

Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moody's/S&P Ratings	Book-runner	
US Dollars																
Afreximbank	500	04-06-2018	3,875	99.282		CMZ / HSBC / MUSI / Standard Bank		PBB	250	18-03-2020	1,5	100.835		CMZ / DZ / GS / LBBW / Nord/LB / UniCredit		
African Export-Import Bank	500	04-06-2018	3,875	99.282		Commerzbank/HSBC/Mitsubishi UFJ/Standard Bank		Phillip Morris	500	03-06-2033	3.125	98.211		Deutsche Bank / Goldman Sachs / RBS / Societe Generale		
Agrium	500	01-06-2023	3,5	99.899		BofA Merrill Lynch/RBS/Scotia Capital		RCI Banque	500	06-07-2016	1,75	99.696		BLB / BBVA / UniCredit		
Agrium	500	01-06-2043	4,9	99.238		BofA Merrill Lynch/RBS/Scotia Capital		Societe Generale	1.000	07-05-2023	4	99.612		Societe Generale		
EAA	600	07-06-2016	FRN	100.000	3mL+20bps	Barclays / Citi / Daiwa / Goldman Sachs		STADA Arzneimittel	350	05-06-2018	2,25	99.417		CMZ / Deutsche Bank / DZ		
Freddie Mac	250	27-06-2018	1,25	100		Morgan Stanley		Volvo TSY	200	05-06-2015	FRN	99.940	3mE+50bps	BNP Paribas/Swedbank		
IDB Trust Services	1.000	04-06-2018	1,535	100		StanChart/Barwa Bank/CA/CIMB/NBAbD/Natixis Dhabi/Natixis										
Islamic Development Bank	1.000	04-06-2018	1,53	100.000		Standard Chartered / Barwa / CA-CIB / CIMB / NBAD / Natixis		Sterling								
JFM	200	28-11-2014	FRN	100.000	3mL+17bps	Deutsche Bank/Nomura		EIB	150	31-10-2022	2,5	101.264		CITI / Deutsche Bank / Nomura		
KBN	500	10-04-2015	0,375	99.912		BAML / CITI / Morgan Stanley		William Hill	375	05-06-2020	4,25	100.000		Barclays / Lloyds / RBS		
Kommunalbanken	500	10-04-2015	0,375	99.912		BofA Merrill Lynch/Citi/Morgan Stanley										
MAS A330 Cayman	302	05-08-2024	2,312	100		ANZ/Citi/HSBC/Standard Chartered		Swiss Francs								
Met Tokyo	1.000	06-06-2018	1,625	99.514		Barclays / BAML / Nomura		EIB	100	28-06-2023	1,75	100.532		Credit Suisse/ZKB		
Metropolis of Tokyo	1.000	06-06-2018	1,625	99.514		Barclays/BofA Merrill Lynch/Nomura		PFZ	217	02-05-2018	0,5	101.010		ZKB		
Nationstar Mortgage	300	01-06-2022	6,5	100		Credit Suisse/BofA Merrill Lynch/Barclays/Wells Fargo/JP Morgan		PFZ	227	15-12-2021	1,375	103.360		ZKB		
Societe Generale	1.000	07-06-2023	4	99.612		Societe Generale		PFZ	165	21-06-2028	1,5	101.075		ZKB		
Vivint Inc	200	01-12-2020	8,75	101,75		BofA ML/Citi/Deutsche Bk/Morgan Stanley/Credit Suisse/Macquarie		QNB	200	27-06-2016	0,5	100.511		Deutsche Bank/QNB		
								Rabobank	250	26-06-2020	1	100.180		Credit Suisse/RBS		
								Swedish Match	100	26-06-2023	2,125	100.211		Deutsche Bank		
Euros																
ADP	600	05-06-2028	2,75	98.841		BNP Paribas/Natixis/SocGenCredit Suisse/Deutsche Bank/HSBC/		Japanese Yen								
Bank of Ireland	500	05-06-2016	2,75	99.864		BNP Paribas / Deutsche Bank/ Morgan Stanley / RBS		KDB	3.500	07-06-2016	0,66	100		Citigroup Global Markets/BofA Merrill Lynch/Mitsubishi UFJMS/Mizuho		
Banque Soflea	300	06-06-2016	1,5	99.648		BNP Paribas / CM-CIC / CA-CIB / Natixis / Societe Generale		KDB	6.500	07-06-2018	0,89	100		Citigroup Global Markets/BofA Merrill Lynch/Mitsubishi UFJ M		
Belfius Bank	500	05-06-2020	1,375	99.801		Barclays / Belfius / Societe Generale / UBS / LBBW		KDB	20.000	05-06-2015	0,54	100		Citigroup Global Markets/BofA Merrill Lynch/Mitsubishi UFJ M		
Caja Rural Navarra	500	11-06-2018	2,875	99.624		Barclays / CA-CIB / DZ		Nordea Bank	28.100	03-06-2016	0,492	100		Daiwa Securities/JP Morgan/Mizuho/Nomura		
Ceska Exportni Banka	250	06-06-2016	FRN	100.000	6mE+35bps	KBC / JP Morgan		Nordea Bank	48.800	05-06-2018	0,73	100		Daiwa Securities/JP Morgan/Mizuho/Nomura		
CEZ	500	05-06-2028	3	98.815		CMZ / Deutsche Bank / ERSTE / ING / RBS										
Credit Agricole	1.000	07-06-2023	1,875	98.975		ABN / BLB / BBVA / CMZ / CA-CIB / Societe Generale		Australian Dollars								
Deutsche Hypo	125	30-10-2015	FRN	100.000	3mE+3bps	Deutsche Hypo		KofC	300	05-06-2017	FRN	100.000	3mBBSW+127BPS	ANZ / BAML / UBS		
EFSS	4.000	05-06-2017	0,75	99.788												