

NEW INTERNATIONAL BOND ISSUES															
Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner	Borrower	Amount m.	Maturity	Coupon %	Price	Launch spread bp	Moodys/S&P Ratings	Book-runner
US Dollars															
Federal Republic of Nigeria	500	jul 2018	5,125	98,917		Deutsche Bank/Citi		PBB	100	jul 2016	FRN	99.701	3mE+90bps	Deutsche Bank / DZ / UniCredit	
Federal Republic of Nigeria	500	jul 2023	6,375	98,193		Deutsche Bank/Citi		Shanks	100	jul 2019	4,23	101.875		BNP Paribas / KBC	
KfW	1.000	jul 2015	FRN	100.000	1mL+6bps	BNP Paribas / Deutsche Bank / GS		Total	750	jul 2020	1.875	99.165		BNP Paribas / Deutsche Bank / Morgan Stanley / RBS	
The Israel Electric Corp	150	jun 2023	6,875	100.375		Barclays / CITI		Vier Gas Transport	750	jul 2023	3,125	99.805		BNP Paribas / ING / SEB / Societe Generale / UniCredit	
The Israel Electric Corp	150	jun 2018	5,625	101.75		Barclays / CITI									
Rentenbank	325	jun 2016	FRN	100.003		Morgan Stanley / Nomura / RBC CM		Sterling							
								Finland	250	jul 2022	1,125	100.581		Deutsche Bank/HSBC	
Euros								Swiss Francs							
A2A	500	jan 2021	4,375	99.323		BBVA/BNPP/DeutscheBk/SGCIB/BancalMI/Mediobanca		PSHypo	223	jul 2025	1,75	100.828		Credit Suisse/UBS	
Alstom	500	jul 2019	3	99.503		HSBC / Lloyds / RBS / UniCredit		PSHypo	243	maj 2021	1,25	100.370		Credit Suisse/UBS	
Aviva	650	jul 2043	6,125	100.000		Barclays/CITI/HSBC/RBS/Societe Generale/Barclays/Citi		St Gallen	150	jul 2038	1,75	102.105		Deutsche Bank	
BNP Paribas	750	apr 2015	FRN	99.916	3mE+30bps	BNP Paribas		St Gallen	250	jul 2038	2	101.340		Deutsche Bank	
Credito Emiliano	500	jul 2020	3,25	99.226		Barclays / ING / Natixis / RBS / Societe Generale		Zurich	360	jul 2038	2	101.611		Credit Suisse / ZKB / RaifK / UBS	
Dexia Credit Local	1.500	jul 2016	1	99.953		CA-CIB / CMZ / Goldman Sachs / RBS		Zurich	125	jul 2026	1.625	100.950		Credit Suisse / ZKB / RaifK / UBS	
Dong	500	Perpetual	4,875	100.000		BC EE / BNP Paribas / BIL / Deutsche Bank / HSBC		Zurich	225	jul 2015	0.125	100.620		Credit Suisse / ZKB / RaifK / UBS	
ENI	1.000	jul 2023	3,25	98.812		BAML / BNP Paribas / JP Morgan / Santander		Zurich	300	jul 2022	1,25	100.581		Credit Suisse / ZKB / RaifK / UBS	
Luxembourg	2.000	jul 2023	2,125	99.644		BC EE / BNP Paribas / BIL / Deutsche Bank / HSBC									
NRW	100	jul 2020	1,5	Undiscl		Helaba									
NRW	100	jul 2020	1,5	Undiscl		Helaba		Norwegian Krone							
NWB	1.000	jul 2020	1,75	97.500		Barclays / BNP Paribas / RBC CM		EIB	250	maj 2019	3	102.675		RBC CM	
Oracle Corp	1.250	jan 2021	2,25	99.434		BNP Paribas / Deutsche Bank / RBS									
Oracle Corp	750	jul 2025	3,125	99.517		BNP Paribas / Deutsche Bank / RBS		Bond issue details are online at <a href="https://www.ft.com/bondissues">ft.com/bondissues</a> . Final terms. non-callable unless stated. e) Spreads relate to German govt bonds unless stated. Source: Thomson Financial							