

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
US Dollars															
Anglo American Capital	500	apr 2016	FRN	100	3mUSL+95bp	MS/CS/BNPP/MUFJ/Mizuho/SMBC Nikko/Standard Chartered	Grenke	125	okt 2017	1,625	100.000			CMZ / Deutsche Bank / SEB	
Anglo American Capital	500	apr 2021	4,125	99,621		MS/CS/BNPP/MUFJ/Mizuho/SMBC Nikko/Standard Chartered	Iberdrola	750	okt 2022	2,5	99,720			BAML / Goldman Sachs / HSBC / JP Morgan / Lloyds / SCH	
Banco Santander Chile	500	apr 2017	FRN	100	3mUSL+90bp	BoFA ML/Deutsche Bank/GS/Santander/Standard Chartered	ICADE	500	apr 2021	2,25	99,591			BNP Paribas / CM-CIC / Lloyds / Natixis / Societe Generale	
BNDES Participacoes	500	sep 2023	5,75	103,143		"BB Securities/Citi/HSBC/Mitsubishi UFJ"	Intesa Sanpaolo SpA	1.000	apr 2019	FRN	99,756	3mE+105bps	BLI / CS / MS / RBS		
BNDES Participacoes	1.000	apr 2019	4	99,758		"BB Securities/Citi/HSBC/Mitsubishi UFJ"	KfW	2.000	okt 2018	FRN	100,000	3mE+2bps	Deutsche Bank		
Boxer	750	okt 2019	9	99,5		BoFA ML/BOOM/Citi/Deutsche Bank/GS/HSBC/Jefferies/Mizuho/MS/UBS	LBWW	100	apr 2019	2,75	100,990			LBWW	
Credit Agricole	1.250	apr 2019	2,527	99,874		Citi/BoFA ML/Credit Agricole CIB/MS/RBC Capital Markets	Lloyds	1.000	apr 2021	1,375	99,234			CITI / ING / Lloyds / Natixis / UniCredit	
Credit Agricole	1.250	apr 2024	3,875	99,035		"Citi/BoFA Merrill Lynch/Credit Agricole/Morgan Stanley/RBC CM"	Lower Saxony	250	jan 2021	FRN	99,730	3mE+14bps	BLB / LBWW		
Credit Agricole	500	apr 2019	FRN	100	3mUSL+80bp	"Citi/BoFA Merrill Lynch/Credit Agricole/Morgan Stanley/RBC CM"	NRW	50	okt 2025	2	99,250			Natixis	
DBS Bank	200	apr 2017	FRN	100	3mUSL+33bp	Citi	Pemex	1.000	apr 2026	3,75	99,935			Barclays / HSBC / Morgan Stanley	
EBRD	1.000	nov 2018	1,75	99,540		CITI / Deutsche Bank / HSBC / Morgan Stanley	UniCredit Bk Austria	500	jan 2019	1,25	99,733			BLB / DZ / ING / Nyk / UniCredit	
EBRD	1.000	jun 2019	1,75	99,54		"Citi/Deutsche Bank/HSBC/Morgan Stanley"	VW	600	apr 2019	FRN	100,000	3mE+60bps	JP Morgan / UniCredit		
Essex Portfolio LP	400	maj 2024	3,875	99,234		"Citi/JP Morgan/Wells Fargo/Mkktusbishi UFJ/US Bancorp"	WIBank	500	apr 2024	1,75	98,969			Barclays / CMZ / DZ / HSBC / Helaba	
Eurofima	500	apr 2017	FRN	100,000	3mL+8bps	Barclays / BAML / JP Morgan	Wind Acquisition Finance S.A.	1.875	apr 2021	7	100,000			Barclays / ING / Societe Generale / UniCredit / Morgan Stanley / Natixis	
Eurofima	500	apr 2017	FRN	100	3mUSL+8bp	"Barclays/BoFA Merrill Lynch/JP Morgan"									
GTL Trade Finance	500	apr 2044	7,25	100		"BoFAMerrill Lynch/Itau BBB/JP Morgan/Santander"	Sterling								
Gulf Keystone Petroleum Ltd	250	apr 2017	13	100		"Deutsche Bank/Pareto"	AA Bond Co	250	jul 2019	3,78	100,000			BAML / Barclays / RBC / RBS	
HLP Finance	500	apr 2021	4,45	99,04		"HSBC/JP Morgan"	Manchester Airport	360	apr 2024	4,125	99,686			BNP Paribas / Lloyds / NAB / RBS	
Jackson National Life Global	500	apr 2019	2,3	99,709		"Deutsche Bank/JP Morgan"	Municipality Finance	50	dec 2017	1,125	98,395			Barclays/Credit Suisse	
Metropolitan Life Global Fund	1.250	apr 2017	1,3	99,862		"BoFA Merrill Lynch/Barclays/Deutsche Bank/JP Morgan/Morgan Stanley"	Westpac	250	maj 2015	FRN	100,000			Undisclosed	
Metropolitan Life Global Fund	1.500	apr 2019	2,3	99,869		"BoFA Merrill Lynch/Barclays/Deutsche Bank/JP Morgan/Morgan Stanley"									
Metropolitan Life Global Fund	1.000	apr 2017	FRN	100	3mUSL+38bp	"BoFA Merrill Lynch/Barclays/Deutsche Bank/JP Morgan/Morgan Stanley"	Swiss Francs								
Mizuho Bank	500	apr 2017	1,3	99,856		"Mizuho Securities/BoFA Merrill Lynch/Goldman Sachs/JP Morgan/Barclays"	PSHypo	510	maj 2022	1	100,429			Credit Suisse/UBS	
Mizuho Bank	500	apr 2024	3,75	99,744		"Mizuho/BoFA Merrill Lynch/Goldman Sachs/JP Morgan/Barclays"	PSHypo	143	dec 2025	1,5	100,855			Credit Suisse/UBS	
Mizuho Bank	1.500	apr 2019	2,45	99,822		"Mizuho/BoFA Merrill Lynch/Goldman Sachs/JP Morgan/Barclays"									
Mizuho Bank	500	apr 2017	FRN	100	3mUSL+43bp	"Mizuho/BoFA Merrill Lynch/Goldman Sachs/JP Morgan/Barclays"	Australian Dollars								
Navios South America Logistics	375	maj 2022	7,25	100		"Morgan Stanley/JP Morgan"	BPCE	150	apr 2018	4,5	99,738			ANZ / NAB / Natixis	
Oil India	500	apr 2019	3,875	99,847		"Citi/Deutsche Bank/HSBC									