

Dated 16/12/2013

SG Issuer

**Issue of up to 20 000 Certificates in an aggregate principal amount of up to EUR 20 000 000 due 10/01/2019  
Unconditionally and irrevocably guaranteed by Société Générale  
under the €125 000 000 000  
Debt Instruments Issuance Programme**

## PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth under the heading "*Terms and Conditions of the English Law Notes and the Uncertificated Notes*" in the Base Prospectus dated 29/04/2013, which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the **Prospectus Directive**) as amended (which includes the amendment made by Directive 2010/73/EU (the **2010 PD Amending Directive**) to the extent that such amendments have been implemented in a Member State). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and Article 8.4 of the Luxembourg Act and must be read in conjunction with the Base Prospectus and the supplements to such Base Prospectus dated 31/05/2013 and 23/07/2013 and 08/08/2013 and 12/09/2013 and 09/10/2013 and 15/11/2013 and published prior to the Issue Date (as defined below) (**Supplement(s)**); provided, however, that to the extent such Supplement (i) is published after these Final Terms have been signed or issued and (ii) provides for any change to the Conditions as set out under the heading "*Terms and Conditions of the English Law Notes and the Uncertificated Notes*", such change(s) shall have no effect with respect to the Conditions of the Notes to which these Final Terms relate. Full information on the Issuer, the Guarantor, if any, and the offer of the Notes is only available on the basis of the combination of these Final Terms, the Base Prospectus and any Supplement(s). Prior to acquiring an interest in the Notes described herein, prospective investors should read and understand the information provided in the Base Prospectus and any Supplement(s) and be aware of the restrictions applicable to the offer and sale of such Notes in the United States or to, or for the account or benefit of, U.S. Persons. In the case of Notes offered to the public or admitted to trading on a Regulated Market in the European Economic Area, a summary of the issue of the Notes (which comprises the summary in the Base Prospectus as amended to reflect the provisions of these Final Terms) is annexed to these Final Terms. Copies of the Base Prospectus, any Supplement(s) and these Final Terms are available for inspection from the head office of the Issuer, the Guarantor (if applicable), the specified offices of the Paying Agents and, in the case of Notes admitted to trading on the Regulated Market of the Luxembourg Stock Exchange, on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)) and, in the case of Notes offered to the public or admitted to trading on a Regulated Market in the European Economic Area, on the website of the Issuer (<http://prospectus.socgen.com>).

- |    |       |   |  |
|----|-------|---|--|
| 1. | (i)   | <b>Series Number:</b>                               | 48639EN/13.12  |
|    | (ii)  | <b>Tranche Number:</b>                              | 1  |
|    | (iii) | <b>Date on which the Notes become fungible:</b>     | Not Applicable   |
| 2. |       | <b>Specified Currency or Currencies:</b>            | EUR  |
| 3. |       | <b>Aggregate Nominal Amount:</b>                    |  |
|    | (i)   | <b>- Tranche:</b>                                   | Up to 20 000 Certificates in an aggregate principal amount of up to EUR 20 000 000 |
|    | (ii)  | <b>- Series:</b>                                    | Up to 20 000 Certificates in an aggregate principal amount of up to EUR 20 000 000 |
| 4. |       | <b>Issue Price:</b>                                 | EUR 1 000 per Certificate of EUR 1 000 Specified Denomination                      |
| 5. |       | <b>Specified Denomination(s):</b>                   | EUR 1 000  |
| 6. | (i)   | <b>Issue Date:<br/>(DD/MM/YYYY)</b>                 | 30/12/2013   |
|    | (ii)  | <b>Interest Commencement Date:<br/>(DD/MM/YYYY)</b> | 30/12/2013   |

7. **Maturity Date:**  
(DD/MM/YYYY) 10/01/2019  
(such date being the **Scheduled Maturity Date**), subject to the provisions of paragraph "Credit Linked Notes Provisions" and the Additional Terms and Conditions for Credit Linked Notes.
8. **Governing law:** English law
9. (i) **Status of the Notes:** Unsecured
- (ii) **Date of corporate authorisation obtained for the issuance of Notes:** Not Applicable
- (iii) **Type of Structured Notes:** Credit Linked Notes
- The provisions of the following Additional Terms and Conditions apply:  
Additional Terms and Conditions for Credit Linked Notes
- Such Additional Terms and Conditions contain, amongst others, the provisions for determining any amount where calculation is impossible or impracticable.
- (iv) **Reference of the Product:** 3.10.1 as described in the Additional Terms and Conditions relating to Formulae
10. **Interest Basis:** See section "PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE" below.
11. **Redemption/Payment Basis:** See section "PROVISIONS RELATING TO REDEMPTION" below.
12. **Put/Call Options:** See section "PROVISIONS RELATING TO REDEMPTION" below.

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

13. **Fixed Rate Note Provisions** Applicable as per Condition 3.1, subject to the provisions of paragraph "Credit Linked Notes Provisions" and the Additional Terms and Conditions for Credit Linked Notes.
- (i) **Rate(s) of Interest:** 5.75% per annum payable annually in arrear
- (ii) **Specified Period(s) / Interest Payment Date(s):**  
(DD/MM/YYYY) 10 January in each year from and including 10/01/2015 to and including the Scheduled Maturity Date
- (iii) **Business Day Convention:** Following Business Day Convention (unadjusted)
- (iv) **Fixed Coupon Amount(s):** Unless previously redeemed, on each Interest Payment Date, the Issuer shall pay to the Certificateholders, for each Certificate, an amount determined by the Calculation Agent as follows:  
  
Rate of Interest x Relevant Proportion of the Interest Calculation Amount x Day Count Fraction
- (v) **Day Count Fraction:** 30/360

(vi)	<b>Broken Amount (s):</b>	In case of a long or short Interest Period (with regard to paragraph "Specified Period(s)/Interest Payment Date(s)" above), the amount of interest will be calculated in accordance with the formula specified in paragraph "Fixed Coupon Amount" above.
(vii)	<b>Determination Date(s):</b>	Not Applicable
14.	<b>Floating Rate Note Provisions</b>	Not Applicable
15.	<b>Structured Interest Note Provisions</b>	Not Applicable
16.	<b>Zero Coupon Note Provisions:</b>	Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

17.	<b>Redemption at the option of the Issuer:</b>	Not Applicable
18.	<b>Redemption at the option of the Noteholders:</b>	Not Applicable
19.	<b>Automatic Early Redemption:</b>	Not Applicable
20.	<b>Final Exercise Amount:</b>	<p>Unless previously redeemed, the Issuer shall redeem the Certificates on the Maturity Date, in accordance with the following provisions in respect of each Certificate:</p> <p>Final Redemption Amount = Specified Denomination x 100%</p> <p>Provided that if one or more Credit Event Determination Date(s) occur(s) (as such term is defined in the Additional Terms and Conditions for Credit Linked Notes), the Issuer will, on the Maturity Date, redeem each Certificate at the Cash Redemption Amount, subject to provisions of the Additional Terms and Conditions for Credit Linked Notes.</p> <p><b>Cash Redemption Amount</b> means, an amount, subject to a minimum of zero, equal for each Certificate to (i) the Relevant Proportion of the difference between the Aggregate Nominal Amount and the Aggregate Loss Amount minus (ii) the aggregate of the Unwind Costs calculated in respect of all Credit Event Determination Dates, as at the Maturity Date.</p>
21.	<b>Physical Delivery Note Provisions</b>	Not Applicable
22.	<b>Credit Linked Notes Provisions</b>	Applicable, subject to the provisions of the Additional Terms and Conditions for Credit Linked Notes
(i)	<b>Type of Credit Linked Notes:</b>	Basket Notes
(ii)	<b>Terms relating to Settlement:</b>	
	<b>a) Settlement Type:</b>	European
	<b>b) Settlement Method:</b>	Cash Settlement
	<b>c) Final Value:</b>	Fixed Recovery: 0 per cent
	<b>d) Unwind Costs:</b>	Not Applicable : the Unwind Costs in respect of each Certificate will be equal to zero

<b>(iii)</b>	<b>Provisions relating to Basket Notes:</b>	Applicable
	<b>a) Relevant Proportion:</b>	means the proportion which one Certificate bears to the total number of Certificates outstanding
	<b>b) Aggregate Loss Amount:</b>	means at any time for a Basket Note that is not a Tranche Note, the aggregate of the Loss Amount in respect of all Reference Entities in respect of which a Credit Event Determination Date has occurred
	<b>c) Loss Amount:</b>	In relation to each Reference Entity in respect of which a Credit Event Determination Date (as such term is defined in the Additional Terms and Conditions for Credit Linked Notes) has occurred, an amount equal to the product of (i) the Reference Entity Notional Amount and (ii) the difference between the Reference Price and the Final Value, subject to a minimum of zero.
	<b>d) Reference Entity Notional Amount:</b>	For each Reference Entity comprised in the Reference Portfolio, the amount equal to the product of the Reference Entity Weighting and the Reference Portfolio Notional Amount
	<b>e) Tranche Notes:</b>	Not Applicable
	<b>f) Reference Portfolio Notional Amount:</b>	an amount equal to the Aggregate Nominal Amount
	<b>g) Reference Price:</b>	For each Reference Entity comprised in the Reference Portfolio: the percentage specified as such in "Annex for Credit Linked Notes" hereto
	<b>h) Reference Entity Weighting:</b>	For each Reference Entity comprised in the Reference Portfolio: the proportion specified as such in "Annex for Credit Linked Notes" hereto
	<b>i) Interest Recovery:</b>	Fixed Interest Recovery with an Interest Recovery Rate of 0 per cent.
<b>(iv)</b>	<b>Transaction Type:</b>	For each Reference Entity comprised in the Reference Portfolio, as specified in "Annex for Credit Linked Notes" hereto
<b>(v)</b>	<b>Selected Obligation(s):</b>	Not Applicable
<b>(vi)</b>	<b>Accrual of Interest upon Credit Event:</b>	No Accrued Interest upon Credit Event
<b>(vii)</b>	<b>Observed Interest:</b>	Not Applicable
<b>(viii)</b>	<b>First Credit Event Occurrence Date:(DD/MM/YYYY)</b>	30/12/2013
<b>(ix)</b>	<b>Scheduled Last Credit Event Occurrence Date:</b>	the 4th Business Day immediately preceding the Scheduled Maturity Date
<b>(x)</b>	<b>Reference Entity(ies):</b>	The Reference Entities comprised in the Reference Portfolio as described in "Annex for Credit Linked Notes" hereto (or any Successor thereto)
<b>(xi)</b>	<b>Multiple Successor(s):</b>	Not relevant. The provisions of Condition 1.5 of the Additional Terms and Conditions for Credit Linked Notes do not apply.
<b>(xii)</b>	<b>Reference Obligation(s):</b>	For each Reference Entity comprised in the Reference Portfolio, the Reference Obligation(s) specified in "Annex for Credit Linked Notes" hereto

(xiii)	<b>Credit Events:</b>	For each Reference Entity comprised in the Reference Portfolio, the Credit Event(s) specified in "Annex for Credit Linked Notes" hereto
(xiv)	<b>Notice of Publicly Available Information:</b>	For each Reference Entity comprised in the Reference Portfolio, as specified in "Annex for Credit Linked Notes" hereto
(xv)	<b>Obligation(s):</b>	
	<b>a) Obligation Category:</b>	For each Reference Entity comprised in the Reference Portfolio, the Obligation Category specified in "Annex for Credit Linked Notes" hereto
	<b>b) Obligation Characteristics:</b>	For each Reference Entity comprised in the Reference Portfolio, the Obligation Characteristics specified in "Annex for Credit Linked Notes" hereto
(xvi)	<b>All Guarantees:</b>	For each Reference Entity comprised in the Reference Portfolio, as specified in "Annex for Credit Linked Notes" hereto
(xvii)	<b>Additional Provisions relating to certain specific Reference Entities:</b>	Applicable, if relevant, as per Condition 1.9 of the Additional Terms and Conditions for Credit Linked Notes.
(xviii)	<b>Business Days (for the purposes of the Additional Terms and Conditions for Credit Linked Notes):</b>	TARGET2 and London
23.	<b>Bond Linked Notes Provisions</b>	Not Applicable
24.	<b>Trigger redemption at the option of the Issuer:</b>	Not Applicable
25.	<b>Early Redemption Amount(s) payable on redemption for taxation reasons or on Event of Default:</b>	Market Value

**PROVISIONS APPLICABLE TO THE UNDERLYING(S) IF ANY**

26.	(i)	<b>Underlying(s):</b>	Not Applicable
	(ii)	<b>Information relating to the past and future performances of the Underlying(s):</b>	Not Applicable
	(iii)	<b>Other information relating to the Underlying(s):</b>	Not Applicable

