

NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
US Dollars															
AE-Rotor Holding	647	28-03-2018	4,969	100		JP Morgan		Elia System Operator	200	04-04-2033	3,5	100.000		BNP Paribas / JP Morgan / KBC / Rabo	
Arcelik	500	04-03-2023	5	99.031		BAML / JP Morgan / RBS		Evonik	500	04-08-2020	1,875	99.185		CITI / CMZ / MUS / Societe Generale	
BCP	350	01-04-2023	4,25	99.196		Citi/JP Morgan		France	4.500	25/05/2045	3,25	99.737		Barclays / BNP Paribas / Morgan Stanley / RBS / Societe Generale	
Bharti Intl	500	11-03-2023	5,125		100	Barclays/BNP Paribas/Citi/Deutsche Bank/HSBC/Standard Chartered/UBS		France Telecom	750	10-02-2019	1,875	99.472		Barclays / BBVA / HSBC / Societe Generale	
BMW	500	04-05-2017	1,375	99.706		Barclays / Credit Suisse / Goldman Sachs		GELF	500	04-03-2018	3,125	99.872		BNP Paribas / ING / RBS	
Carlyle Holdings Finance	400	30-03-2043	5,625	99.583		Citi/JP Morgan/Credit Suisse/Goldman Sachs/Morgan Stanley		Heineken	500	04-06-2021	2	99.569		Deutsche Bank / HSBC / Rabo / Societe Generale / ABN / BBVA / IMI /	
CITIC Pacific	500	04-10-2020	6,375	100.000		HSBC / UBS / CITIC		IBB	50	25/03/2020	0,80	Undisclosed		IBB	
Croatia	1.500	04-04-2023	5,5	99.054		BAML / Deutsche Bank / GS / JP Morgan		Land Niedersachsen	100	04-02-2020	FRN	99.790	3mE+13bps	WGZ	
CSCF Cayman I	500	02-04-2018	3,125	99.542		BofA Merrill Lynch/China Intl Capital Corp/Deutsche Bank		Land Niedersachsen	100	04-02-2019	FRN	99.790	3mE+10bps	WGZ	
DTEK	600	04-04-2018	7,875	98.989		Deutsche Bank / JP Morgan / ING / SBER / UNI / VTB		LRP	375	09-05-2022	1,75	100.420		Nord/LB / UniCredit	
Emirates NBD	750	28/03/2023	4,875	100.000		CITI / HSBC / JP Morgan / Standard Chartered / Societe Generale / Emirates		LRP	250	16/03/2015	FRN	100.000	3mE-6.9bps	UniCredit	
Fannie Mae	200	25-10-2016	0,7	100		BNP Paribas/Credit Suisse/Deutsche Bank/Credit Suisse		NordLB	200	04-04-2023	2,25	99.770		NordLB	
First Data Corp	815	15-06-2021	10,625		100	Citi/Deutsche Bank/Wells Fargo/BofA Merrill Lynch/Credit Suisse/Goldman		NRW	1.000	13/03/2020	1,25	99.355		Barclays / BLB / Deutsche Bank / DZ / LBBW	
Greentown China Holdings	300	04-02-2018	8,5	102.5		Deutsche Bank/Goldman Sachs/HSBC/ICBC/Standard Chartered/UBS		PBB	100	04-04-2016	FRN	100.000		DZ / Natixis / UniCredit	
Keppel Corp	200	05-04-2020	3mUSL+0.89	100		Mizuho Securities Asia		Rexel	150	15/06/2020	5,125	101.000		BNP Paribas / JP Morgan / CA-CIB / HSBC / ING / Natixis /	
Korea Exchange Bank	350	~/04/2018	2	99.490		BAML / BNP Paribas / CITI / HSBC / KEB		Societe Generale / BAML / Barclays / CM-CIC							
Landwirtschaftliche Rentenbank		1.7504-04-2018		1	100	Credit Suisse/Deutsche Bank/JP Morgan/TD Securities		Unedic	1.500	04-05-2023	2,25	99.903		BNP Paribas / Credit Suisse / Natixis / Societe Generale	
Minas Gerais	1.270	15-02-2018	5,333	109.18		Credit Suisse/JP Morgan		Sterling							
RCI Banque	600	03-04-2018	3,5	99.945		BofA Merrill Lynch/Citi/HSBC/Societe Generale		AP Moller Maersk	300	04-04-2025	4	99.255		Barclays / RBS / Santander	
