

NEW INTERNATIONAL BOND ISSUES															
Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner
US Dollars															
Denmark	1.500	apr 2016	0,375	99,786		Barclays / Dankse / Deutsche Bank / Morgan Stanley		Thuringia	300	apr 2018	0,75	Undisclosed		BLB / Helaba / LBBW	
DNB Bank	50	feb 2018	1,625	99,84		RBS		UniCredit	500	apr 2020	1,25	99,701		CA-CIB / Deutsche Bank / DZ / Nord/LB	
Fannie Mae	250	apr 2018	1	100		Morgan Stanley		Sterling							
GTP Secured Towers 2013-1	55	maj 2043	4,704	100		Deutsche Bank		Bupa	500	--/04/2023	5	99,371		Barclays / HSBC / Lloyds / RBS	
GTP Secured Towers 2013-1190		maj 2043	2,364	100		Deutsche Bank		CM CIC	250	apr 2016	FRN	100,000		HSBC	
IADB	1.000	jul 2020	1,375	99,713		BofA Merrill Lynch/Goldman Sachs/HSBC		EIB	100	jan 2018	1,375	101,937		Deutsche Bank / HSBC / Nomura	
Koc Holding	750	apr 2020	3,5	99,582		BAML / BNP Paribas / CITI / Deutsche Bank		FMS WM	250	dec 2017	0,75	99,576		Barclays / Credit Suisse / HSBC	
Kommuninvest	2.350	jun 2016	0,5	99,776		CITI / Deutsche Bank / JP Morgan / Nomura		Mun Hypo	200	apr 2016	FRN	99,911	3mL+20bps	Barclays / Goldman Sachs / Nomura	
La Mondiale	600	Perpetual	7,625	100		Deutsche Bank/HSBC/BNP Paribas		RCI Banque	300	apr 2018	3,25	99,857		BNP Paribas / Lloyds / RBS	
Lukoil Intl Fin	1.500	apr 2018	3,416	100		BNP Paribas/Citi		Swiss Francs							
Lukoil Intl Fin	1.500	apr 2023	4,563	100		BNP Paribas/Citi		Bell AG	175	maj 2022	1,75	100,629		ZKB / Credit Suisse / UBS	
Nomos Bank	500	apr 2018	7,25	100,000		CITI / GAZP / JP Morgan / NOMOS / VTB		Bell AG	175	maj 2018	1	100,657		ZKB / Credit Suisse / UBS	
Odebrecht Finance Ltd	550	apr 2025	4,5	99,851		Banco BTG Pactual/CA/Deutsche Bk/Santander/Scotia Capital		Canton Tinto	100	maj 2043	1,8	100,000		Credit Suisse	
Pinnacle Foods Finance	350	maj 2021	4,875	100		Barclays/BofA ML/CS/GS/MS/UBS/Macquarie Bank/Blackstone		PSH Hypo	140	apr 2027	1,375	100,162		Credit Suisse / UBS	
Polysus Gold	750	apr 2020	5,625	100,000		JP Morgan / Societe Generale / VTB		PSH Hypo	260	sep 2023	1,25	101,648		Credit Suisse / UBS	
Euros								QNB	200	maj 2016	FRN	100,000	3mL+53bps	Barclays/RBS	
BayernLB	200	jul 2019	1	99,720		BLB		Chinese Yuan							
Berlin	100	mar 2017	0,625	100,119		UniCredit		ABC Hong Kong Branch	479	apr 2014	2,8	100,000		DBS	
Bremen	500	apr 2020	FRN	99,930	3mE+14bps	Deka / HSBC / LBBW / WGZ		Canadian Dollars							
CM-CIC	1.250	apr 2020	1,375	99,980		BNP Paribas / Danske / HSBC / Natixis		EIB	500	apr 2018	1,75	99,657		HSBC / TD Securities	
EAA	500	okt 2016	FRN	99,982	3mE+3,5bps	DZ / HSBC / LBBW		Mexican Peso							
EFSF	1.500	mar 2016	0,5	100,339		CA-CIB / JP Morgan / LBBW		Rabobank	250	jan 2017	4,625	100,574		HSBC	
EIB	250	mar 2019	2,5	109,165		BAML / Credit Suisse / HSBC / LBBW / UniCredit		South African Rand							
FMS WM	2.750	jul 2014	FRN	100,000	3mE-25bps	DH Hypo		EIB	125	dec 2018	9	116,337		RBS	
Gazprom Neft	750	apr 2018	2,933	100,000		BNP Paribas / CA-CIB / JP Morgan / Gazprom		EIB	300	okt 2019	6	100,135		RBC CM	
Hypo Noe Gruppe	500	--/04/2018	1,625	99,520		BLB / DZ / ERSTE / Nyk / UniCredit		Swedish Krona							
Hypo Vorarlberg	600	apr 2020	1,25	99,277		Barclays / CA-CIB / DZ / LBBW / UniCredit		Bond issue details are online at ft.com/bondissues . Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated.							
Intesa Sanpaolo	250	jul 2015	FRN	100,002	3mE+150bps	IMI / DZ / LBBW / RBI / UniCredit		Source: Thomson Financial							
Italy	17,056bln	apr 2017	2,25	100,000		IMI/UniCredit									
Origin Energy	750	okt 2020	2,5	99,785		Barclays / GS / UBS									
Rabobank	2.000	apr 2015	FRN	99,939	3mE+23bps	Barclays / Nomura / Rabobank									
Saxony Anhalt	1.000	apr 2023	1,625	99,680		Barclays / CMZ / Deutsche Bank / HSBC / Nord LB									
SBAB	750	maj 2018	1,375	99,923		BNP Paribas / GS / JP Morgan / RBS									