

NEW INTERNATIONAL BOND ISSUES

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner
US Dollars															
Abu Dhabi Commercial Bank	300	maj 2023	3.125	99.757		Stnadard Chartered		LBBW	100	apr 2017	0,75	100.120		LBBW	
ADCB Finance	300	maj 2023	3.125	99.757		Standard Chartered		LBW	50	maj 2023	1.675	100.000		Helaba	
ADB	250	maj 2015		100.000	3m+10bps	Deutsche Bank/Goldman Sachs/Morgan Stanley		Nomura	750	maj 2018	1.875	99.420		Erste / Natixis / Rabo / RBS / Swed / UniCredit	
ADB	750	maj 2015		100.000	3m	Deutsche Bank/Goldman Sachs/Morgan Stanley		NordLB	200	maj 2021	1,5	100.000		NordLB	
American Honda Finance	1.250	maj 2016		100.000	3m	Mizuho Securities/Credit Suisse/Deutsche Bank		PBB	500	maj 2028	2.375	98.612		BNP Paribas / CMZ / Deutsche Bank / JP Morgan / LBBW	
Central China Real Estate	400	jun 2018	6,5	100		Deutsche Bank/DBS/JP Morgan/Morgan Stanley/Nomura/UBS		Plastic Omnium	500	maj 2020	2.875	99.211		Deutsche Bank / Natixis / RBS	
Cinemark	530	jun 2023	4.875	100		Barclays/Morgan Stanley/Citigroup/Deutsche Bank/Wells Fargo		Robert Bosch	250	maj 2033	2,97	100.000		Citi/LBBW	
CommScope Inc	550	jun 2020	6.625	100		JP Morgan/BofA Merrill Lynch/Deutsche Bank/Goldman Sachs		Slovakia	1.000	nov 2018	1,5	99.522		KBC / RBI / Intesa SP	
Council of Europe	1.250	maj 2018	1.125	99.700		Credit Suisse / HSBC / Morgan Stanley / RBC CM		Unedici	1.500	maj 2020	1,25	99.575		DZ / Helaba / Nord/LB / UniCredit	
Dar Al Arkan Sukuk Company	450	maj 2018	5,75	99.465		Deutsche Bk/Emirates/GS/Qinvest/Aikhair Capital/Masraf Al Rayan		UniCredit Bank Austria	250	jan 2018	2.625	103.626		BLB / BNP Paribas / DANSKE / DZ / UniCredit	
Deutsche Bank	1.500	maj 2028	4,29	100.000		Deutsche Bank		WGZ Bank	50	dec 2017	0,85	100.000		WGZ	
EBRD	250	mar 2020	1,5	100.347		BNP Paribas / DB / TD Securities		WGZ Bank	50	maj 2020	FRN	100.000	6mE+16bps	WGZ	
Elan	850	jun 2021	6,25	100.000		Morgan Stanley		WL Bank	500	maj 2020	1,125	99.539		BLB / Deka / DZ / HSBC / WGZ	
Emirates NBD	1.000	Perpetual	5,75	100.000		BAML / Deutsche Bank / Emirates / HSBC / ING / Morgan Stanley									
Fannie Mae	250	dec 2015	0,4	100		Morgan Stanley		Sterling							
Fannie Mae	250	jun 2016	0,55	100		Deutsche Bank/JP Morgan/Nomura		IDH Finance	75	jun 2019	8,5	100.000		Credit Suisse / JP Morgan / ING / MIZ / Societe Generale / UBS	
Fannie Mae	1.000	maj 2016	0,52	100		Deutsche Bank									
Federal Home Loan Banks	1.000	jun 2014	0,2	100		Morgan Stanley		Swiss Francs							
GETCO Financing Escrow LLC	305	jun 2018	8,25	100		Jefferies & Co /Goldman Sachs		Elsevier Finance	275	dec 2018	1	100.483		BNP Paribas / UBS	
Glencore Funding	1.000	maj 2016	1,7	99.959		BofA Merrill Lynch/BNP Paribas/Credit Suisse/RBS		ENAG	100	dec 2018	1	100.225		UBS / ZKB	
Glencore Funding	1.500	jan 2019	2,5	99.502		BofA Merrill Lynch/BNP Paribas/Credit Suisse/RBS		Hero	130	jun 2020	1,25	100.111		Credit Suisse	
Glencore Funding	1.500	jan 2019	4,125	99.943		BofA Merrill Lynch/BNP Paribas/Credit Suisse/RBS		RCI Banque	100	jun 2016	1,5	100.439		BNP Paribas / RBS	
IADB	100	feb 2016	FRN	100.083	1mL+1bps	Deutsche Bank/Goldman Sachs		Societe Generale	100	jun 2018	0,875	99.854		UBS	