**DEFINITIONS APPLICABLE TO INTEREST (IF ANY), REDEMPTION AND THE UNDERLYING(S) IF ANY**

27.	(i)	<b>Definitions relating to date(s):</b>	Not Applicable
	(ii)	<b>Definitions relating to the Product:</b>	Not Applicable

**PROVISIONS RELATING TO SECURED NOTES**

28.	<b>Secured Notes Provisions</b>	Not Applicable
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**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

<b>29.</b>	<b>Provisions applicable to payment date(s):</b>	
	- <b>Payment Business Day:</b>	Following Payment Business Day
	- <b>Financial Centre(s):</b>	TARGET2 and London
<b>30.</b>	<b>Form of Notes:</b>	
(i)	<b>Form:</b>	Non-US Registered Global Note registered in the name of a nominee for a common depository for Euroclear and Clearstream, Luxembourg
(ii)	<b>New Global Note:</b>	No
<b>31.</b>	<b>Redenomination:</b>	Not Applicable
<b>32.</b>	<b>Consolidation:</b>	As per Condition 15
<b>33.</b>	<b>Partly Paid Notes Provisions:</b>	Not Applicable
<b>34.</b>	<b>Instalment Notes Provisions:</b>	Not Applicable
<b>35.</b>	<b>Masse:</b>	Not Applicable

**FINAL VERSION APPROVED BY THE ISSUER**

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- |       |   |   |
|-------|---|---|
| (i)   | <b>Listing:</b>   | None  |
| (ii)  | <b>Admission to trading:</b>  | <p>Application shall be made for the Certificates to be admitted to trading on the Multilateral Trading Facility ("MTF") named EuroTLX organized and managed by EuroTLX Sim S.p.A. with effect from or as soon as practicable after the Issue Date. Société Générale, directly or through a third party appointed by it, will act as specialist for the Certificates, in accordance with the rules and regulations of EuroTLX.</p> <p><b>There can be no assurance that the trading of the Certificates will be approved with effect on the Issue Date or at all.</b></p> |
| (iii) | <b>Estimate of total expenses related to admission to trading:</b>            | Not Applicable  |
| (iv)  | <b>Information required for Notes to be listed on the SIX Swiss Exchange:</b> | Not Applicable  |

### 2. RATINGS

The Certificates to be issued have not been rated.

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for fees, if any, payable to the Dealer, and so far as the Issuer is aware, no person involved in the issue of the Certificates has an interest material to the offer.

The Issuer and Société Générale expect to enter into hedging transactions in order to hedge the Issuer's obligations under the Certificates. Should any conflicts of interest arise between (i) the responsibilities of Société Générale as Calculation Agent for the Certificates and (ii) the responsibilities of Société Générale as counterparty to the above mentioned hedging transactions, the Issuer and Société Générale hereby represent that such conflicts of interest will be resolved in a manner which respects the interests of the Certificateholders.

### 4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- |       |                                  |   |
|-------|----------------------------------|---|
| (i)   | <b>Reasons for the offer:</b>    | See "Use of Proceeds" wording in Base Prospectus. |
| (ii)  | <b>Estimated net proceeds:</b>   | Not Applicable                                    |
| (iii) | <b>Estimated total expenses:</b> | Not Applicable                                    |

### 5. INDICATION OF YIELD (*Fixed Rate Notes only*)

Not Applicable

### 6. HISTORIC INTEREST RATES (*Floating Rate Notes only*)

Not Applicable

**7. PERFORMANCE OF INDEX/FORMULA, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT AND ASSOCIATED RISKS** *(Structured Notes only)*

In the case of occurrence of a Credit Event Determination Date in relation to one or more of the Reference Entities specified in the Reference Portfolio of the Annex for Credit Linked Certificates hereto, the Issuer's obligation to redeem each Certificate at its Specified Denomination will be replaced by an obligation to pay, for each Certificate, the Cash Redemption Amount equal to the difference between the Specified Denomination and the Relevant Proportion of the Aggregate Loss Amount as specified in the Additional Terms and Conditions for Credit Linked Notes and these Final Terms.

The greater the number of Reference Entities subject to a Credit Event, the lower the Cash Redemption Amount will be.

In case of the occurrence of a Credit Event in respect of one or more of the Reference Entities specified in the Reference Portfolio of the Annex for Credit Linked Notes hereto, the Final Value in respect of this Reference Entity will be equal to zero.

If a Credit Event Determination Date occurs in respect of one or more Reference Entity(ies) specified in the Reference Portfolio of the Annex for Credit Linked Notes hereto, interest will accrue on a reduced nominal amount equal to the Interest Calculation Amount as defined in the Additional Terms and Conditions for Credit Linked Notes and in these Final Terms.

Pursuant to the provisions of the applicable Additional Terms and Conditions, upon the occurrence of certain events or adjustments, the Calculation Agent may decide an Early Redemption of the Certificates on the basis of Market Value.

**8. OPERATIONAL INFORMATION**

- |       |   |   |
|-------|---|---|
| (i)   | <b>Security identification code(s):</b>   |   |
|       | - ISIN Code:  | XS0977768224  |
|       | - Common Code:  | 097776822   |
| (ii)  | <b>Clearing System(s):</b>  | Euroclear Bank S.A/N.V. ( <b>Euroclear</b> ) / Clearstream Banking <i>société anonyme</i> ( <b>Clearstream, Luxembourg</b> )  |
| (iii) | <b>Delivery:</b>  | Delivery against payment  |
| (iv)  | <b>Calculation Agent:</b>   | Société Générale<br>Tour Société Générale<br>17 cours Valmy<br>92987 Paris La Défense Cedex<br>France   |
| (v)   | <b>Paying Agent(s):</b>   | Société Générale Bank&Trust<br>11, avenue Emile Reuter<br>2420 Luxembourg<br>Luxembourg   |
| (vi)  | <b>Intended to be held in a manner which would allow Eurosystem eligibility:</b>                                    | No  |
| (vii) | <b>Address and contact details of Société Générale for all administrative communications relating to the Notes:</b> | Société Générale<br>Tour Société Générale<br>17, Cours Valmy<br>92987 Paris La Défense Cedex<br>France<br><br>Name: Sales Support Services - Derivatives<br>Tel: +33 1 57 29 12 12 (Hotline)<br>Email: clientsupport-deai@sgcib.com |



**9. DISTRIBUTION**

- (i) **Method of distribution:** Non-syndicated
- **Dealer(s):** Société Générale  
Tour Société Générale  
17, Cours Valmy  
92987 Paris la Défense Cedex  
France
- (ii) **Total commission and concession:** There is no commission and/or concession paid by the Issuer to the Dealer or the Managers.
- Société Générale shall pay to the person(s) mentioned below (each an "**Interested Party**") the following remunerations for the services provided by such Interested Party to Société Générale in the capacity set out below:
- to Banca Intermobiliare di Investimenti e Gestioni S.p.A. and each relevant distributor, an up-front remuneration of up to 2.50% of the nominal amount of Certificates effectively placed on the Issue Date.
- (iii) **TEFRA rules:** Not Applicable
- (iv) **Permanently Restricted Notes:** Yes
- (v) **Non-exempt Offer:** An offer of the Certificates may be made by the Dealer and other parties authorised by the Dealer other than pursuant to Article 3(2) of the Prospectus Directive in the public offer jurisdiction(s) (**Public Offer Jurisdiction(s)**) during the offer period (**Offer Period**) as specified in the paragraph "Public Offers in European Economic Area" below.
- (vi) **General Consent:** Not Applicable
- (vii) **Other conditions to consent:** Not Applicable

**10. PUBLIC OFFERS IN EUROPEAN ECONOMIC AREA**

- **Public Offer Jurisdiction(s):** Italy
- **Offer Period:** From 18/12/2013 to 20/12/2013.
- Pursuant to Article 30, paragraph 6, of the Legislative Decree n. 58 dated 24.02.1998, as amended (the "**Italian Financial Service Act**"), the validity and enforceability of the subscriptions through "door-to-door selling" are suspended for a period of seven days from the date of the subscription. During such period, investors have the right to withdraw from the subscription without any charge or commissions, by means of communication to the Distributor.
- **Offer Price:** The Certificates will be offered at the Issue Price of

	<p>which up to a maximum of 2.50% is represented by distribution fee payable upfront by the Issuer to the Distributor[s]. The Issue Price is also increased by fees, if any, as mentioned below.</p>
<b>- Conditions to which the offer is subject:</b>	<p>Offers of the Certificates are conditional on their issue and, on any additional conditions set out in the standard terms of business of the financial intermediaries, notified to investors by such relevant financial intermediaries.</p> <p>The Issuer reserves the right to close the Offer Period prior to its stated expiry for any reason.</p> <p>The Issuer reserves the right to withdraw the offer and cancel the issuance of the Certificates for any reason at any time on or prior to the Issue Date. For the avoidance of doubt, if any application has been made by a potential investor and the Issuer exercises such right, no potential investor shall be entitled to subscribe or otherwise acquire the Certificates.</p>
<b>- Description of the application process:</b>	<p>The distribution activity will be carried out in accordance with the financial intermediary's usual procedures. Prospective investors will not be required to enter into any contractual arrangements directly with the Issuer in relation to the subscription of the Certificates.</p>
<b>- Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:</b>	<p>Not Applicable</p>
<b>- Details of the minimum and/or maximum amount of application:</b>	<p>Minimum amount of application : EUR 1 000 (i.e. 1 Certificate)</p>
<b>- Details of the method and time limits for paying up and delivering the Notes:</b>	<p>The Certificates will be issued on the Issue Date against payment to the Issuer of the net subscription moneys. However, the settlement and delivery of the Certificates will be executed through the Dealer mentioned above. Investors will be notified by the relevant financial intermediary of their allocations of Certificates and the settlement arrangements in respect thereof.</p> <p>The settlement and the delivery of the securities will be executed through the Dealer mentioned above only for technical reasons. However, the Issuer will be the only offeror and as such will assume all the responsibilities in connection with the information contained in the Final Terms together with the Base Prospectus.</p>
<b>- Manner and date in which results of the offer are to be made public:</b>	<p>Publication on the website of the Issuer (<a href="http://prospectus.socgen.com">http://prospectus.socgen.com</a>) and in a daily newspaper of general circulation in the relevant place(s) of listing and/or public offer at the end of the subscription period if required by local regulation.</p>
<b>- Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:</b>	<p>Not Applicable</p>

- Whether tranche(s)  
has/have been reserved  
for certain countries:

Not Applicable

- Process for notification  
to applicants of the  
amount allotted and the  
indication whether dealing  
may begin before  
notification is made:

Not Applicable

- Amount of any expenses  
and taxes specifically  
charged to the subscriber  
or purchaser:

Taxes charged in connection with the subscription, transfer, purchase or holding of the Certificates must be paid by the Certificateholders and neither the Issuer nor the Guarantor shall have any obligation in relation thereto; in that respect, Certificateholders shall consult professional tax advisers to determine the tax regime applicable to their own situation. The Certificateholders shall also consult the Taxation section in the Base Prospectus.

Subscription fees or purchases fees: none

- Name(s) and address(es),  
to the extent known to the  
Issuer, of the placers in  
the various countries  
where the offer takes  
place:

Banca Intermobiliare di Investimenti e Gestioni S.p.A.  
Via Gramsci, 7  
10121 Torino

And any additional financial intermediaries appointed by the Issuer after the date of these applicable Final Terms for whom the Issuer publishes on its website details of each financial intermediary.

