

NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
US Dollars							
Baidu Inc	1.000	jun 2019	2.75	99.32		"HSBC/Morgan Stanley/Scotia Capital/CIBC	
BayernLB	100	dec 2022	1.68	100.000		BLB	
BayernLB	100	dec 2022	1.68	100.000		"Citi/Standard Chartered	
BNG	1.500	jun 2019	1.875	99.981		"HSBC/Morgan Stanley/Scotia Capital/CIBC	
CBC	1.250	jun 2019	2	99.58		"BoFA Merrill Lynch/Goldman Sachs/BNP Paribas	
China Merchants Bank	500	jun 2017	2.375	99.713		Barclays/BoFA ML/Credit Suisse/Deutsche Bank/GS	
FMO	500	jun 2017	FRN	100.000	3mL+16bps	Daiwa / HSBC / JP Morgan	
Goldcorp	450	jun 2044	5.45	99.517		"HSBC/BoFA Merrill Lynch/US Bancorp/RBC CM	
Goldcorp	550	jun 2021	3.625	99.871		BLB	
IADB	300	jun 2017	FRN	100.000	1mL+2bps	Morgan Stanley / Nomura	
IFC	1.000	jul 2018	1.25	99.519		BAML / Barclays / Goldman Sachs	
International Finance Corp	1.000	jul 2018	1.25	99.519		BAML / HSBC / SCB / BNP Paribas / CITI / JP Morgan	
Outervall Inc	300	maj 2021	5.875	100		"Citi/Barclays/RBC CM/HSBC	
Polymer Group	210	jun 2019	6.875	100		"Deutsche Bank/RBC CM/RBS	
SM Investments Corp	350	jun 2024	4.875	100		"JMP Securities/Zelman Partners	
South Korea	1.000	jun 2044	4.125	99.692		SMBC Nikko	
Southeast Supply Header LLC	400	jun 2024	4.25	99.879		"JMP Securities/Zelman Partners	
TRI Pointe Homes	450	jun 2019	4.375	98.894		Societe Generale	
TRI Pointe Homes	450	jun 2024	5.875	98.15		Societe Generale	
Euros							
ALD Intl							
AT&T	1.600	dec 2015	FRN	99.770	3mE+67bps	Societe Generale	
AT&T	500	mar 2024	2.4	99.928		Barclays / BNP Paribas / Credit Suisse / UBS	
AT&T	500	mar 2024	3.375	99.882		Barclays / BNP Paribas / Credit Suisse / UBS	
Barclays	1.000	jun 2024	2.25	99.127		Barclays	
BayernLB	200	jun 2024	2	100.000		BLB	
BayernLB	200	jun 2024	1.625	99.770		BLB	
BBVA	1.000	jun 2024	2.25	99.355		BAML / BBVA / CA-CIB / CMZ / Natixis	
Brambles	500	jun 2024	2.375	98.935		BNP Paribas / CMZ / JP Morgan	
Danske	1.000	jun 2021	1.25	99.847		CMZ / CA-CIB / DANSKE / Natixis / UniCredit	
Delta Lloyd	750	Perpetual	4.375	99.492		ABN AMRO / Barclays / BAML / Morgan Stanley / RBC	
Dexia KB	500	jun 2019	1	99.743		Barclays / CMZ / DZ / HSBC	
EIB	300	sep 2021	1.375	101.586		BBVA / CA-CIB	
EIB	250	jan 2021	FRN	100.537	3mE+12bps	UniCredit	
EIB	150	jan 2018	1.375	98.812		Barclays / JP Morgan / Nomura	
Helaba	250	dec 2015	0.365	100.000		Helaba	
HSB Finanzfonds AoeR	500	jun 2019	FRN	100.000	6mE+5bps	BLB / LBBW / UniCredit	
KfW	3.000	jun 2024	1.55	99.037		CMZ / HSBC / Societe Generale	
Lower Saxony	375	jan 2024	2.125	105.082		BLB / CMZ / LBBW / Natixis / Nord/LB	
Lower Saxony	250	jan 2021	FRN	100.000	3mE+10bps	UniCredit	
McDonald's	400	jun 2029	2.625	99.073		BAML / JP Morgan / Morgan Stanley / RBS	
NRW	1.000	jun 2019	1.875	99.911		Deutsche Bank / HSBC / JP Morgan	
NRW Bank	750	jun 2018	0.5	99.779		UniCredit	
OP Mortgage Bank	1.000	jun 2019	0.75	99.585		CA-CIB / Deutsche Bank / Pohjola / Societe Generale /	
PGE	500	jun 2019	1.625	99.454		BNP Paribas / CITI / ING / Societe Generale	

