		Thuringia	250	dec 2023	2	100.682		DZ / Helaba / UniCredit	
Hyundai Capital Services	500	mar 2017	FRN	100.000	3mUSL+80BofA	Merrill Lynch/BNP Paribas/Citi/HSBC		Westpac	1.000	mar 2021	1,5	99.245		Barclays / Deutsche Bank / WBC / BNP Paribas	
KfW	1.000	maj 2018	1,375	99.906		BNP Paribas/Credit Suisse		Yorkshire Building Society	600	mar 2019	2,125	99.991		BNP Paribas / HSBC / UniCredit	
-Bank	2.000	mar 2017	0,875	99.660		Barclays / JP Morgan / RBC CM / UniCredit									
Mediacom BroadbandCorp	200	apr 2021	5,5	100		BofAML/JP/WFC/DeutscheBk/SuntrustRobinsonHumphrey/RBCOM/CS		Sterling							
National Australia Bank	500	mar 2017	FRN	100.000	3mUSL+37Citi	JP Morgan/NAB/RBC CM		Daimler	125	nov 2017	1,75	99.597		HSBC	
National Australia Bank Ltd	1.000	mar 2017	1,25	99.985		"Citi/JP Morgan/NAB/RBC CM"		Mexico	1.000	mar 2014	5,625	97.834		Barclays/Goldman Sachs	
Nomura Holdings	1.000	mar 2019	2,75	99.403		Nomura									
NordLB	100	mar 2021	FRN	99.860	6mE+37	NordLB		Swiss Francs							
Pernod Ricard	850	jun 2022	2	99.589		Barclays / Deutsche Bank / WBC / BNP Paribas/Rabobank		BCVaud	135	mar 2024	1,5	100.454		BCV	
Petrobras Global Finance	1.000	mar 2044	7,25	99.166		"Bank of China/BB Securities/Bradesco/Citi/HSBC/J.P. Morgan"		RBC CM	250	apr 2019	0,625	100.586		Credit Suisse	
Petrobras Global Finance	1.500	mar 2020	4,875	99.743		Bank of China/BB Securities/Bradesco/Citi/HSBC/J.P. Morgan		Bharti Airtel	350	mar 2020	3	100.508		BNP Paribas / Deutsche Bank / UBS	
Petrobras Global Finance	500	mar 2020	FRN	100.000	3m+2.88	Bank of China/BB Securities/Bradesco/Citi/HSBC/J.P. Morgan		Nordea	200	okt 2019	0,75	100.306		Credit Suisse/RBS	
Petrobras Global Finance	2.500	mar 2024	6,25	99.772		Bank of China/BB Securities/Bradesco/Citi/HSBC/J.P. Morgan		Rabobank	300	apr 2021	1,125	100.449		Credit Suisse / SVR / UBS	
Petrobras Global Finance	1.400	mar 2017	FRN	100.000	3m+2.36	Bank of China/BB Securities/Bradesco/Citi/HSBC/J.P. Morgan									
Petrobras Global Finance	1.600	mar 2017	3,25	99.957		Bank of China/BB Securities/Bradesco/Citi/HSBC/J.P. Morgan		Australian Dollars							
Post Holdings	350	dec 2021	6,75	100		Goldman Sachs/Barclays/Credit Suisse/JP Morgan/Morgan Stanley		MuniFin	125	mar 2024	5	99.945		CBA / Deutsche Bank / TD Securities	
QVC	400	apr 2018	3,125	99.828		Barclays/JPM/BoFA ML/BNPP/Credit Agricole/MS/RBS/WFC		Nestle Holdings	250	mar 2020	4,25	99.335		RBC CM	
QVC	600	apr 2024	4,85	99.927		Barclays/JPM/BoFA ML/BNPP/Credit Agricole/MS/RBS/WFC		NBAD	400	mar 2019	4,75	99.375		ANZ / CITI / HSBC / NBAD	
Rabobank	1.000	mar 2019	FRN	99.901	3mE+52GS	"Haitong Securities/HSBC/UBS/BOC/Citi"		Canadian Dollars							
Times Ppty Hldg Co Ltd	225	mar 2019	12,625	99.278		UOB / ANZ / Credit Suisse / HSBC		CHT CMB	5.000	jun 2019	1,95	99.912		RBC CM	