## 11. ADDITIONAL INFORMATION

- Minimum Investment in the  
Notes:

EUR 1 000 (i.e. 1 Certificate)

- Minimum Trading Lot:

EUR 1 000 (i.e. 1 Certificate)

- Location where the  
Prospectus, any  
Supplements thereto and  
the Final Terms can be  
collected or inspected free  
of charge in Italy:

Société Générale,  
Via Olona n.2, 20123 Milano  
Italy

## 12. PUBLIC OFFERS IN OR FROM SWITZERLAND AND SWISS SIMPLIFIED PROSPECTUS

Not Applicable

**ANNEX FOR CREDIT LINKED NOTES**
**Reference Portfolio:**

Reference Entity	Transaction Type	Reference Entity Weighting	Reference Obligation	Reference price	Status
Alcatel Lucent	Standard European Corporate	0.02	XS0564563921	100%	SENIOR
ArcelorMittal	Standard European Corporate	0.02	US03938LAF13	100%	SENIOR
ARDAGH PACKAGING FINANCE PUBLIC LIMITED COMPANY	Standard European Corporate	0.02	XS0547019777	100%	SENIOR
BRISA - CONCESSAO RODOVIARIA, S.A.	Standard European Corporate	0.02	PTBRIHOM0001	100%	SENIOR
BRITISH AIRWAYS plc	Standard European Corporate	0.02	XS0133582147	100%	SENIOR
CABLE & WIRELESS LIMITED	Standard European Corporate	0.02	XS0050504306	100%	SENIOR
Cerved Group S.p.A.	Standard European Corporate	0.02	XS0876835595	100%	Subordinated
CIR S.P.A. - COMPAGNIE INDUSTRIALI RIUNITE	Standard European Corporate	0.02	XS0207766170	100%	SENIOR
ConvaTec Healthcare E S.A.	Standard European Corporate	0.02	XS0568044555	100%	SENIOR
DIXONS RETAIL PLC	Standard European Corporate	0.02	XS0528872830	100%	SENIOR
EDP - Energias de Portugal, S.A.	Standard European Corporate	0.02	PTEDPSOM0010	100%	SENIOR
Eileme 2 AB (publ)	Standard European Corporate	0.02	XS0731129747	100%	SENIOR
FIAT INDUSTRIAL S.P.A.	Standard European Corporate	0.02	XS0604641034	100%	SENIOR
FIAT S.P.A.	Standard European Corporate	0.02	XS0305093311	100%	SENIOR
FINMECCANICA S.P.A.	Standard European Corporate	0.02	XS0182242247	100%	SENIOR
HeidelbergCement AG	Standard European Corporate	0.02	DE000A0TKUU3	100%	SENIOR

HELLENIC TELECOMMUNICATIONS ORGANISATION SOCIETE ANONYME	Standard European Corporate	0.02	XS0275776283	100%	SENIOR
ISS GLOBAL A/S	Standard European Corporate	0.02	XS0206714247	100%	SENIOR
JAGUAR LAND ROVER AUTOMOTIVE PLC	Standard European Corporate	0.02	XS0627215378	100%	SENIOR
LADBROKES PLC	Standard European Corporate	0.02	XS0491875562	100%	SENIOR
Lafarge	Standard European Corporate	0.02	XS0562783034	100%	SENIOR
MELIA HOTELS INTERNATIONAL, S.A.	Standard European Corporate	0.02	XS0469533631	100%	SENIOR
NEW LOOK BONDCO I PLC	Standard European Corporate	0.02		100%	SENIOR
Nokia Oyj	Standard European Corporate	0.02	XS0411735482	100%	SENIOR
NORSKE SKOGINDUSTRIER ASA	Standard European Corporate	0.02	XS0307552355	100%	SENIOR
NXP B.V.	Standard European Corporate	0.02	USN6651LAB38	100%	SENIOR
ONO FINANCE II PUBLIC LIMITED COMPANY	Standard European Corporate	0.02	XS0584389448	100%	SENIOR
PEUGEOT SA	Standard European Corporate	0.02	FR0010780452	100%	SENIOR
Portugal Telecom International Finance B.V.	Standard European Corporate	0.02	XS0215828913	100%	SENIOR
PostNL N.V.	Standard European Corporate	0.02	NL0000117190	100%	SENIOR
RALLYE	Standard European Corporate	0.02	FR0010815472	100%	SENIOR
RENAULT	Standard European Corporate	0.02	FR0010871541	100%	SENIOR
Schaeffler Finance B.V.	Standard European Corporate	0.02		100%	SENIOR
SMURFIT KAPPA ACQUISITIONS	Standard European Corporate	0.02		100%	SENIOR

SOCIETE AIR FRANCE	Standard European Corporate	0.02	FR0010185975	100%	SENIOR
Stena Aktiebolag	Standard European Corporate	0.02	XS0285176458	100%	SENIOR
Stora Enso Oyj	Standard European Corporate	0.02	XS0194948617	100%	SENIOR
Sunrise Communications Holdings S.A.	Standard European Corporate	0.02	XS0548102531	100%	SENIOR
Techem GmbH	Standard European Corporate	0.02		100%	SENIOR
TELECOM ITALIA SPA	Standard European Corporate	0.02	XS0184373925	100%	SENIOR
ThyssenKrupp AG	Standard European Corporate	0.02	XS0214238239	100%	SENIOR
Trionista HoldCo GmbH	Standard European Corporate	0.02		100%	SENIOR
TUI AG	Standard European Corporate	0.02	DE000TUAG158	100%	SENIOR
Unilabs SubHolding AB (publ)	Standard European Corporate	0.02		100%	SENIOR
Unitymedia KabelBW GmbH	Standard European Corporate	0.02	XS0468466056	100%	SENIOR
UPC Holding B.V.	Standard European Corporate	0.02	XS0532178000	100%	SENIOR
UPM-Kymmene Oyj	Standard European Corporate	0.02	US915436AE98	100%	SENIOR
VIRGIN MEDIA FINANCE PLC	Standard European Corporate	0.02	US92769VAD10	100%	SENIOR
WENDEL	Standard European Corporate	0.02	XS0253989635	100%	SENIOR
Wind Acquisition Finance S.A.	Standard European Corporate	0.02	XS0438150160	100%	SENIOR

Terms applicable to a Reference Entity are the ones specified in the tables below for the Transaction Type of such Reference Entity as determined in the table above.

In the tables hereunder, "X" shall mean "Applicable".

<b>Credit Events</b>	<b>Standard European Corporate</b>
Bankruptcy	X
Failure to Pay	X
Grace Period Extension	
Notice of Publicly Available Information	X
Payment Requirement	X (USD 1 000 000)
Obligation Default	
Obligation Acceleration	
Repudiation/Moratorium	
Restructuring	X
Restructuring Maturity Limitation and Fully Transferable Obligation	
Modified Restructuring Maturity Limitation and Conditionally Transferable Obligation	X
Multiple Holder Obligation	X
Default Requirement	X (USD 10 000 000)
All Guarantees	X
<b>Obligation Category</b>	<b>Standard European Corporate</b>
Payment	
Borrowed Money	X
Reference Obligations Only	
Bond	
Loan	
Bond or Loan	
<b>Obligation Characteristics</b>	<b>Standard European Corporate</b>
Not Subordinated	
Standard Specified Currencies	
Standard Specified Currencies and Domestic Currency	
Not Sovereign Lender	
Not Domestic Currency	
Not Domestic Law	
Listed	
Not Domestic Issuance	

**ISSUE SPECIFIC SUMMARY**

<b>Section A – Introduction and warnings</b>		
<b>A.1</b>	<b>Warning</b>	<p>This summary must be read as an introduction to the Base Prospectus.</p> <p>Any decision to invest in the Certificates should be based on a consideration of the Base Prospectus as a whole by the investor.</p> <p>Where a claim relating to the information contained in the Base Prospectus is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated.</p> <p>Civil liability attaches only to those persons who have tabled this summary, including any translation thereof, but only if the summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus or it does not provide, when read together with the other parts of this Base Prospectus, key information in order to aid investors when considering whether to invest in the Certificates.</p>
<b>A.2</b>	<b>Consent to the use of the Base Prospectus</b>	<p>The Issuer consents to the use of this Base Prospectus in connection with a resale or placement of Certificates in circumstances where a prospectus is required to be published under the Prospectus Directive (a <b>Public Offer</b>) subject to the following conditions:</p> <p>(i) the consent is only valid during the period from 18/12/2013 to 20/12/2013 (the <b>Offer Period</b>);</p> <p>(ii) the only persons authorised to use the Base Prospectus to make the Public Offer (<b>Offerors</b>) are Banca Intermobiliare di Investimenti e Gestioni S.p.A. and, if the Issuer appoints additional financial intermediaries after the date of the applicable Final Terms and publishes details of them on its website, each financial intermediary whose details are so published; and</p> <p>(iii) the consent only extends to the use of this Base Prospectus to make Public Offers of the Certificates in Italy.</p> <p><b>AN INVESTOR INTENDING TO ACQUIRE OR ACQUIRING ANY NOTES IN A PUBLIC OFFER FROM AN OFFEROR OTHER THAN THE ISSUER WILL DO SO, AND OFFERS AND SALES OF SUCH CERTIFICATES TO AN INVESTOR BY SUCH OFFEROR WILL BE MADE, IN ACCORDANCE WITH ANY TERMS AND OTHER ARRANGEMENTS IN PLACE BETWEEN SUCH OFFEROR AND SUCH INVESTOR INCLUDING AS TO PRICE, ALLOCATIONS AND SETTLEMENT ARRANGEMENTS. THE INVESTOR MUST LOOK TO THE OFFEROR AT THE TIME OF SUCH OFFER FOR THE PROVISION OF SUCH INFORMATION AND THE OFFEROR WILL BE RESPONSIBLE FOR SUCH INFORMATION. NONE OF THE ISSUER OR ANY DEALER HAS ANY RESPONSIBILITY OR LIABILITY TO AN INVESTOR IN RESPECT OF SUCH INFORMATION.</b></p>
<b>Section B – Issuer and Guarantor</b>		
<b>B.1</b>	<b>Legal and commercial name of the Issuer</b>	SG Issuer
<b>B.2</b>	<b>Domicile, legal form, legislation and country of incorporation</b>	<p>Domicile: 33, boulevard du Prince Henri, L-1724 Luxembourg, Luxembourg.</p> <p>Legal form: Public limited liability company (<i>société anonyme</i>).</p> <p>Legislation under which the Issuer operates: Luxembourg law.</p> <p>Country of incorporation: Luxembourg.</p>
<b>B.4b</b>	<b>Known trends affecting the Issuer and the industries in which it operates</b>	SG Issuer expects to continue its activity in accordance with its corporate objects over the course of 2013.
<b>B.5</b>	<b>Description of the Issuer's group and the Issuer's position within the group</b>	SG Issuer is a subsidiary of the Société Générale Group and has no subsidiaries.



B.9	Figure of profit forecast or estimate (if any)	Not applicable. SG Issuer does not provide any figure of profit forecast or estimate.																																																	
B.10	Nature of any qualifications in the audit report on the historical financial information	Not applicable. The audit reports do not include any qualification.																																																	
B.12	Selected historical key financial information regarding the Issuer	<table><tr><td>(in K€)</td><td>June 30, 2013</td><td>December 31, 2012 (audited)</td><td>June 30, 2012</td><td>December 31, 2011 (audited)</td></tr><tr><td></td><td></td><td></td><td></td><td></td></tr><tr><td>Operating Revenues</td><td>31 483</td><td>6 805</td><td>1 294</td><td>19 835</td></tr><tr><td></td><td></td><td></td><td></td><td></td></tr><tr><td>Profit from operations</td><td>212</td><td>5 233</td><td>1 303</td><td>5 573</td></tr><tr><td></td><td></td><td></td><td></td><td></td></tr><tr><td>Profit from continuing operations</td><td>212</td><td>5 233</td><td>1303</td><td>5 573</td></tr><tr><td></td><td></td><td></td><td></td><td></td></tr><tr><td>Total Assets</td><td>10 048 496</td><td>447 087</td><td>-</td><td>69 028</td></tr></table>					(in K€)	June 30, 2013	December 31, 2012 (audited)	June 30, 2012	December 31, 2011 (audited)						Operating Revenues	31 483	6 805	1 294	19 835						Profit from operations	212	5 233	1 303	5 573						Profit from continuing operations	212	5 233	1303	5 573						Total Assets	10 048 496	447 087	-	69 028
(in K€)	June 30, 2013	December 31, 2012 (audited)	June 30, 2012	December 31, 2011 (audited)																																															
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Profit from continuing operations	212	5 233	1303	5 573																																															
Total Assets	10 048 496	447 087	-	69 028																																															
	Material adverse change in the prospects of the Issuer since the date of its last published audited financial statements	There has been no material adverse change in the prospects of SG Issuer since the date of its last audited financial statements dated 31 December 2012.																																																	
	Significant changes in the financial or trading position subsequent to the period covered by the historical financial information	There have been no significant changes in the financial or trading position of SG Issuer since the date of its last published financial statements dated 30 June 2013.																																																	
B.13	Recent events particular to the Issuer which are to a material extent relevant to the evaluation of the Issuer's solvency	There have been no recent events particular to the Issuer which are to a material extent relevant to the evaluation of each of the Issuers' solvency.																																																	
B.14	Statement as to whether the Issuer is dependent upon other entities within the group	<p>See Element B.5 above for the Issuers' position within the Group.</p> <p>SG Issuer is dependent upon Société Générale Bank &amp; Trust which is dependent upon Société Générale within the Group.</p>																																																	

