

AVVISO n.11414	10 Luglio 2009	MOT
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Mittente del comunicato : BEI
Societa' oggetto dell'Avviso : BEI
Oggetto : Obbligazioni – Comunicato Stampa

Testo del comunicato

Si veda allegato.

NOTICE TO THE NOTEHOLDERS OF



EUROPEAN INVESTMENT BANK
(the "Issuer")

**EUR 50,000,000 Fixed to Periodic Capped and Floored
Floating Rate Bonds due 2010**
ISIN: XS0201125142 (Issue No. 1612/50)

**EUR 100,000,000 Multi-Callable Step-Up Fixed Rate Bonds
due 8th November, 2012**
ISIN: XS0204451651 (Issue No. 1614/02)

**EUR 200,000,000 Callable Fixed to CMS Linked Bonds
due 20th May, 2020**
ISIN: XS0219070652 (Issue No. 1629/36 and 1629/51)

**EUR 200,000,000 Callable Fixed to CMS Linked Bonds due
10th June, 2020**
ISIN: XS0220777915 (Issue No. 1629/50 and 1629/65 and 0888/0300)

**EUR 100,000,000 Fixed to CMS Linked Bonds
due 15th July, 2020**
ISIN: XS0222759689 (Issue No. 1629/64)

**EUR 100,000,000 Callable Fixed to CMS Linked Bonds
due 3rd August, 2020**
ISIN: XS0224943091 (Issue No. 0913/01)
(the "Bonds")

NOTICE IS HEREBY GIVEN that in accordance with the provisions of the Calculation Agency Agreement relating to the Notes dated 19 August 2004, the appointment of Lehman Brothers International (Europe) as calculation agent has been terminated. Société Générale has been appointed to act as calculation agent in respect of the Bonds effective 23 December 2008.

EUROPEAN INVESTMENT BANK

By: Citibank, N.A., as Principal Paying Agent
Dated: 14 April 2009