United Overseas Bank	800	sep 2024	3,75	99.357		United Overseas Bank/ANZ Banking/Credit Suisse/HSBC									
UOB	800	sep 2024	3,75	99.357		Barclays / Deutsche Bank / WBC / BNP Paribas		Danish Krone							
Westpac	1.000	mar 2021	1,5	99.245		JP Morgan		DSV	750	mar 2022	3,5	99.295		Danske / Nordea / Nykredit	
World Bank	193	mar 2044	Zero	100.000				DSV	750	mar 2022	FRN	100.000	3mC+185bps	Danske / Nordea / Nykredit	
Euros															
Aareal	300	mar 2021	4,25	99.638		BBVA / CA-CIB / CITI / Natixis / RBS / Societe Generale		Norwegian Krone							
Aeva	750	mar 2023	3,125	99.000		BNP Paribas / DANSKE / Nordea		BNP Paribas	500	jun 2019	3,125	99.493		BNP Paribas / Commerzbank	
Avinor	300	mar 2021	1,75	99.661		BNP Paribas / HSBC / Morgan Stanley / Nomura / UBS									
Bank of Ireland Mortgage Bank	750	mar 2019	1,75	99.668		Barclays / HSBC / RBS / Societe Generale		Swedish Krona							
Belgium	5.000	jun 2034	3	98.816		CMZ / Morgan Stanley / Societe Generale		Atrium Ljungberg AB	300	mar 2019	FRN	100.000	3mS+130bps	Swedbank	
BFCM	1.500	mar 2024	2,625	98.980		BNP Paribas / CITI / GS / HSBC		Lansforsakringar Bank	300	maj 2017	FRN	Undisclosed	3mS+74bps	Handelsbanken	
BNG	1.500	mar 2019	1	99.429		Dankse / ING / Natixis / Standard Chartered / UBS		NCC Treasury AB	300	mar 2019	FRN	100.000	3mS+105bps	Swedbank	
BNP Paribas	1.500	mar 2026	2,875	99.308		RBC CM		Vasakronan AB	350	mar 2019	2,47	100.000		SEB	
BNZ IntfntrnFundingLimited	100	mar 2019	FRN	99.114	3mL+32bps	Helaba / LBWW / Nord/LB / WGZ		Vasakronan AB	650	mar 2019	FRN	100.000	3mS+67bps	SEB	
Bremen	500	okt 2022	2,5	104.312		Credit Suisse/Deutsche Bank		Volvo Tsy	1.750	mar 2016	1,67	100.000		Nordea / SEB	
CADES	1.000	mar 2024	2,625	99.352		CaixaBI / Credit Agricole / HSBC / JP Morgan / UBS		Volvo Tsy	2.250	mar 2016	FRN	100.000	3mS+52bps	Nordea / SEB	
CaixaBank	1.000	mar 2019	2,75	99.471		IMI / CMZ / Medio / Santander / Societe Generale / UBS									
CNIH Industrial	1.000	mar 2019	2,75	99.471		CITI / Deutsche Bank / HSBC / Societe Generale		Turkish Lira							
Deutsche Bahn	500	mar 2029	2,75	98.685		Credit Agricole / CITI / Deutsche Bank / Societe Generale		EIB	50	jul 2019	8,5	92.534		Nordea/TD Securities	
Dexia CL	1.750	sep 2021	1,375	99.363											
DG Hypo	200	dec 2016	FRN	99.930	3mE+3bps	DGHypo / Deka									
EFSS	2.000	jul 2018	1,25	101.409		Citi / Deutsche Bank / UniCredit									
enBW	1.000	apr 2076	3,625	99.236		Barclays / Credit Suisse / Deutsche Bank / HSBC / Societe Generale									
FMS	100	nov 2016	0,375	100.016		LBWW / Morgan Stanley									
IBB	500	sep 2017	FRN	99.982	3mE+8bps	Nord/LB / UniCredit / WGZ									
IBRD	550	mar 2017	0,25	99.678		Credit Agricole / Morgan Stanley / SEB									

Bond issue details are online at ft.com/bondissues. Final terms, non-callable unless stated. e) Spreads relate to German govt bonds unless stated. Source: Thomson Financial