<b>B.15</b>	<b>Issuer's principal activities</b>	SG Issuer is a finance company whose main business is raising debt to be on-lent to Société Générale and other members of the Group.
<b>B.16</b>	<b>To the extent known to the Issuer, whether the Issuer is directly or indirectly owned or controlled and by whom, and nature of such control</b>	SG Issuer is a 100 per cent. owned subsidiary of Société Générale Bank & Trust S.A. which is a subsidiary of Société Générale and is a fully consolidated company.
<b>B.17</b>	<b>Credit ratings assigned to the Issuer or its debt securities</b>	SG Issuer is not rated.  The Certificates to be issued have not been rated.
<b>B.18</b>	<b>Nature and scope of the guarantee</b>	The due and punctual payment of any amounts due by SG Issuer in respect of the Notes issued by SG Issuer will be unconditionally and irrevocably guaranteed by the Guarantor as provided in the Guarantee provided that the Guarantee shall not apply to any Series of Notes issued on or after the date of the Guarantee by SG Issuer to the extent that, at the Issue Date of such Series of Notes, the sum of (A) the Aggregate Nominal Amount of such Series of Notes and (B) the Aggregate Nominal Amounts of each Series of Notes issued by the Issuers and outstanding on such Issue Date, in each case, converted into Euro at the relevant spot rate of exchange on such Issue Date, is equal to an amount which exceeds €125.000.000.000.
<b>B.19</b>	<b>Information about the guarantor as if it were the issuer of the same type of security that is subject of the guarantee</b>	<p>The information about Société Générale as if it were the Issuer of the same type of Notes that is subject of the Guarantee is set out in accordance with the Elements B.1, B.2, B.4b, B.5, B.9, B.10, B.12, B.13, B.14, B.15, B.16 and B.17 below, respectively :</p> <p><b>B.1:</b> Société Générale</p> <p><b>B.2:</b> Domicile: 29, boulevard Haussmann, 75009 Paris, France. Legal form: Public limited company (société anonyme). Legislation under which the Issuer operates: French law. Country of incorporation: France.</p> <p><b>B.4.b:</b> Significant but uneven deterioration in the global economic environment; recommendation by the European Banking Authority to reach a Core Tier 1 of at least 9% under Basel 2.5 starting 30 June 2012; Vickers report in the United Kingdom suggesting ringfencing retail banking activities within universal banks (issue which the European Union will take up in 2012); other topics being monitored by the Financial Stability Council include harmonisation of accounting standards, compensation practices, functioning of OTC derivative markets, among others. In the US, the Dodd-Frank Act laid the foundation for systemic risk supervisions and oversight of certain activities of Corporate and Investment Banks; a tax on financial transactions has been introduced in 2012 in France.</p> <p><b>B.5:</b> Société Générale is the parent company of the Société Générale Group. The Société Générale Group offers advisory and other services to individual customers, companies and institutions as part of three main business lines: - Retail Banking in France under Société Générale, Crédit du Nord and Boursorama brands; - International Retail Banking, which is present in Central and Eastern Europe, Russia, the Mediterranean Basin, Sub-Saharan Africa, Asia and in the French Overseas territories; and - Corporate and Investment Banking with a broad range of expertise in investment banking, finance and market activities</p> <p><b>B.9:</b> Not applicable. Société Générale does not make any figure of profit forecast or estimate</p> <p><b>B.10:</b> Not applicable. The audit report does not include any qualification.</p> <p><b>B.12:</b></p>

	Half 2013	year Year ended 2012 (*)	Half 2012 (*)	year Year ended 2011
<b>Results (in EUR M)</b>				
Net Banking Income	11,321	23,110	12,583	25,636
Operating income	1,433	2,757	2,548	4,270
Net income before non controlling interests	1,532	1,224	1,411	2,788
Net income	1,319	790	1,171	2,385
<i>French Networks</i>	575	1,291	686	1,428
<i>International Retail Banking</i>	138	(51)	(186)	325
<i>Corporate and Investment Banking</i>	868	1,053	482	635
<i>Specialised Financial Services and Insurance</i>	389	674	330	297
<i>Private Banking, Global Investment Management and Services</i>	157	(293)	(48)	171
<i>Corporate Centre</i>	(808)	(1,884)	(93)	(471)
Activity (in EUR bn)				
Total assets and liabilities	1,254.1	1,250.9	1,246.7	1,181.4
Customer loans	341.2	350.2	360.5	367.5
Customer deposits	350.0	337.2	348.5	340.2
<b>Equity (in billions of euros)</b>				
Group shareholders equity	49.4	49.3	48.7	47.1
Total consolidated equity	53.3	53.6	52.9	51.1
<p>(*) Items relating to the results for 2012 have been restated due to the implementation of IAS (International Accounting Standard) 19: the change in accounting method involves the adjustment of data for the previous year.</p> <p>There has been no material adverse change in the prospects of Société Générale and its consolidated subsidiaries (taken as a whole) since the date of its last audited financial statements dated 31 December 2012.</p> <p>There have been no significant changes in the financial or trading position of Société Générale and its consolidated subsidiaries (taken as a whole) since the date of its last published financial statements dated 30 June 2013.</p> <p><b>B.13:</b> There have been no recent events particular to Société Générale which are to a material extent relevant to the evaluation of its solvency.</p> <p><b>B.14:</b> See Element B.5 above for Société Générale's position within the Group. Société Générale is the ultimate holding company of the Group. However, Société</p>				

		<p>Générale operates its own business; it does not act as a simple holding company vis-à-vis its subsidiaries.</p> <p><b>B.15:</b>          The purpose of Société Générale is, under the conditions determined by the laws and regulations applicable to credit institutions, to carry out with individuals and corporate entities, in France or abroad:</p> <ul style="list-style-type: none"> <li>• all banking transactions;</li> <li>• all transactions related to banking operations, including in particular, investment services or allied services as listed by Articles L. 321-1 and L. 321-2 of the French <i>Code monétaire et financier</i>;</li> <li>• all acquisitions of interests in other companies.</li> </ul> <p>Société Générale may also, on a regular basis, as defined in the conditions set by the French Financial and Banking Regulation Committee, engage in all transactions other than those mentioned above, including in particular insurance brokerage.</p> <p>Generally, Société Générale may carry out, on its own behalf, on behalf of a third-party or jointly, all financial, commercial, industrial, agricultural, movable property or real property transactions, directly or indirectly related to the abovementioned activities or likely to facilitate the accomplishment of such activities.</p> <p><b>B.16:</b>          Société Générale is not owned or controlled by a parent company.</p> <p><b>B.17:</b>          Société Générale is rated A2 by Moody's Investors Services, A by Standard and Poor's and A by Fitch Ratings and AA (low) by DBRS.</p>
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Section C – Securities		
<b>C.1</b>	<b>Type and the class of the securities being offered and/or admitted to trading, including any security identification number</b>	<p>The Certificates are: Credit Linked Notes</p> <p><b>Clearing System(s):</b> Euroclear Bank S.A/N.V. (<b>Euroclear</b>) / Clearstream Banking <i>société anonyme</i> (<b>Clearstream, Luxembourg</b>)</p> <p><b>ISIN code:</b> XS0977768224</p>
<b>C.2</b>	<b>Currency of the securities issue</b>	<b>Specified Currency or Currencies:</b> EUR
<b>C.5</b>	<b>Any restrictions on the free transferability of the securities</b>	There is no restriction on the free transferability of the Certificates, subject to selling and transfer restrictions which may apply in certain jurisdictions.
<b>C.8</b>	<b>Rights attached to the securities, including ranking and limitations to those rights and procedures for the exercise of those rights.</b>	<p><b>Ranking</b></p> <p>Unsecured Notes will be direct, unconditional, unsecured and unsubordinated obligations of the Issuers and will rank <i>pari passu</i> without any preference among themselves and (subject to such exceptions as from time to time exist under applicable law) at least <i>pari passu</i> with all other outstanding direct, unconditional, unsecured and unsubordinated obligations of the Issuers, present and future.</p> <p><b>Events of Default</b></p> <p>The terms of the Notes issued will contain the following events of default:</p> <ul style="list-style-type: none"> <li>- the Issuer is in default with respect to the payment of interest or principal when due or the delivery of Deliverable Assets deliverable in respect of the Notes; or</li> <li>- the Issuer is in default in the performance of any other obligation under the Terms and Conditions; or</li> <li>- the Issuer institutes or has instituted against it by a regulator, supervisor or any similar official with primary insolvency, rehabilitative or regulatory jurisdiction over it in the jurisdiction of its incorporation or the jurisdiction of its head office, or the Issuer consents to a proceeding seeking a judgment of insolvency or bankruptcy or any other relief under any bankruptcy or insolvency law or other similar law affecting creditors' rights, or the Issuer consents to a petition for its winding-up or liquidation by it or by such regulator, supervisor or similar official, provided that proceedings instituted or petitions presented by</li> </ul>

		creditors and not consented to by the Issuer shall not constitute an Event of Default; or the Guarantee ceases to be in full force and effect in respect of the Notes or notice is given by the Guarantor which would cause the Guarantee to cease to be in full force and effect in respect of the Notes. <b>Governing law</b> The Notes and any non-contractual obligations arising out of or in connection with the Notes will be governed by, and shall be construed in accordance with English law.
<b>C.9</b>	<b>Nominal interest rate</b>	5.75% per annum payable annually in arrear
	<b>Date from which interest becomes payable and due dates for interest</b>	<b>Specified Period(s) /Interest Payment Date(s):</b> 10 January in each year from and including 10/01/2015 to and including the Scheduled Maturity Date
	<b>Where rate is not fixed, description of the underlying on which it is based</b>	Not Applicable
	<b>Maturity date and arrangements for amortisation of the loan, including the repayment procedures</b>	10/01/2019 (such date being the <b>Scheduled Maturity Date</b> ), subject to the provisions of paragraph "Credit Linked Notes Provisions" and the Additional Terms and Conditions for Credit Linked Notes.
	<b>Indication of yield</b>	Indication of Yield: Not Applicable
	<b>Name of representative of debt security holders</b>	Not Applicable
<b>C.10</b>	<b>Clear and comprehensive explanation to help investors understand how the value of their investment is affected by the value of the underlying instrument(s), especially under the circumstances when the risks are most evident</b>	See Element C15 below
<b>C.11</b>	<b>Whether the securities offered are or will be the object of an application for admission to trading, with a view to their distribution in a regulated market or other equivalent markets with indication of the markets in question</b>	Application shall be made for the Certificates to be admitted to trading on the Multilateral Trading Facility (" <b>MTF</b> ") named EuroTLX organized and managed by EuroTLX Sim S.p.A.
<b>C.15</b>	<b>How the value of</b>	In the case of occurrence of a Credit Event Determination Date in relation to one or more

	<p><b>the investment is affected by the value of the underlying instrument(s), unless the securities have a denomination of at least EUR 100,000.</b></p>	<p>of the Reference Entities specified in the Reference Portfolio of the Annex for Credit Linked Notes hereto, the Issuer's obligation to redeem each Certificate at its Specified Denomination will be replaced by an obligation to pay, for each Certificate, the Cash Redemption Amount equal to the difference between the Specified Denomination and the Relevant Proportion of the Aggregate Loss Amount as specified in the Additional Terms and Conditions for Credit Linked Notes and these Final Terms.</p> <p>The greater the number of Reference Entities subject to a Credit Event, the lower the Cash Redemption Amount will be.</p> <p>In case of the occurrence of a Credit Event in respect of one or more of the Reference Entities specified in the Reference Portfolio of the Annex for Credit Linked Notes hereto, the Final Value in respect of this Reference Entity will be equal to zero.</p> <p>If a Credit Event Determination Date occurs in respect of one or more Reference Entity(ies) specified in the Reference Portfolio of the Annex for Credit Linked Notes hereto, interest will accrue on a reduced nominal amount equal to the Interest Calculation Amount as defined in the Additional Terms and Conditions for Credit Linked Notes and in these Final Terms.</p> <p>Pursuant to the provisions of the applicable Additional Terms and Conditions, upon the occurrence of certain events or adjustments, the Calculation Agent may decide an Early Redemption of the Certificates on the basis of Market Value.</p>
<b>C.16</b>	<p><b>Expiration or maturity date of the derivative securities – the exercise date or final reference date</b></p>	<p>The maturity date of the Certificates will be the scheduled maturity date i.e. 10/01/2019 subject to the occurrence of a credit event.</p>
<b>C.17</b>	<p><b>Settlement procedure of the derivative securities</b></p>	<p>Cash delivery</p>
<b>C.18</b>	<p><b>How the return on derivative securities takes place</b></p>	<p>Pursuant to the provisions of the Additional Terms and Conditions relating to the underlying asset(s) and upon the occurrence of certain extraordinary events and adjustments affecting such underlying asset(s), the Calculation Agent may decide an early redemption of the Certificates on the basis of the Market Value.</p> <p>The Certificates will be redeemable at maturity and the Final Redemption Amount shall be equal to the applicable formula.</p>
<b>C.19</b>	<p><b>Exercise price or final reference price of the underlying</b></p>	<p>Not Applicable</p>
<b>C.20</b>	<p><b>Type of the underlying and where the information on the underlying can be found</b></p>	<p>Not Applicable</p>
<b>C.21</b>	<p><b>Indication of the market where the securities will be traded and for which prospectus has been published</b></p>	<p>See Element C.11 above.</p>