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
RCI Banque	600	jun 2017	FRN	100.000	3mE+72bps	IMI / HSBC / Natixis	
Satander Totta	750	jun 2019	1.625	99.591		BNP Paribas / Deutsche Bank / GS / RBS / Santander	
Yorkshire Building Society	500	--/--2021	1.25	99.250		Danske / DZ / JP Morgan / Natixis	
Sterling							
CoE	150	dec 2018	1.875	99.852		RBC / Scotia	
Daimler	250	dec 2020	2.75	99.272		HSBC / JP Morgan	
EIB	200	apr 2019	FRN	100.527	3mL+14bps	Credit Suisse/RBS	
EIB	150	jan 2018	1.375	98.812		Barclays / JP Morgan / Nomura	
FMS Wertmanagement	75	dec 2015	1	100.263		Credit Suisse / Societe Generale	
Jersey	250	jun 2054	3.75	97.509		Barclays / HSBC / RBS	
Ladbrokes	100	sep 2022	5.125	100.000		Barclays / Canaccord / Lloyds	
McDonald's	300	jun 2054	4.125	99.022		BAML / JP Morgan / Morgan Stanley / RBS	
NRW Bank	150	dec 2017	0.875	97.319		Deutsche Bank / RBC / RBS	
Swiss Francs							
Global Bank	75	nov 2018	3	100.168		CMZ / Credit Suisse	
PfZ Schweiz	200	feb 2029	1.5	100.363		SKB	
PfZ Schweiz	392	apr 2020	0.5	100.759		SKB	
PfZ Schweiz	553	apr 2023	1.125	101.978		SKB	
KTZ	100	jun 2019	2.59	100.000		Credit Suisse / Deutsche Bank / HSBC / UBS / Halyk	
KTZ	100	jun 2022	3.63	100.000		Credit Suisse / Deutsche Bank / HSBC / UBS / Halyk	
Japanese Yen							
Societe Generale	2.000	jun 2017	FRN	100.000	3mL+17bps	MUMSS / DAIWA / SMBC Nikko / Societe Generale	
Societe Generale	6.600	jun 2019	FRN	100.000	3mL+27bps	MUMSS / DAIWA / SMBC Nikko / Societe Generale	
Societe Generale	45.400	jun 2019	0.522	100.000		MUMSS / DAIWA / SMBC Nikko / Societe Generale	
Societe Generale	11.900	jun 2017	0.369	100.000		MUMSS / DAIWA / SMBC Nikko / Societe Generale	
Societe Generale	6.100	jun 2016	0.288	100.000		MUMSS / DAIWA / SMBC Nikko / Societe Generale	
Australian Dollars							
Kommunekredit	100	jun 2020	4.74	100.135		Daiwa / Deutsche Bank	
Rentenbank	150	apr 2024	4.75	103.042		Citi / Deutsche Bank / TD Securities	
New Zealand Dollars							
KBN	100	mar 2019	5	101.310		BNZ	
Norwegian Krone							
Norwegian Building Society	800	jun 2024	3.65	100.000		Societe Generale	
Statnett	500	jun 2029	3.75	100.000		DnB	
South African Rand							
KfW	300	jan 2020	7.875	99.223		Morgan Stanley	

Bond issue details are online at ft.com/bondissues. Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated.
Source: Thomson Financial