Intelsat Jackson Holding	635	dec 2022	6,625	103.31		Credit Suisse/Barclays/BofA ML/JPM/MS/GS/Deutsche Bank		Swiss Life	200	jun 2023	1.875	100.337		Credit Suisse / Deutsche Bank / UBS	
Intelsat Jackson Holding	2.000	aug 2023	5,5	100		Credit Suisse/Barclays/BofA ML/JPM/MS/GS/Deutsche Bank		Swiss Life	225	jun 2019	1,125	100.110		Credit Suisse / Deutsche Bank / UBS	
KB Rennessans Kapital	350	n/a	7,75	100		Goldman Sachs/Raiffeisen Bank/Sberbank									
KfW Bankengruppe	3.000	jun 2018	1	100		Barclays/JP Morgan/Nomura									
Legacy Reserves LP	250	dec 2021	6,625	98.405		Wells Fargo/BofA ML/Barclays/Citi/JP Morgan/RBC CM/UBS		Australian Dollars							
Memorial Prodn Partners	100	maj 2021	7,625	102		Wells Fargo		AfDB	100	maj 2018	FRN	100.000	3mBBSW+25bps	Deutsche Bank	
MTS	500	maj 2023	5	100		Gazprombank/JP Morgan/RBS		Coca Cola Amatil	125	jun 2020	4,375	99.363		ANZ	
OeKB	1.750	maj 2018	1,125	99.748		Citi/Goldman Sachs/HSBC/JP Morgan		IADB	175	sep 2017	3,5	Undisclosed		JP Morgan	
OKB	1.750	maj 2018	1,125	99.748		CITI / GS / HSBC / JP Morgan		KBN	250	maj 2018	3,5	99.050		HSBC / JP Morgan / Nomura	
PRICOA Global Funding I	500	maj 2018	1,6	99.923		Barclays/Credit Suisse/Deutsche Bank									
SEK	1.250	maj 2016	0,625	99.843		BAML / Barclays/ Mizuho / Nomura		New Zealand Dollars							
Springleaf Finance Corp	300	jun 2020	6	100		BofA Merrill Lynch/Citi/Credit Suisse		Contact Energy	50	maj 2020	5,277	100.000		BNZ	
Springs Industries Inc	470	jun 2021	6,25	100		JP Morgan/BofA Merrill Lynch		Contact Energy	50	maj 2018	4,8	100.000		BNZ	
Svensk Exportkredit	1.250	maj 2016	0,625	99.843		BofA Merrill Lynch/Barclays/Mizuho/Nomura		South African Rand							
Vantage Oncology Inc	250	jun 2017	9,5	100		Jefferies & Co /Suntrust Robinson Humphrey/BMO CM		KfW	300	okt 2017	5	99.823		RBC CM	
Vedanta Resources Hldgs	500	maj 2023	7,125	100		BofA ML/Barclays/Citi/Deutsche Bk/JPM/RBS/Standard Chartered									
Vedanta Resources Hldgs	1.200	jan 2019	6	100		BofA ML/Barclays/Citi/Deutsche Bk/JPM/RBS/Standard Chartered									
Westpac Banking Corp	1.250	maj 2018	1,375	99.86		Deutsche Bank/HSBC/JP Morgan/RBC CM/Westpac									
Euros															
ABN AMRO	1.000	nov 2023	2,5	99.415		ABN AMRO / Barclays / Credit Suisse / GS / RBS		Swedish Krona							
BayernLB	200	maj 2019	1,35	100.060		BLB		Vasakronan	50	maj 2018	FRN	Undisclosed	3mS+90bps	Danske	
DG Hypo	50	maj 2023	1,75	99.900		Dekabank		City Of Malmo	500	dec 2016	FRN	100.000	3mS+10bps	Swedbank	
DVB Bank	500	maj 2018	1,625	99.905		BNP Paribas / Deutsche Bank / DZ / LBBW		Lansforsakringar Bank	100	maj 2016	FRN	100.000	3mE+48bps	Swedbank	
Gecina	300	maj 2023	2,875	Undisclosed		CA-CIB / HSBC / Natixis / Societe Generale		Specialfastigheter	250	maj 2018	FRN	100.000	3mS+32.75bps	SEB	
KBC	1.000	maj 2020	1,25	99.277		DZ / KBC / LBBW / RBS									
Land NRW	500	maj 2033	2,375	98.457		Barclays/Deutsche Bank									

Bond issue details are online at [ft.com/bondissues](https://www.ft.com/bondissues). Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated. Source: Thomson Financial