#### Section D – Risks

D.2	Key information on the key risks that are specific to the Issuer	<p>The Group is exposed to the risks inherent in its core businesses.</p> <p>The Group's risk management focuses on the following main categories of risks, any of which could materially adversely affect the Group's business, results of operations and financial condition:</p> <p><b>Credit and counterparty risk (including country risk):</b> risk of losses arising from the inability of the Group's customers, issuers or other counterparties to meet their financial commitments. Credit risk includes counterparty risk linked to market transactions (replacement risk) and as well as securitisation activities.</p> <p><b>Market risk:</b> risk of a loss of value on financial instruments arising from changes in market parameters, volatility of these parameters and correlations between them.</p> <p><b>Operational risks:</b> risk of losses or sanctions due to inadequacies or failures in internal procedures or systems, human error or external events;</p> <p><b>Structural interest and exchange rate risk:</b> risk of loss or of write-downs in the Group's assets arising from variations in interest or exchange rates.</p> <p><b>Liquidity risk:</b> risk of the Group not being able to meet its cash or collateral requirements as they arise and at a reasonable cost.</p> <p>The Guarantee constitutes a general and unsecured contractual obligation of the Guarantor and no other person, any payments on the Notes are also dependent on the creditworthiness of the Guarantor.</p> <p>Prospective investors in Notes benefiting from the Guarantee should note that the entitlement of the Noteholder will be limited to the sums obtained by making a claim under the Guarantee, and the relevant provisions of the Guarantee and, in relation to Secured Notes only, from the sums obtained following enforcement of the relevant Pledge Agreement.</p> <p>The Guarantee is a payment guarantee only and not a guarantee of the performance by the relevant Issuer or any of its other obligations under the Notes benefiting from the Guarantee.</p> <p>The Guarantee may cover only part of the relevant Issuer's payment obligations under the relevant Series of Notes. In such a case, Noteholders may retain the risk that payments under the Notes are less than the amounts due by the Issuer under the Notes.</p> <p>Société Générale will act as issuer under the Programme, as the Guarantor of the Notes issued by SG Issuer, SGA Société Générale Acceptance N.V. and SG Option Europe and also as provider of hedging instruments to each Issuer. As a result, investors will be exposed not only to the credit risk of the Guarantor but also operational risks arising from the lack of independence of the Guarantor, in assuming its duties and obligations as the Guarantor and provider of the hedging instruments.</p> <p>The potential conflicts of interests and operational risks arising from such lack of independence are in part intended to be mitigated by the fact that different divisions within the Guarantor will be responsible for implementing the Guarantee and providing the hedging instruments and that each division is run as a separate operational unit, segregated by Chinese walls (information barriers) and run by different management teams.</p> <p>The Issuers and the Guarantor and any of their subsidiaries and/or their affiliates, in connection with their other business activities, may possess or acquire material information about the underlying assets. Such activities and information may cause consequences adverse to Noteholders.</p> <p>The Issuers and the Guarantor and any of their subsidiaries and/or their affiliates may act in other capacities with regard to the Notes, such as market maker, calculation agent or agent. Therefore, a potential conflict of interests may arise.</p> <p>In connection with the offering of the Notes, the Issuers and the Guarantor and/or their affiliates may enter into one or more hedging transaction(s) with respect to a reference asset(s) or related derivatives, which may affect the market price, liquidity or value of the Notes.</p>
D.3	Key information on the key risks that are specific to the securities	<ul style="list-style-type: none"> <li>• Payments (whether in respect of principal and/or interest and whether at maturity or otherwise) on Structured Notes are calculated by reference to certain underlyings, the return of the Notes is based on changes in the value of the underlying, which may fluctuate. Potential investors should be aware that these Notes may be volatile and that they may receive no interest and may lose all or a substantial portion of their principal.</li> <li>• The interest rate or redemption amount of certain Notes may be linked to the occurrence or non-occurrence of certain events which are not connected with the Issuer or the Guarantor, such as credit, price levels, weather or sports</li> </ul>



		<p>events, the occurrence of which is beyond the control of the Issuer and the Guarantor and Noteholders are exposed to the risk of such event occurring or not, as the case may be.</p> <ul style="list-style-type: none"> <li>The Terms and Conditions may include provisions under which upon the occurrence of certain market disruptions delays in the settlement of the Notes may be incurred or certain modifications be made to their terms. Furthermore, an early termination of the Notes by the Issuer may occur upon the occurrence of certain events.</li> </ul>
<b>D.6</b>	<b>Important warning to the investor</b>	<p><b>CERTAIN ISSUES OF NOTES MAY NOT BE SUITABLE INVESTMENTS FOR ALL INVESTORS. NO INVESTOR SHOULD PURCHASE A NOTE UNLESS SUCH INVESTOR UNDERSTANDS, AND IS ABLE TO BEAR THE YIELD, MARKET LIQUIDITY, STRUCTURE, REDEMPTION AND OTHER RISKS ASSOCIATED WITH THE NOTE.</b></p> <p><b>INVESTORS COULD SUSTAIN AN ENTIRE LOSS OF THEIR INVESTMENT AND SHOULD THEREFORE REACH AN INVESTMENT DECISION ON THE NOTES ONLY AFTER CAREFUL CONSIDERATION WITH THEIR OWN ADVISERS AS TO THE SUITABILITY OF THE PURCHASE IN LIGHT OF THEIR PARTICULAR FINANCIAL CIRCUMSTANCES.</b></p>

<b>Section E – Offer</b>		
<b>E.2.b</b>	<b>Reasons for the offer and use of proceeds when different from making profit and/or hedging certain risks</b>	The net proceeds from each issue of Notes will be applied for the general financing purposes of the Société Générale group of companies, which include making a profit.
<b>E.3</b>	<b>Description of the terms and conditions of the offer</b>	<p>Public Offer Jurisdiction(s) Italy</p> <p>Offer Period: From 18/12/2013 to 20/12/2013.</p> <p>Pursuant to Article 30, paragraph 6, of the Legislative Decree n. 58 dated 24.02.1998, as amended (the “<b>Italian Financial Service Act</b>”), the validity and enforceability of the subscriptions through “door-to-door selling” are suspended for a period of seven days from the date of the subscription. During such period, investors have the right to withdraw from the subscription without any charge or commissions, by means of communication to the Distributor.</p> <p>Offer Price: The Certificates will be offered at the Issue Price of which up to a maximum of 2.50% is represented by distribution fee payable upfront by the Issuer to the Distributor[s]. The Issue Price is also increased by fees, if any, as mentioned below.</p> <p>Conditions to which the offer is subject: Offers of the Certificates are conditional on their issue and, on any additional conditions set out in the standard terms of</p>



		<p>business of the financial intermediaries, notified to investors by such relevant financial intermediaries.</p> <p>The Issuer reserves the right to close the Offer Period prior to its stated expiry for any reason.</p> <p>The Issuer reserves the right to withdraw the offer and cancel the issuance of the Certificates for any reason at any time on or prior to the Issue Date. For the avoidance of doubt, if any application has been made by a potential investor and the Issuer exercises such right, no potential investor shall be entitled to subscribe or otherwise acquire the Certificates.</p> <p>Description of the application process:</p> <p>The distribution activity will be carried out in accordance with the financial intermediary's usual procedures. Prospective investors will not be required to enter into any contractual arrangements directly with the Issuer in relation to the subscription of the Certificates.</p> <p>Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:</p> <p>Not Applicable</p> <p>Details of the minimum and/or maximum amount of application:</p> <p>Minimum amount of application : EUR 1 000 (i.e. 1 Certificate)</p> <p>Details of the method and time limits for paying up and delivering the Notes:</p> <p>The Certificates will be issued on the Issue Date against payment to the Issuer of the net subscription moneys. However, the settlement and delivery of the Certificates will be executed through the Dealer mentioned above. Investors will be notified by the relevant financial intermediary of their allocations of Certificates and the settlement arrangements in respect thereof.</p> <p>The settlement and the delivery of the securities will be executed through the Dealer mentioned above only for technical reasons. However, the Issuer will be the only offeror and as such will assume all the responsibilities in connection with the information contained in the Final Terms together with the Base Prospectus.</p> <p>Manner and date in which results of the offer are to be made public:</p> <p>Publication on the website of the Issuer (<a href="http://prospectus.socgen.com">http://prospectus.socgen.com</a>) and in a daily newspaper of general circulation in</p>
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		<p>the relevant place(s) of listing and/or public offer at the end of the subscription period if required by local regulation.</p> <p>Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised: Not Applicable</p> <p>Whether tranche(s) has/have been reserved for certain countries: Not Applicable</p> <p>Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made: Not Applicable</p> <p>Amount of any expenses and taxes specifically charged to the subscriber or purchaser: Taxes charged in connection with the subscription, transfer, purchase or holding of the Certificates must be paid by the Certificateholders and neither the Issuer nor the Guarantor shall have any obligation in relation thereto; in that respect, Certificateholders shall consult professional tax advisers to determine the tax regime applicable to their own situation. The Certificateholders shall also consult the Taxation section in the Base Prospectus.</p> <p>Subscription fees or purchases fees: none</p> <p>Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place: Banca Intermobiliare di Investimenti e Gestioni S.p.A. Via Gramsci, 7 10121 Torino</p> <p>And any additional financial intermediaries appointed by the Issuer after the date of these applicable Final Terms for whom the Issuer publishes on its website details of each financial intermediary.</p>
<b>E.4</b>	<b>Description of any interest that is material to the issue/offer including conflicting interests</b>	<p>Save for fees, if any, payable to the Dealer, and so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.</p> <p>The Issuer and Société Générale expect to enter into hedging transactions in order to hedge the Issuer's obligations under the Notes. Should any conflicts of interest arise between (i) the responsibilities of Société Générale as Calculation Agent for the Notes and (ii) the responsibilities of Société Générale as counterparty to the above mentioned hedging transactions, the Issuer and Société Générale hereby represent that such conflicts of interest will be resolved in a manner which respects the interests of the Certificateholders.</p>
<b>E.7</b>	<b>Estimated expenses charged to the investor by the Issuer or the offeror</b>	Not Applicable. No expenses are charged to the investor by the Issuer or the Offeror

