

To:

Notary public Dr. Johannes Beil

Notariat Bergstrasse

„Rickmers Bond – Vote without Meeting“

Address: Bergstrasse 11, 20095 Hamburg, Germany

Fax: +49 (0) 40 302006 4990

Email: stimmabgabe-rickmers@notariat-bergstrasse.de

Stamp of Custodian

EUR 275m 8.875% Notes 2013/18
Rickmers Holding AG
(ISIN: DE000A1TNA39 / WKN: A1TNA3)

Special Confirmation with Blocking Note

1. We hereby confirm that on behalf of

(Name and address of noteholder)

we maintain a securities account with the no.: _____

in which as at the date hereof _____ notes (*Teilschuldverschreibungen*) of the
EUR 275m 8.875% Notes 2013/18 of Rickmers Holding AG
(ISIN DE000A1TNA39 / WKN A1TNA3) with an aggregate principal amount of

EUR _____ are held.

2. The voting period begins on Monday, 8 May 2017, 0:00 hours CEST and ends on Wednesday, 10 May 2017, 24:00 hours, CEST.
3. We hereby confirm that we hold the notes (*Teilschuldverschreibungen*) referred to in clause 1 above for the duration of the voting period blocked for the benefit of the paying agent as depository (*Hinterlegungsstelle*).

(Name and address of custodian)

(Place, date)

(Signature, function)

Please note: The special confirmation with blocking note must be received by notary public Dr. Johannes Beil, Hamburg, by no later than the end of the Voting Period in text form (Section 126b BGB) (i) by mail to: Notariat Bergstrasse, Bergstrasse 11, 20095 Hamburg, Germany, or (ii) by fax to: +49 (0) 40 302006 4990 or (iii) by email to: stimmabgabe-rickmers@notariat-bergstrasse.de.