

## Schedule 1

**The Royal Bank of Scotland Group plc ('RBS') Securities**

In an announcement issued on the 27<sup>th</sup> November 2009 The Royal Bank of Scotland Group announced that the start date for the two-year distribution restriction period with respect to the Affected Securities will be **30 April 2010**.

RBS Group plc, RBS plc and Natwest plc Securities on which dividends and coupons will be deferred as per the announcement issued on the 27<sup>th</sup> November 2009 include the following:

**RBSG preference shares**

- USD 925,000,000 6.40 per cent. Non-cumulative preference shares Series M (US7800977966)
- USD1,000,000,000 6.35 per cent. Non-cumulative preference shares Series N (US7800977701)
- USD 550,000,000 6.25 per cent. Non-cumulative preference shares Series P (US7800977628)
- USD 675,000,000 6.75 per cent. Non-cumulative preference shares Series Q (US7800977545)
- USD 650,000,000 6.125 per cent. Non-cumulative preference shares Series R (US7800977479)
- USD 950,000,000 6.60 per cent. Non-cumulative preference shares Series S (US7800977396)
- USD 1,600,000,000 7.25 per cent. Non-cumulative preference shares Series T (US7800977131)
- USD 1,500,000,000 7.64 per cent. Non-cumulative preference shares Series U (US780097AU54)
- EUR 1,250,000,000 5.50 per cent. Non-cumulative preferred securities Series 1 (XS0205935470)
- EUR 1,250,000,000 5.25 per cent. Non-cumulative Preferred Securities Series 2 (DE000A0E6C37)
- EUR 1,300,000,000 7.0916 per cent. Non-cumulative preference shares Series 3 (XS0323734961)
- GBP 750,000,000 8.162 per cent. Non-cumulative preference shares Series 1 (XS0323839042)

**RBSG/RBS innovative tier 1 securities**

- RBS Capital Trust A EUR 1,250,000,000 6.467 per cent. non-cumulative trust preferred securities (XS0149161217)
- RBS Capital Trust B USD 750,000,000 6.80 per cent. non-cumulative trust preferred securities (XS0159056208)
- RBS Capital Trust C EUR 500,000,000 4.243 per cent. non-cumulative trust preferred securities (XS0237530497)
- RBS Capital Trust D GBP 400,000,000 5.6457 per cent. non-cumulative trust preferred securities (XS0277453774)
- RBS Capital Trust I USD 850,000,000 4.709 per cent. non-cumulative trust preferred securities (US749274AA41)
- RBS Capital Trust II USD 650,000,000 6.425 per cent. non-cumulative trust preferred securities (US74927PAA75)
- RBS Capital Trust III USD 950,000,000 5.512 per cent. non-cumulative trust preferred securities (US74927QAA58)
- RBS Capital Trust IV USD 1,000,000,000 Floating Rate Notes non-cumulative trust preferred securities (US74927FAA93)
- RBSG CAD 600,000,000 6.666 per cent. Undated Callable Step-Up Tier 1 Notes (CA780097AT83)
- RBSG USD 1,600,000,000 6.990 per cent. Fixed Rate/Floating Rate Preferred Capital Securities (US780097AS09)

## Schedule 2

### RBS Holdings N.V. Securities

In an announcement issued on the 31<sup>st</sup> August 2010 RBS Holdings N.V. announced that the start date for the two-year distribution restriction period with respect to the Affected Securities will be **1 April 2011**.

RBSH N.V. securities on which dividends and coupons will be deferred as per the announcement issued on the 31st August 2010 include the following:

- 5.90% Non-cumulative Guaranteed Trust Preferred Securities of RBS Capital Funding Trust V (formerly ABN AMRO Capital Funding Trust V) (US74928K2087)
- 6.25% Non-cumulative Guaranteed Trust Preferred Securities of RBS Capital Funding Trust VI (formerly ABN AMRO Capital Funding Trust VI) (US74928M2044)
- 6.08% Non-cumulative Guaranteed Trust Preferred Securities of RBS Capital Funding Trust VII (formerly ABN AMRO Capital Funding Trust VII) (US74928P2074)