**NOTA DI SINTESI DELL'EMISSIONE**

<b>Sezione A - Introduzione e avvertenze</b>		
<b>A.1</b>	<b>Avvertenza</b>	<p>La presente nota di sintesi deve essere letta come introduzione al Prospetto di Base.</p> <p>Qualsivoglia decisione da parte dell'investitore in merito all'investimento nei Certificates deve basarsi su una valutazione complessiva del Prospetto di Base.</p> <p>Qualora sia intrapresa un'azione legale in merito alle informazioni contenute nel Prospetto di Base dinanzi all'autorità giudiziaria, il ricorrente potrebbe dover sostenere i costi della traduzione del Prospetto di Base, prima dell'inizio del procedimento, ai sensi della legislazione nazionale degli Stati Membri.</p> <p>Solamente i soggetti che hanno compilato la presente nota di sintesi, compresa l'eventuale traduzione della stessa, ne rispondono civilmente, ma solo laddove la presente nota di sintesi risulti fuorviante, imprecisa o incoerente se letta congiuntamente alle altre parti del Prospetto di Base, ovvero laddove non fornisca, se letta congiuntamente alle altre parti del presente Prospetto di Base, le informazioni chiave in grado di aiutare l'investitore a decidere se investire o meno nei Certificates.</p>
<b>A.2</b>	<b>Consenso all'utilizzo del Prospetto di Base</b>	<p>L'Emittente consente l'utilizzo del presente Prospetto di Base in relazione alla rivendita o al collocamento dei Certificates nel caso in cui sia richiesta la pubblicazione di un prospetto ai sensi delle Direttiva Prospetti (una <b>Offerta Pubblica</b>) subordinatamente alle seguenti condizioni:</p> <p>(i) il consenso deve essere valido solamente durante il periodo dal 18/12/2013 al 20/12/2013 (il <b>Periodo di Offerta</b>);</p> <p>(ii) gli unici soggetti autorizzati a utilizzare il Prospetto di Base per effettuare l'Offerta Pubblica (<b>Offerenti</b>) sono Banca Intermobiliare di Investimenti e Gestioni S.p.A., e se l'Emittente incarica altri intermediari finanziari dopo la data di queste Condizioni Definitive e ne pubblica i riferimenti sul proprio sito internet, gli intermediari finanziari così incaricati;</p> <p>(iii) il consenso sia valido solamente per l'utilizzo del presente Prospetto di Base nell'ambito di Offerte Pubbliche dei Certificates in Italia.</p> <p><b>UN INVESTITORE CHE INTENDE ACQUISIRE O CHE ACQUISISCE CERTIFICATES NELL'AMBITO DI UN'OFFERTA PUBBLICA DA UN OFFERENTE DIVERSO DALL'EMITTENTE LO FARÀ, E LE OFFERTE E LE VENDITE DI TALI CERTIFICATES AD UN INVESTITORE DA PARTE DI TALE OFFERENTE SARANNO EFFETTUATE, IN CONFORMITÀ A TUTTI I TERMINI ED ALTRI ACCORDI IN ESSERE TRA TALE OFFERENTE E TALE INVESTITORE ANCHE IN MERITO AL PREZZO, AGLI ACCORDI DI ASSEGNAZIONE E DI REGOLAMENTO. L'INVESTITORE DEVE RIVOLGERSI ALL'OFFERENTE AL MOMENTO DI TALE OFFERTA CHIEDENDO CHE VENGANO FORNITE DETTE INFORMAZIONI E L'OFFERENTE SARÀ RESPONSABILE PER TALI INFORMAZIONI. NÉ L'EMITTENTE NÉ ALCUN OPERATORE SONO IN ALCUN MODO RESPONSABILI VERSO L'INVESTITORE IN RELAZIONE A TALI INFORMAZIONI.</b></p>
<b>Sezione B - Emittenti e Garante</b>		
<b>B.1</b>	<b>Denominazione sociale e nome commerciale dell'Emittente</b>	SG Issuer
<b>B.2</b>	<b>Domicilio, forma giuridica e Paese di costituzione</b>	<p>Domicilio: 33, boulevard Prince Henri, L-1724 Lussemburgo.</p> <p>Forma giuridica: Società per azioni (<i>société anonyme</i>).</p> <p>Legislazione di riferimento dell'Emittente: Diritto lussemburghese.</p> <p>Paese di costituzione: Lussemburgo.</p>
<b>B.4b</b>	<b>Andamenti noti che</b>	SG Issuer prevede di proseguire la propria attività in conformità al proprio oggetto

	influiscono sull'Emittente e sui settori in cui opera	sociale nel corso del 2013.																																																	
B.5	Descrizione del gruppo dell'Emittente e della sua posizione all'interno di tale gruppo	SG Issuer è una controllata del Gruppo Société Générale e non ha alcuna società controllata.																																																	
B.9	Cifra del profitto previsto o stimato	Non applicabile. SG Issuer non fa alcuna previsione o stima dei propri utili.																																																	
B.10	Natura di eventuali riserve nella relazione della società di revisione in merito ai dati finanziari storici	Non applicabile. La relazione della società di revisione non contiene alcuna riserva.																																																	
B.12	Dati finanziari chiave storici selezionati relativi all'Emittente	<table><tr><td>(in migliaia €)</td><td>30 Giugno 2013</td><td>31 dicembre 2012 (certificato)</td><td>30 Giugno 2012</td><td>31 dicembre 2011 (certificato)</td></tr><tr><td></td><td></td><td></td><td></td><td></td></tr><tr><td>Ricavi di esercizio</td><td>31 483</td><td>6 805</td><td>1 294</td><td>19 835</td></tr><tr><td></td><td></td><td></td><td></td><td></td></tr><tr><td>Utile di gestione</td><td>212</td><td>5 233</td><td>1 303</td><td>5 573</td></tr><tr><td></td><td></td><td></td><td></td><td></td></tr><tr><td>Utile da operatività corrente</td><td>212</td><td>5 233</td><td>1303</td><td>5 573</td></tr><tr><td></td><td></td><td></td><td></td><td></td></tr><tr><td>Totale attivo</td><td>10 048 496</td><td>447 087</td><td>-</td><td>69 028</td></tr></table>					(in migliaia €)	30 Giugno 2013	31 dicembre 2012 (certificato)	30 Giugno 2012	31 dicembre 2011 (certificato)						Ricavi di esercizio	31 483	6 805	1 294	19 835						Utile di gestione	212	5 233	1 303	5 573						Utile da operatività corrente	212	5 233	1303	5 573						Totale attivo	10 048 496	447 087	-	69 028
(in migliaia €)	30 Giugno 2013	31 dicembre 2012 (certificato)	30 Giugno 2012	31 dicembre 2011 (certificato)																																															
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Utile da operatività corrente	212	5 233	1303	5 573																																															
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	Cambiamenti negativi rilevanti nelle prospettive dell'Emittente successivamente dalla data di pubblicazione del suo ultimo bilancio certificato	Non vi sono stati cambiamenti negativi rilevanti nelle prospettive di SG Issuer successivamente alla data di pubblicazione del suo ultimo bilancio certificato, datato 31 dicembre 2012.																																																	
	Cambiamenti significativi nella posizione finanziaria o commerciale successivamente al periodo coperto dai dati finanziari storici	Non si sono verificati cambiamenti significativi nella posizione finanziaria o commerciale di SG Issuer successivamente alla data di pubblicazione del suo ultimo bilancio, datato 30 giugno 2013.																																																	
B.13	Eventi recenti relativi specificatamente all'Emittente che impattano in misura rilevante sulla valutazione della solvibilità	Non si sono verificati Eventi recenti relativi specificatamente all'Emittente che impattano in misura rilevante sulla valutazione della solvibilità di ciascun Emittente.																																																	

	dell'Emittente	
<b>B.14</b>	<b>Dichiarazione in merito al fatto se l'Emittente dipende da altre entità del gruppo</b>	<p>Si rimanda al precedentemente Elemento B.5 per informazioni sulla posizione di ciascun Emittente nell'ambito del Gruppo.</p> <p>SG Issuer dipende da Société Générale Bank &amp; Trust che a sua volta dipende da Société Générale nell'ambito del Gruppo.</p>
<b>B.15</b>	<b>Attività principali dell'Emittente</b>	SG Issuer è una società finanziaria la cui attività principale è quella di raccogliere fondi da concedere in prestito a Société Générale e altri membri del Gruppo.
<b>B.16</b>	<b>Per quanto a conoscenza dell'Emittente, se l'Emittente stessa è posseduta o controllata direttamente o indirettamente e da chi, e la natura di tale controllo</b>	SG Issuer è una controllata partecipata al 100% da Société Générale Bank & Trust S.A. che è a sua volta una controllata di Société Générale ed è interamente consolidata.
<b>B.17</b>	<b>Rating creditizi assegnati all'Emittente o ai suoi titoli di debito</b>	<p>Nessun rating è stato assegnato a SG Issuer.</p> <p>I Certificates da emettere non hanno ricevuto il rating creditizio.</p>
<b>B.18</b>	<b>Natura e ambito della garanzia</b>	L'esatto e puntuale pagamento di qualunque importo dovuto da SG Issuer in relazione ai Certificates emessi da SG Issuer sarà garantito incondizionatamente e irrevocabilmente dal Garante come previsto nella Garanzia, fermo restando che tale Garanzia non sarà applicabile a quelle Serie di Certificates emessi alla data della Garanzia stessa o successivamente a tale data da SG Issuer nella misura in cui, alla Data di Emissione di tale Serie di Certificates la somma di (A) l'Importo Nominale Aggregato di tale Serie di Certificates e (B) gli Importi Nominali Aggregati di ciascuna Serie di Certificates emessi dagli Emittenti e in circolazione a tale Data di Emissione, in ciascun caso, convertiti in Euro al cambio a pronti in tale Data di Emissione, sia pari ad un importo superiore a 125.000.000.000 EURO
<b>B.19</b>	<b>Informazioni in merito al garante come se questi fosse l'emittente del medesimo tipo di valori mobiliari oggetto della garanzia</b>	<p>Le informazioni in merito a Société Générale come se questa fosse l'emittente del medesimo tipo di Certificates oggetto della Garanzia sono riportate, rispettivamente, nei precedenti Elementi B.1, B.2, B.4b, B.5, B.9, B.10, B.12, B.13, B.14, B.15, B.16 e B.17.</p> <p><b>B.1:</b></p> <p>Société Générale</p> <p><b>B.2:</b></p> <p>Domicilio: 29, boulevard Haussmann, 75009 Parigi, Francia.</p> <p>Forma giuridica: Società per azioni (<i>société anonyme</i>).</p> <p>Legislazione di riferimento dell'Emittente: Diritto Francese.</p> <p>Paese di costituzione: Francia.</p> <p><b>B.4b</b></p> <p>Deterioramento rilevante ma irregolare nella realtà economica globale; raccomandazione della European Banking Authority di ottenere un Core Tier 1 di almeno il 9% ai sensi di Basilea 2.5 a partire dal 30 giugno 2012; la relazione di Vickers per quanto riguarda il Regno Unito suggerisce di delimitare le attività bancarie al dettaglio nell'ambito delle banche universali (questione che sarà trattata dall'Unione</p>

Europea nel 2012); altri argomenti che vengono monitorati dal Consiglio sulla Stabilità finanziaria comprendono, tra l'altro, l'armonizzazione degli standard contabili, le prassi di compensazione, il funzionamento dei mercati in derivati OTC. Negli Stati Uniti la legge nota come Dodd-Frank Act ha gettato le basi per una supervisione e controllo sistemici del rischio di determinate attività delle Banche Corporate e di Investimento; in Francia un'imposta sulle transazioni finanziarie è stata introdotta nel 2012

**B.5**

Société Générale è la capogruppo del Gruppo Société Générale.

Il Gruppo Société Générale offre servizi di consulenza e di altra natura a clienti persone fisiche, società e istituzioni nell'ambito di tre linee di business principali: - Retail Banking in Francia con i marchi Société Générale, Crédit du Nord e Boursorama; - Retail Banking Internazionale, presente in Europa Centrale e Orientale, Russia, Bacino del Mediterraneo, Africa Sub-sahariana, Asia e nei Territori Francesi d'Oltremare; e- Corporate e Investment Banking con una vasta competenza in investment banking, finanza e attività di mercato

**B.9**

Non applicabile. Société Générale non fa alcuna previsione o stima dei propri utili.

**B.10**

Non applicabile. La relazione della società di revisione non contiene alcuna riserva.

**B.12:**

	<b>Semestrale 2013</b>	<b>Bilancio Annuale 2012 (*)</b>	<b>Semestrale 2012 (*)</b>	<b>Bilancio Annuale 2011</b>
<b>Risultati (in milioni di EUR)</b>				
Reddito netto da attività bancarie	11.321	23.110	12.583	25.636
Reddito operative	1.433	2.757	2.548	4.270
Reddito netto comprensivo degli interessi di minoranza	1.532	1.224	1.411	2.788
Reddito netto	1.319	790	1.171	2.385
<i>Reti francesi</i>	575	1.291	686	.,428
<i>Attività di Retail Banking internazionale</i>	138	(51)	(186)	325
<i>Corporate and Investment Banking</i>	868	1.053	482	635
<i>Servizi finanziari specializzati e Assicurazione</i>	389	674	330	297
<i>Private Banking, Gestione globale degli investimenti e Servizi</i>	157	(293)	(48)	171
<i>Centro aziendale</i>	(808)	(1.884)	(93)	(471)