Rentenbank	1.750	04-04-2018	1	99.549		CS / Deutsche Bank / JP Morgan / TD Securities		Swiss Francs							
Republic of Croatia	1.500	04-04-2023	5,5	99.054		BofA Merrill Lynch/Deutsche Bank/Goldman Sachs/JP Morgan/Deutsche B		KiwiBank	150	23/12/2020	1	100.972		Barclays/ UBS	
Saudi Elec Global Sukuk	1.000	08-04-2043	5,06	100		Deutsche Bank/HSBC		Flughfen Zurich	400	17/04/2023	1,5	100.906		Credit Suisse / UBS / ZKB	
Saudi Electricity	1.000	04-08-2043	5,06	100.000		Deutsche Bank/HSBC		NAB	150	17/04/2020	1	100.720		RBS	
SEK	1.300	04-05-2018	1,125	99.483		CITI / DAIWA / Deutsche Bank / Morgan Stanley		PIZ	298	16/04/2021	1,375	100.259		ZKB	
SES	750	04-04-2043	3,6	99.518		BofA Merrill Lynch/Goldman Sachs/JP Morgan/Credit Suisse/Deutsche BK		PIZ	394	16/04/2021	0,875	100.510		ZKB	
SES	250	04-04-2043	5,3	99.213		BofA Merrill Lynch/Goldman Sachs/JP Morgan/Credit Suisse/Deutsche BK		Temenos	100	25/07/2017	2,75	100.970		Barclays / Credit Suisse/ RBS	
SQM	300	03-02-2023	3,625	99.246		BofA Merrill Lynch/Scotia Capital		Schaffhauser Kantonbank	150	24/04/2023	1,125	100.750		ZKB	
Taiwan Semiconductor	1.150	04-03-2018	1,625	99.933		Goldman Sachs		Swedish Krona							
Taiwan Semiconductor	350	04-03-2016	0,95	99.933		Goldman Sachs		MEDA	400	04-05-2016	FRN	99.856	3mS+225bps	Nordea/Swedbank	
TBG Global Pte	300	03-04-2018	4,625		100	Citi/Morgan Stanley/UBS/ANZ/Credit Agricole/DBS Bank/Mitsubishi UFJ		MEDA	500	04-05-2018	FRN	99.545	3mS+295bps	Nordea/Swedbank	
TMK Capital	500	03-04-2020	6,75	100		Citi/Deutsche Bank/JP Morgan		Turkish Lira							
Ukreximbank	100	22-01-2018	8,75	101.437		Credit Suisse/Morgan Stanley		EIB	50	23/01/2017	5,375	99.760		BNP Paribas / Danske	
United Overseas Bank	170	25-03-2023	3mL+1.76	100		United Overseas Bank(Thai) PCL		Australian Dollars							
Wilton Re Holdings	300	30-03-2033	3m+3.82	100		Citi/RBC CM/US Bancorp/Wells Fargo/RBC CM		Daimler	100	04-05-2017	4,125	99.629		TD Securities	
World Bank	195	08-04-2023	na	100		JP Morgan		Exim India	200	04-05-2018	5,76	100.000		ANZ/Deutsche Bank	
Euros															
Auchan	500	04-06-2023	2,25	99.040		IMI / CA-CIB / DB / Natixis / Santander		Brazilian Real							
Banque PSA	1.200	04-08-2016	0,625	99.885		BNP Paribas / CA-CIB / CITI / HSBC / Natixis / RBS		EBRD	50	02-05-2016	6,25	101.035		JP Morgan	
Bayer AG	200	04-04-2016	FRN	100.000	3mE+35bps	SEB/UniCredit Group		KfW	75	15/03/2016	6	100.187		JP Morgan	
Berlin	50	04-04-2023	0,80	Undisclosed		UniCredit		Canadian Dollars							
BPCE	1.250	10-08-2014	FRN	99.909	3mE+31bps	Natixis		Volkswagen	100	04-05-2017	2,125	101.355		RBC CM	
Bremer LB	50	04-04-2018	07.90	99.960		Bremer-LB		Chinese Yuan							
CADES	2.500	25-05/2018	1	99.499		BNP Paribas / Credit Suisse / HSBC / Natixis		Renault	750	04-11-2016	4,625	100.000		HSBC / ICBC	
Deutsche Hypo	100	10-02-2014	0,3	99.970		DH Hypo									

Bond issue details are online at ft.com/bondissues. Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated. Source: Thomson Financial