

Schedule 1

The Royal Bank of Scotland Group plc ('RBS') Securities

In an announcement issued on the 27th November 2009 The Royal Bank of Scotland Group announced that the start date for the two-year distribution restriction period with respect to the Affected Securities will be **30 April 2010**.

RBS Group plc, RBS plc and Natwest plc Securities on which dividends and coupons will be deferred as per the announcement issued on the 27th November 2009 include the following:

RBSG preference shares

- USD 925,000,000 6.40 per cent. Non-cumulative preference shares Series M (US7800977966)
- USD1,000,000,000 6.35 per cent. Non-cumulative preference shares Series N (US7800977701)
- USD 550,000,000 6.25 per cent. Non-cumulative preference shares Series P (US7800977628)
- USD 675,000,000 6.75 per cent. Non-cumulative preference shares Series Q (US7800977545)
- USD 650,000,000 6.125 per cent. Non-cumulative preference shares Series R (US7800977479)
- USD 950,000,000 6.60 per cent. Non-cumulative preference shares Series S (US7800977396)
- USD 1,600,000,000 7.25 per cent. Non-cumulative preference shares Series T (US7800977131)
- USD 1,500,000,000 7.64 per cent. Non-cumulative preference shares Series U (US780097AU54)
- EUR 1,250,000,000 5.50 per cent. Non-cumulative preferred securities Series 1 (XS0205935470)
- EUR 1,250,000,000 5.25 per cent. Non-cumulative Preferred Securities Series 2 (DE000A0E6C37)
- EUR 1,300,000,000 7.0916 per cent. Non-cumulative preference shares Series 3 (XS0323734961)
- GBP 750,000,000 8.162 per cent. Non-cumulative preference shares Series 1 (XS0323839042)

RBSG/RBS innovative tier 1 securities

- RBS Capital Trust A EUR 1,250,000,000 6.467 per cent. non-cumulative trust preferred securities (XS0149161217)
- RBS Capital Trust B USD 750,000,000 6.80 per cent. non-cumulative trust preferred securities (XS0159056208)
- RBS Capital Trust C EUR 500,000,000 4.243 per cent. non-cumulative trust preferred securities (XS0237530497)
- RBS Capital Trust D GBP 400,000,000 5.6457 per cent. non-cumulative trust preferred securities (XS0277453774)
- RBS Capital Trust I USD 850,000,000 4.709 per cent. non-cumulative trust preferred securities (US749274AA41)
- RBS Capital Trust II USD 650,000,000 6.425 per cent. non-cumulative trust preferred securities (US74927PAA75)
- RBS Capital Trust III USD 950,000,000 5.512 per cent. non-cumulative trust preferred securities (US74927QAA58)
- RBS Capital Trust IV USD 1,000,000,000 Floating Rate Notes non-cumulative trust preferred securities (US74927FAA93)
- RBSG CAD 600,000,000 6.666 per cent. Undated Callable Step-Up Tier 1 Notes (CA780097AT83)
- RBSG USD 1,600,000,000 6.990 per cent. Fixed Rate/Floating Rate Preferred Capital Securities (US780097AS09)

Schedule 2

RBS Holdings N.V. Securities

In an announcement issued on the 31st August 2010 RBS Holdings N.V. announced that the start date for the two-year distribution restriction period with respect to the Affected Securities will be **1 April 2011**.

RBSH N.V. securities on which dividends and coupons will be deferred as per the announcement issued on the 31st August 2010 include the following:

- 5.90% Non-cumulative Guaranteed Trust Preferred Securities of RBS Capital Funding Trust V (formerly ABN AMRO Capital Funding Trust V) (US74928K2087)
- 6.25% Non-cumulative Guaranteed Trust Preferred Securities of RBS Capital Funding Trust VI (formerly ABN AMRO Capital Funding Trust VI) (US74928M2044)
- 6.08% Non-cumulative Guaranteed Trust Preferred Securities of RBS Capital Funding Trust VII (formerly ABN AMRO Capital Funding Trust VII) (US74928P2074)