		Attivo (in mld EUR)				
		Totale attivo e passivo	1.254,1	1.250,9	1.246,7	1.181,4
		Finanziamenti a clientela	341,2	350,2	360,5	367,5
		Depositi da clientele	350,0	337,2	348,5	340,2
		<b>Patrimonio Netto (in miliardi di euro)</b>				
		Patrimonio netto del Gruppo	49,4	49,3	48,7	47,1
		Totale patrimonio netto consolidato	53,3	53,6	52,9	51,1
		<p>(*)Le voci relative ai risultati per il 2012 sono state ripetute a causa dell'implementazione dello IAS (Principi Contabili Standard Internazionali) 19: la modifica del metodo contabile richiede l'aggiustamento dei dati relativi all'anno precedente.</p> <p>Non si sono verificati sostanziali cambiamenti in senso negativo delle prospettive di Société Générale e delle sue controllate consolidate (prese nel loro complesso), dalla data dell'ultimo bilancio sottoposto a revisione in data 31 dicembre 2012.</p> <p>Non si sono verificati significativi cambiamenti della situazione finanziaria o commerciale di Société Générale e delle sue controllate consolidate (nel complesso) dalla data dell'ultima situazione finanziaria pubblicata relativa al 30 giugno 2013.</p> <p><b>B.13</b> Non si sono verificati Eventi recenti relativi specificatamente all'Emittente che impattano in misura rilevante sulla valutazione della solvibilità di ciascun Emittente.</p> <p><b>B.14</b> Si rimanda al precedentemente Elemento B.5 per informazioni sulla posizione di ciascun Emittente nell'ambito del Gruppo. Société Générale è la holding finale del Gruppo. Tuttavia, Société Générale gestisce una propria attività; non opera semplicemente in qualità di holding rispetto alle proprie controllate.</p> <p><b>B.15</b> Scopo di Société Générale è, ai sensi di quanto disposto dalle leggi e normative applicabili agli istituti di credito, quello di svolgere, nei confronti di persone fisiche e giuridiche, in Francia o all'estero:</p> <ul style="list-style-type: none"> <li>• operazioni bancarie di qualsiasi genere;</li> <li>• qualsiasi transazione connessa ad operazioni bancarie, tra cui in particolare servizi di investimento o servizi affini secondo quanto elencato agli articoli L. 321-1 e L. 321-2 del Codice Monetario e Finanziario francese;</li> <li>• qualsiasi genere di acquisizione di partecipazioni in altre società.</li> </ul> <p>Société Générale può altresì, su base regolare, secondo quanto specificato nelle condizioni fissate dal Comitato francese della regolamentazione bancaria e finanziaria, impegnarsi in qualsiasi transazione diversa da quelle sopra menzionate, comprese, nello specifico, attività di intermediazione in campo assicurativo.</p> <p>Di regola, Société Générale può eseguire, per proprio conto, per conto di un terzo o congiuntamente per proprio conto o per conto di un terzo, qualsiasi operazione finanziaria, commerciale, industriale, agricola, mobiliare o immobiliare, che sia direttamente o indirettamente connessa alle attività sopraindicate oppure suscettibile di facilitarne la conclusione.</p> <p><b>B.16</b> Société Générale non è posseduta né controllata da alcuna capo gruppo.</p> <p><b>B.17</b> Société Générale ha un rating di A2 assegnato da Moody's Investors Services, di A assegnato da Standard and Poor's e di A assegnato da Fitch Ratings e di AA (low) da DBRS.</p>				



Sezione C – Valori mobiliari		
<b>C.1</b>	<b>Tipologia e classe dei valori mobiliari offerti e/o ammessi alle contrattazioni, compreso qualunque numero identificativo del valore mobiliare</b>	<p>I Certificates sono: Credit Linked Notes</p> <p><b>Sistema (o sistemi) di compensazione:</b> Euroclear Bank S.A/N.V. (<b>Euroclear</b>) / Clearstream Banking <i>société anonyme</i> (<b>Clearstream, Luxembourg</b>)</p> <p><b>Codice ISIN:</b> XS0977768224</p>
<b>C.2</b>	<b>Valuta dei valori mobiliari emessi</b>	<b>Valuta o Valute Specificate:</b> EUR
<b>C.5</b>	<b>Eventuali limitazioni alla libera trasferibilità dei valori mobiliari</b>	Non vi è alcuna limitazione alla libera trasferibilità dei Certificates, subordinatamente alle restrizioni di vendita e trasferimento eventualmente in vigore in talune giurisdizioni.
<b>C.8</b>	<b>Diritti annessi ai valori mobiliari, ivi compreso il godimento e i limiti di detti diritti e le procedure per il loro esercizio.</b>	<p><b>Ranking</b></p> <p>I Certificates non garantiti saranno obbligazioni dirette, incondizionate, non garantite e non subordinate dell'Emittente e avranno godimento regolare senza alcuna preferenza tra loro e (subordinatamente a quelle eccezioni di volta in volta eventualmente esistenti ai sensi delle leggi applicabili) avranno almeno i medesimi diritti di tutte le altre obbligazioni dirette, incondizionate, non garantite e non subordinate dell'Emittente in circolazione, presenti e future.</p> <p><b>Eventi di Inadempimento</b></p> <p>I termini dei Certificates emessi prevedranno i seguenti eventi di inadempimento:</p> <ul style="list-style-type: none"> <li>- l'Emittente è inadempiente rispetto al pagamento degli interessi o del capitale alla loro scadenza o in relazione alla consegna delle Attività Consegnabili in relazione ai Certificates; oppure</li> <li>- l'Emittente è inadempiente nell'esecuzione di qualsivoglia altro obbligo ai sensi dei Termini e delle Condizioni; oppure</li> <li>- l'Emittente promuove un procedimento per l'ottenimento di una sentenza di insolvenza o fallimento o qualunque altra misura ai sensi di qualunque legge sull'insolvenza o sul fallimento o altra legge simile che influisca sui diritti dei creditori, ovvero laddove tale procedimento venga istituito da un organo normativo, di supervisione o da qualunque altro funzionario pubblico analogo avente giurisdizione primaria sull'Emittente in merito a insolvenza, riabilitazione o regolamentazione nella giurisdizione di costituzione ovvero nella giurisdizione in cui ha la propria direzione generale o sede centrale, ovvero laddove venga presentata una istanza per il suo scioglimento o liquidazione da parte sua o di detto funzionario normativo, di supervisione o altro, fermo restando che i procedimenti promossi o le petizioni presentate dai creditori e non ammessi dall'Emittente non costituiranno un Evento di Inadempimento; oppure la Garanzia cessa di essere pienamente in vigore ed efficacia in relazione ai Certificates ovvero il Garante presenta una notifica che comporterebbe la cessazione del vigore e dell'efficacia della Garanzia in relazione ai Certificates.</li> </ul> <p><b>Diritto applicabile</b></p> <p>I Certificates e qualsiasi altra obbligazione non contrattuale derivante dai o connessi ai Certificates saranno regolate da e interpretate secondo il diritto inglese.</p>
<b>C.9</b>	<b>Tasso d'interesse fisso nominale</b>	5.75% pagato annualmente in via posticipata
	<b>Data a decorrere dalla quale gli interessi diventano pagabili e date di pagamento degli</b>	<p><b>Periodi Specificati/Date di Pagamento degli Interessi</b></p> <p>10 gennaio di ogni anno, dal 10/01/2015 (incluso) fino alla Data di Scadenza Programmata (inclusa)</p>



	interessi	
	Laddove il tasso sia diverso dal tasso fisso, la descrizione del sottostante su cui viene determinato tale tasso	Non Applicabile
	Data di scadenza e accordi per l'ammortamento del finanziamento, comprese le procedure di rimborso	10/01/2019 (tale data è la <b>Data di Scadenza Programamta</b> ), soggetta alle disposizioni del paragrafo "Credit Linked Notes Provisions" e ai Termini e Condizioni aggiuntive per le Credit Linked Notes
	Indicazione del rendimento	Non Applicabile
	Nome del rappresentante dei titolari dei titoli di debito	Non Applicabile
C.10	Spiegazione chiara e comprensibile che aiuti gli investitori a comprendere come il valore del loro investimento viene influenzato dal valore dello strumento(i) sottostante(i), specialmente nei casi in cui i rischi sono più evidenti	Si veda l'Elemento C15 di seguito riportato
C.11	Indicazione del fatto se i valori mobiliari offerti siano o saranno oggetto di una richiesta di ammissione alle contrattazioni, nell'ottica di ottenerne la distribuzione su un mercato regolamentato o in altri mercati equivalenti, con l'indicazione dei mercati in questione	Sarà presentata domanda di ammissione dei Certificati al trading sul Multilateral Trading Facilities ("MTF") denominato EuroTLX, organizzato e gestito da EuroTLX Sim S.p.A.
C.15	Come il valore dell'investimento viene influenzato dal valore dello strumento(i) sottostante(i), salvo laddove i valori nominali	In caso si verifichi una <i>Credit Event Determination</i> su una o più delle Entità di Riferimento definite nel <i>Reference Portfolio</i> nell'allegato al presente regolamento per le Credit Linked Notes, l'obbligo dell'Emittente di rimborsare ogni Obbligazione al suo <i>Specified Denomination</i> sarà rimpiazzato dall'obbligo di pagare, per ogni Obbligazione, il <i>Cash Redemption Amount</i> pari alla differenza tra lo <i>Specific Denomination</i> e la quota di competenza della <i>Aggregate Loss Amount</i> come specificato nei Termini e Condizioni Aggiuntive per le Credit Linked Notes e nelle presenti Condizioni Definitive.

	abbiano tagli da almeno 100.000 EUR.	<p>Maggiore è il numero delle Entità di Riferimento soggette a un Evento di Credito, minore sarà il Cash Redemption Amount.</p> <p>Nel caso si verifichi un Evento di Credito su una o più delle Entità di Riferimento definite nel <i>Reference Portfolio</i> nell'allegato al presente regolamento per le Credit Linked Notes, il Valore Finale per questa entità di Riferimento sarà pari a zero.</p> <p>Se una <i>Credit Event Determination Date</i> si verifica nei confronti di una o più Entità di Riferimento specificate nel <i>Reference Portfolio</i> del presente allegato per le Credit Linked Notes gli interessi matureranno sulla base di un tasso nominale ridotto uguale all'<i>Interest Calculation Amount</i> come definito nei Termini e Condizioni Aggiuntive per le Credit Linked Notes e in questi Final terms.</p> <p>In base alle disposizioni nei Termini e Condizioni Aggiuntive applicabili, al verificarsi di certi eventi o modifiche, l'Agente di Calcolo può decidere il Rimborso Anticipato dei Certificati sulla base del Valore di Mercato</p>
C.16	La data di scadenza dei valori mobiliari derivati - la data di esercizio o la data di riferimento finale	La data di scadenza dei Certificati sarà la Data di Scadenza Programmata del 10/01/2019, soggetta al verificarsi di un evento di credito.
C.17	Procedure di regolamento dei valori mobiliari derivati	Consegna per contanti
C.18	Come si ottiene il rendimento sui valori mobiliari derivati	<p>Ai sensi delle disposizioni dei Termini e Condizioni Aggiuntive relative all'attività sottostante e al verificarsi di determinati eventi straordinari e aggiustamenti che influenzino l'attività sottostante, l'Agente di Calcolo può decidere di rimborsare anticipatamente i Certificati sulla base del valore di mercato.</p> <p>I Certificati saranno rimborsabili a scadenza e l'Importo di Esercizio Finale sarà pari alla Denominazione Specificata moltiplicata la formula applicabile</p>
C.19	Prezzo di esercizio o prezzo di riferimento finale del sottostante	Non Applicabile
C.20	Tipologia del sottostante e dove le informazioni sul sottostante sono disponibili	Non Applicabile
C.21	Indicazione del mercato in cui i valori mobiliari saranno negoziati e per cui il prospetto è stato pubblicato	Si rimanda al precedente Elemento C.11.

**Sezione D –Rischi**

D.2	Informazioni chiave in merito ai principali rischi specifici dell'Emittente	<p>Il Gruppo è esposto ai rischi intrinseci della propria attività principale.</p> <p>La gestione del rischio del Gruppo si concentra sulle seguenti categorie di rischi principali, qualunque dei quali potrebbe avere un effetto negativo rilevante sull'attività, sui risultati operativi e sulla situazione finanziaria del Gruppo.</p> <p><b>Il rischio di credito e di controparte (compreso il rischio paese):</b> rischio di perdite generate dall'incapacità dei clienti del Gruppo, emittenti o altre controparti di rispettare i propri impegni finanziari. Il rischio di credito comprende il rischio controparte collegato</p>
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		<p>alle operazioni di mercato (rischio sostituzione) oltre alle attività di cartolarizzazione.</p> <p><b>Rischio di Mercato:</b> il rischio di perdita di valore su strumenti finanziari risultante da cambiamenti nei parametri di mercato, volatilità di detti parametri e le correlazioni tra tali fattori.</p> <p><b>Rischi Operativi:</b> rischio di perdite o sanzioni a seguito di inadeguatezze o mancanze riscontrate nelle procedure o nei sistemi interni, di errore umano o di eventi esterni;</p> <p><b>Rischio strutturale tassi di interesse e tassi di cambio:</b> rischio di perdita o di deprezzamenti nell'attivo del Gruppo a seguito di variazioni nei tassi di interesse o nei cambi.</p> <p><b>Rischio Liquidità:</b> il Rischio che il Gruppo non sia in grado di soddisfare, al loro manifestarsi, le proprie esigenze di liquidità o di collaterale a costi ragionevoli.</p> <p>La Garanzia costituisce un obbligo contrattuale generale e non garantito del Garante e di nessun altro, qualunque pagamento sulle Note dipende altresì dall'affidabilità creditizia del Garante.</p> <p>Si richiama l'attenzione di coloro che desiderano investire nelle Note che beneficiano della Garanzia, sul fatto che gli importi cui hanno diritto i Detentori delle Note si limiteranno agli importi ottenuti tramite una rivendicazione ai sensi della Garanzia, e delle relative disposizioni della Garanzia e, solo in relazione alle Note Garantite, agli importi ottenuti a seguito dell'applicazione del relativo Contratto di Pegno.</p> <p>La Garanzia è solo una garanzia di pagamento e non una garanzia sulla performance del relativo Emittente né di alcuno dei suoi altri obblighi ai sensi delle Note che beneficiano della Garanzia.</p> <p>La Garanzia può coprire solo parte degli obblighi di pagamento del relativo Emittente ai sensi della rispettiva serie di Note. In tal caso, i Detentori delle Note potrebbero essere comunque esposti al rischio che i pagamenti ai sensi delle Note siano inferiori agli importi pagabili dall'Emittente ai sensi delle Note.</p> <p>Société Générale opererà in qualità di emittente ai sensi del Programma, di Garante delle Note emesse da SG Issuer, SGA Société Générale Acceptance N.V. e SG Option Europe e anche quale fornitore di strumenti di copertura per ciascun Emittente. Di conseguenza, gli investitori saranno esposti non solo al rischio di credito del Garante ma anche ai rischi operativi derivanti dalla mancanza di indipendenza del Garante, nell'assumersi i propri doveri e obblighi in qualità di Garante e fornitore di strumenti di copertura.</p> <p>I potenziali conflitti di interesse e i rischi operativi derivanti da tale mancanza di indipendenza dovrebbero in parte essere mitigati dal fatto che divisioni differenti all'interno del Garante saranno responsabili dell'implementazione della Garanzia e della fornitura di strumenti di copertura, e che ogni divisione viene gestita come unità operativa separata, segregata da barriere contro la circolazione delle informazioni note anche come Muraglie Cinesi e viene gestita da team di gestione differenti.</p> <p>Gli Emittenti e il Garante, e qualunque delle rispettive controllate e/o affiliate, in relazione alle loro altre attività commerciali, potrebbero essere in possesso di, o acquisire, informazioni rilevanti in merito alle attività sottostanti. Tali attività e informazioni potrebbero comportare conseguenze negative per i Detentori delle Note.</p> <p>Gli Emittenti e il Garante e qualunque delle rispettive controllate e/o affiliate possono operare in altre vesti in relazione alle Note, come ad esempio in qualità di market maker, agente di calcolo o agente. Pertanto, è possibile che si verifichi un potenziale conflitto d'interessi.</p> <p>In relazione all'offerta delle Note, gli Emittenti e il Garante e/o le rispettive affiliate possono stipulare uno o più transazioni di copertura in relazione a uno o più beni di riferimento o relativi derivati, che potrebbero influire sul prezzo di mercato, sulla liquidità o sul valore delle Note.</p>
D.3	<b>Informazioni chiave in merito ai principali rischi specifici dei valori mobiliari</b>	<ul style="list-style-type: none"> <li>• I pagamenti (sia con riguardo al nozionale e/o al tasso di interesse, a scadenza o in altri momenti) sulle Note Strutturate sono calcolati con riferimento a determinati sottostanti, il rendimento delle Note si basa sul cambiamento di valore del sottostante, che potrebbe variare. I potenziali investitori dovrebbero essere consapevoli che queste Note potrebbero essere volatili e che potrebbero non ricevere interessi e perdere tutto o una parte sostanziale del loro nozionale.</li> <li>• Il tasso di interesse o l'importo di rimborso di determinate Note potrebbe essere correlato al verificarsi o meno di taluni eventi non legati all'Emittente o al Garante, quali il credito, i livelli dei prezzi, il tempo atmosferico o eventi sportivi, il cui verificarsi esula dal controllo dell'Emittente e del Garante, e i Detentori delle Note sono soggetti al rischio che tale evento si verifichi o meno, a seconda del caso.</li> <li>• I Termini e Condizioni possono prevedere disposizioni ai sensi delle quali il</li> </ul>

		verificarsi di determinate turbative di mercato potrebbe comportare ritardi nel regolamento delle Note ovvero determinate modifiche ai termini delle Note stesse. Inoltre, al verificarsi di determinati eventi, l'Emittente potrebbe rimborsare anticipatamente le Note.
D.6	Avvertenze importanti per l'investitore	<p><b>TALUNE EMISSIONI DI NOTE POTREBBERO NON ESSERE ADEGUATE A TUTTI GLI INVESTITORI NESSUN INVESTITORE DOVREBBE ACQUISTARE NOTE A MENO DI NON COMPRENDERE ED ESSERE IN GRADO DI AFFRONTARE I RISCHI DI RENDIMENTO, LIQUIDITÀ DI MERCATO, STRUTTURALI, RIMBORSO E GLI ALTRI RISCHI ASSOCIATI ALLE NOTE.</b></p> <p><b>GLI INVESTITORI POTREBBERO SOSTENERE LA PERDITA DELL'INTERO LORO INVESTIMENTO E DEVONO PERTANTO GIUNGERE A UNA DECISIONE DI INVESTIMENTO SULLE NOTE SOLO DOPO ATTENTA VALUTAZIONE ASSIEME AI PROPRI CONSULENTI IN MERITO ALL'ADEGUATEZZA DI TALE ACQUISTO ALLA LUCE DELLA LORO PARTICOLARE SITUAZIONE FINANZIARIA.</b></p>

Sezione E – Offerta		
E.2.b	Motivi dell'offerta e utilizzo dei proventi laddove diverso dal profitto e/o dalla copertura di determinati rischi	I proventi netti di ciascuna emissione di Note saranno utilizzati ai fini del finanziamento generico del gruppo Société Générale, ivi compreso per il perseguimento di un profitto.
E.3	Descrizione dei termini e delle condizioni dell'offerta	<p>Giurisdizione (Giurisdizioni) dell'Offerta Pubblica Italia</p> <p>Periodo dell'Offerta: Dal 18/12/2013 al 20/12/2013</p> <p>Ai sensi dell'articolo 30, comma 6, del Decreto Legislativo n. 58 del 28.02.1998, come modificato, il ("<b>Testo Unico della Finanza</b>"), la validità e l'efficacia delle sottoscrizioni effettuate fuori sede è sospesa per un periodo di sette giorni dalla data della sottoscrizione. Durante tale periodo, gli investitori hanno il diritto di recedere dalle sottoscrizioni senza che venga applicato alcun costo o commissione, attraverso comunicazione inviata al Distributore.</p> <p>Prezzo di Offerta: I Certificates saranno offerti al Prezzo di Emissione, di cui sino al 2,50% è rappresentato dalla commissione dovuta dall'Emittente ai Distributori. Il Prezzo di Offerta può aumentare in caso di oneri aggiuntivi, come di seguito descritto.</p> <p>Condizioni a cui è subordinata l'offerta: L'offerta dei Certificates è condizionata alla loro emissione e ad ogni altra condizione addizionale prevista dalle condizioni operative standard degli Intermediari Finanziari, notificate agli investitori da tali Intermediari Finanziari rilevanti.</p> <p>L'Emittente si riserva il diritto di chiudere il</p>

		<p>Periodo di Offerta prima della data stabilita per qualsiasi ragione.</p> <p>L'Emittente si riserva il diritto di ritirare l'offerta e cancellare l'emissione dei Certificates per qualunque ragione e in qualunque momento prima della Data di Emissione. Per evitare dubbi, se una richiesta è stata fatta da un potenziale investitore e l'Emittente esercita questo diritto, nessun potenziale investitore avrà il diritto di sottoscrivere o di acquistare i Certificates.</p> <p>Descrizione del processo di richiesta: L'attività di collocamento sarà svolta nel rispetto delle usuali procedure dell'intermediario finanziario. Ai potenziali investitori non sarà richiesto di entrare in alcun rapporto contrattuale diretto con l'Emittente in relazione alla sottoscrizione dei Certificates.</p> <p>Descrizione della possibilità di ridurre le sottoscrizioni e metodo di rimborso degli importi pagati in eccesso dai sottoscrittori: Non Applicabile</p> <p>Dettagli sul minimo e/o massimo importo di richiesta di sottoscrizione: Minimo importo di sottoscrizione: EUR 1 000 (i.e. 1 Certificate)</p> <p>Dettagli sul metodo e sui limiti di tempo per il pagamento e la consegna delle Obbligazioni: I Certificates saranno emessi alla Data di Emissione a fronte del pagamento all'Emittente dell'ammontare di sottoscrizione netto. In ogni caso, il regolamento e la consegna dei Certificates saranno eseguiti attraverso il Dealer sopra menzionato. Il Distributore notificherà agli investitori la loro allocazione dei Certificates e le relative modalità di regolamento.</p> <p>Il regolamento e la consegna dei titoli saranno effettuati per il tramite del Dealer sopra menzionato soltanto per ragioni tecniche. Tuttavia, l'Emittente sarà il solo offerente e come tale assume ogni responsabilità in relazione alle informazioni contenute nelle Condizioni Definitive congiuntamente al Prospetto di Base.</p> <p>Modalità e data in cui i risultati dell'offerta devono essere resi pubblici: Pubblicazione sul sito web dell'Emittente <a href="http://prospectus.socgen.com">http://prospectus.socgen.com</a> e in un quotidiano di generale circolazione nel luogo/i rilevante di quotazione e/o dell'offerta al pubblico alla fine del periodo di sottoscrizione se richiesto dalla regolamentazione locale.</p>
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		<p>Procedura per esercitare qualunque diritto di prelazione, negoziabilità dei diritti di sottoscrizione e trattamento dei diritti di sottoscrizione non esercitati: Non Applicabile</p> <p>Se la o le tranche sono riservate a determinati Paesi: Non Applicabile</p> <p>Processo di notificazione ai richiedenti dell'importo assegnato ed indicazione se la negoziazione può essere avviata prima che venga effettuata la notifica: Non Applicabile</p> <p>Importo di qualunque spesa ed imposta specificatamente addebitato al sottoscrittore o acquirente: I Portatori dei Certificates devono pagare le tasse imposte sulla sottoscrizione, sul trasferimento, sull'acquisto o sulla detenzione dei Certificates e né l'Emittente né il Garante avranno alcun obbligo al riguardo: A questo proposito, i detentori dei Certificati possono consultare consulenti fiscali per determinare il regime applicabile alla propria situazione fiscale. I detentori dei Certificati dovrebbero anche consultare la sezione Tassazione nel Prospetto di Base.</p> <p>Commissioni di sottoscrizione o commissioni di acquisto: nessuna.</p> <p>Nome(i) ed indirizzo(i), nella misura in cui sono noti all'Emittente, dei collocatori nei vari Paesi dove si tiene l'offerta: Banca Intermobiliare di Investimenti e Gestioni S.p.A. Via Gramsci, 7 10121 Torino</p> <p>E ogni altro eventuale intermediario finanziario incaricato dall'Emittente dopo la data delle presenti Condizioni Definitive applicabili, per il quale l'Emittente pubblica sul sito i dettagli di ciascun intermediario finanziario.</p>
<b>E.4</b>	<b>Descrizione di qualunque interesse rilevante per l'emissione/offerta, compresi i conflitti di interesse</b>	<p>Salvo per le commissioni, se applicabili, pagabili al Dealer, e per quanto a conoscenza dell'Emittente, nessuna persona coinvolta nell'emissione dei Certificates ha un interesse sostanziale nell'offerta.</p> <p>L'Emittente e Société Générale prevedono di concludere operazioni di copertura per realizzare la copertura degli obblighi dell'Emittente derivanti dai <i>Certificates</i>. Qualora sorgessero conflitti di interesse tra (i) le responsabilità di Société Générale come Agente per il Calcolo dei <i>Certificates</i> e (ii) le responsabilità di Société Générale come controparte nelle operazioni di copertura sopra menzionate, l'Emittente e Société Générale con il presente documento dichiarano che tali conflitti di interesse saranno risolti in modo da rispettare gli interessi dei Portatori dei <i>Certificates</i>.</p>
<b>E.7</b>	<b>Costi stimati addebitati all'investitore dall'Emittente o dall'offerente</b>	Non Applicabile. Non vi sono costi addebitati all'investitore dall'Emittente o dall'Offerente